



European
Commission

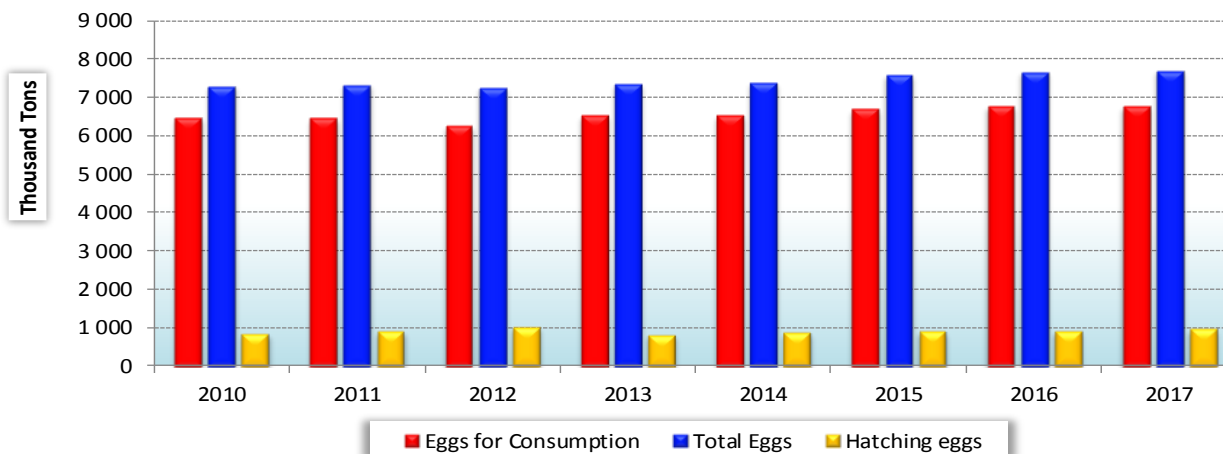


EU Market Situation for Eggs

**Civil Dialogue Group
Poultry and Eggs
25 October 2016**

Experts EU production forecast on Eggs

(Missing data (BE-EL-CY-AT-RO-SI-SE) No expert (BG-EE-LV-MT-SK))



	2010	2011	2012	2013	2014	2015	2016	2017	% 2016/2015	% 2017/2016
Total Eggs	7 297	7 333	7 256	7 341	7 375	7 574	7 661	7 702	+ 1.1%	+ 0.5%
Eggs for Consumption	6 462	6 433	6 240	6 509	6 509	6 672	6 753	6 745	+ 1.2%	- 0.1%
Hatching eggs	835	900	1 016	812	867	903	907	957	+ 0.5%	+ 5.5%
% of hatching eggs on total eggs	11.4%	12.3%	14.0%	11.1%	11.8%	11.9%	11.8%	12.4%		

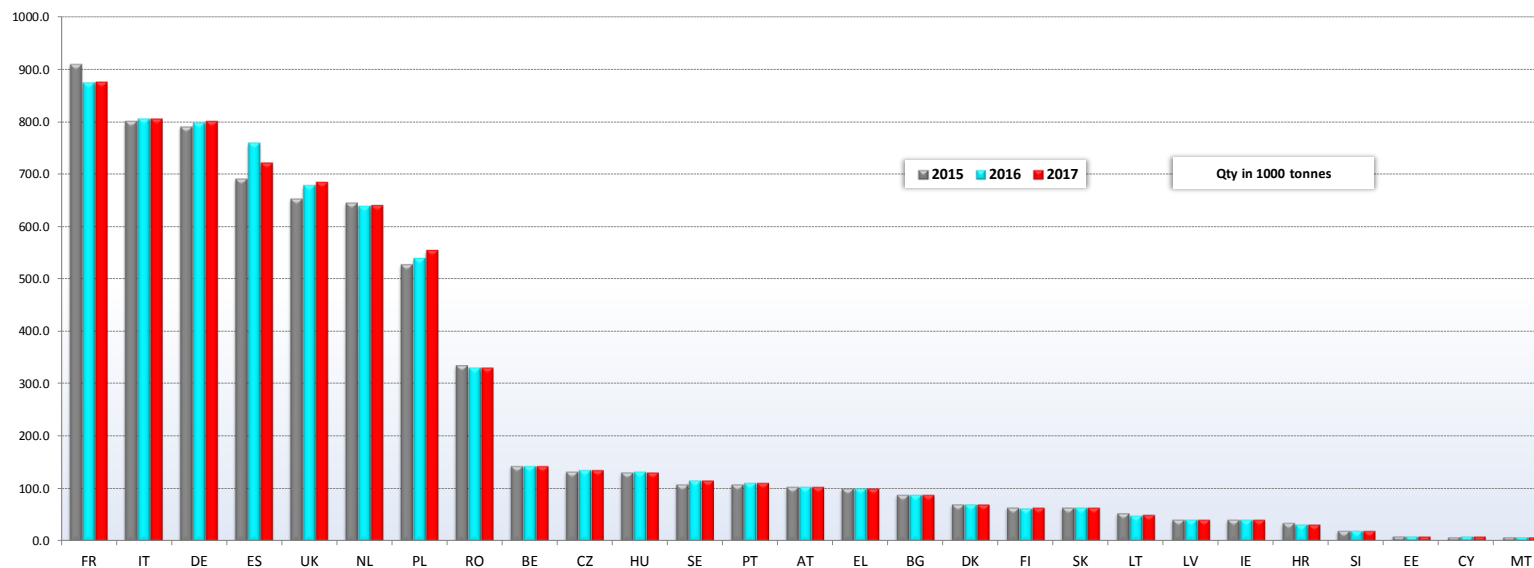
Experts EU production forecast of Total Eggs (Eggs in shell + Hatching Eggs) (Thousands Pieces 2016 = 122 535 & 2017 = 123 191)



	ES	FR	DE	IT	UK	NL	PL	RO	BE	CZ	HU	SE	PT	EL	AT	BG	DK	FI	SK	LT	IE	LV	HR	SI	EE	CY	MT	EU
2016	1001.7	954.0	873.0	833.0	776.0	715.0	609.0	345.0	200.0	156.0	149.2	134.0	134.0	128.0	110.0	94.0	78.4	71.5	71.0	58.6	46.0	42.2	35.1	21.0	9.8	10.1	7.1	7 660.8
16/15	+7.8%	-3.7%	+0.9%	+0.4%	+3.3%	-1.0%	+2.7%	-1.4%	+0.0%	+1.1%	+0.6%	+6.3%	+1.5%	+0.0%	+0.0%	+0.0%	+0.1%	+0.0%	+0.0%	+2.2%	+0.0%	-8.9%	+2.9%	+0.0%	+20.2%	+0.0%	+0.0%	+1.1%
2017	1 001.7	960.0	875.0	835.0	783.8	715.0	628.0	345.0	200.0	156.0	149.0	134.0	134.0	128.0	110.0	94.0	78.0	74.3	71.0	58.6	46.0	42.2	35.1	21.0	9.8	10.0	7.1	7 701.6
17/16	+0.0%	+0.6%	+0.2%	+0.2%	+1.0%	+0.0%	+3.1%	+0.0%	+0.0%	+0.0%	-0.1%	+0.0%	+0.0%	+0.0%	+0.0%	+0.0%	-0.5%	+3.9%	+0.0%	+0.0%	+0.0%	+0.0%	+0.0%	+0.0%	-1.0%	+0.0%	+0.0%	+0.5%

Experts EU production forecast of Eggs for consumption

(Thousands Pieces 2016 = 108 054 & 2017 = 107 912)



	FR	IT	DE	ES	UK	NL	PL	RO	BE	CZ	HU	SE	PT	AT	EL	BG	DK	FI	SK	LT	LV	IE	HR	SI	EE	CY	MT	EU
2015	874.0	805.0	797.0	759.0	677.6	638.0	540.0	330.0	143.0	136.0	132.0	115.0	111.0	104.0	100.0	88.0	70.4	62.5	63.9	48.7	41.1	41.0	31.0	20.0	9.2	9.1	6.9	6 753.4
16/15	-3.7%	+0.6%	+0.9%	+10.0%	+3.8%	-1.1%	+2.5%	-1.5%	+0.0%	+3.0%	+1.5%	+6.5%	+2.8%	+0.0%	+0.0%	+0.0%	+0.0%	-2.6%	+0.0%	-8.1%	+0.0%	+0.0%	-9.1%	+0.0%	+0.0%	+28.2%	+0.0%	+1.2%
2016	875.0	805.0	800.0	721.0	684.4	640.0	555.0	330.0	143.0	136.0	131.0	115.0	111.0	104.0	100.0	88.0	70.0	64.0	63.9	50.0	41.1	41.0	31.0	20.0	9.2	9.0	6.9	6 744.5
17/16	+0.1%	+0.0%	+0.4%	-5.0%	+1.0%	+0.3%	+2.8%	+0.0%	+0.0%	+0.0%	-0.8%	+0.0%	+0.0%	+0.0%	+0.0%	+0.0%	-0.6%	+2.4%	+0.0%	+2.7%	+0.0%	+0.0%	+0.0%	+0.0%	+0.0%	-1.1%	+0.0%	-0.1%

Experts EU production forecast of Hatching Eggs

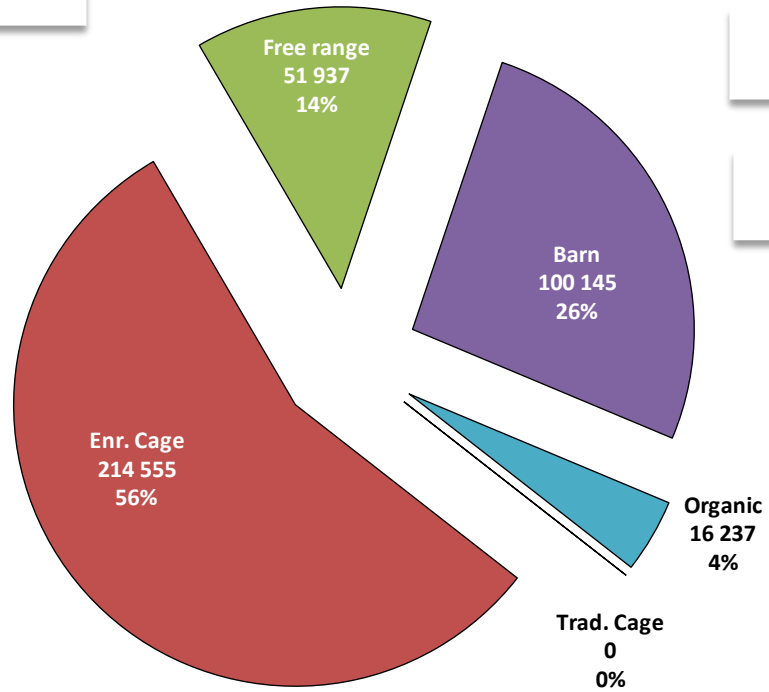
(Thousands Pieces 2016 = 14 518 & 2017 = 15 314)



	ES	UK	FR	NL	DE	PL	BE	IT	EL	PT	CZ	SE	HU	RO	FI	LT	DK	SK	AT	BG	IE	HR	CY	LV	EE	SI	MT	EU
2016	240.8	98.4	80.0	77.0	76.0	69.0	57.0	28.0	28.0	23.0	20.0	19.0	17.2	15.0	9.0	9.9	8.0	7.1	6.0	6.0	5.0	4.1	1.0	1.1	0.6	1.0	0.2	907.4
16/15	+0.8%	+0.1%	-3.6%	+0.0%	+1.3%	+4.5%	+0.0%	-4.2%	+0.0%	-4.2%	-10.3%	+5.6%	-5.7%	+0.0%	+25.0%	+76.8%	+0.0%	+0.0%	+0.0%	+0.0%	+25.0%	-7.0%	-23.1%	+0.0%	+0.0%	#####	+0.0%	+0.5%
2017	280.7	99.4	85.0	75.0	75.0	73.0	57.0	20.0	28.0	23.0	20.0	19.0	18.0	15.0	10.3	8.6	8.0	7.1	6.0	6.0	5.0	4.1	1.0	1.1	0.6	1.0	0.2	957.1
17/16	+16.6%	+1.0%	+6.3%	-2.6%	-1.3%	+5.8%	+0.0%	+0.0%	+0.0%	+0.0%	+0.0%	+0.0%	+4.9%	+0.0%	+14.4%	-13.1%	+0.0%	+0.0%	+0.0%	+0.0%	+0.0%	+0.0%	+0.0%	+0.0%	+0.0%	+0.0%	+0.0%	+5.5%

**Number of Laying Hens 2015 by way of keeping
based on the EU Member States that communicated data
according to Reg. 589/2008, Art. 31**

27 MS communicated data
(Missing: MT)



Total alternative (other than cages)
168 318 938 = 44% of total

Total Enr. cage
214 555 423 = 56% of total

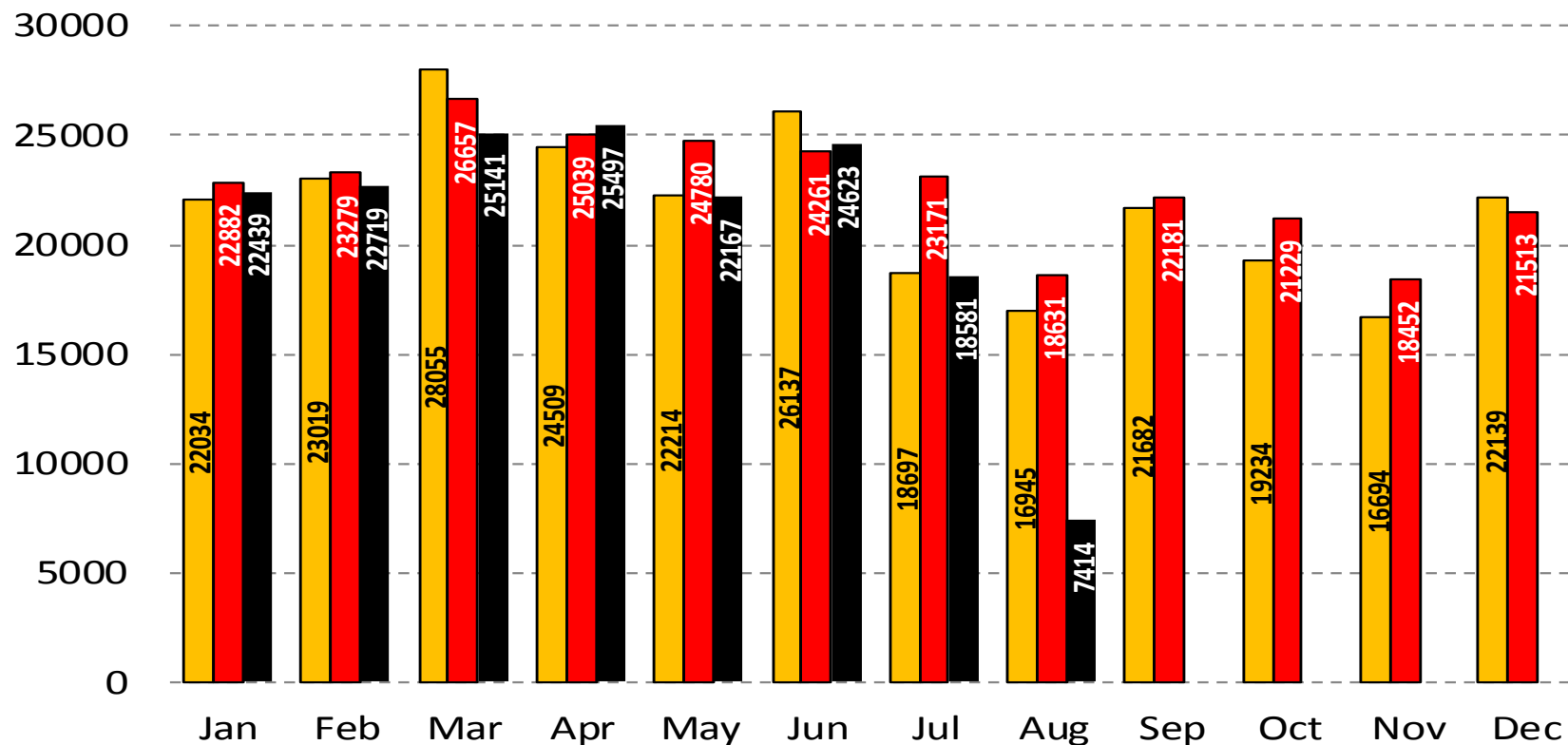
Total Laying Hens
382 874 361 laying hens

PLACINGS

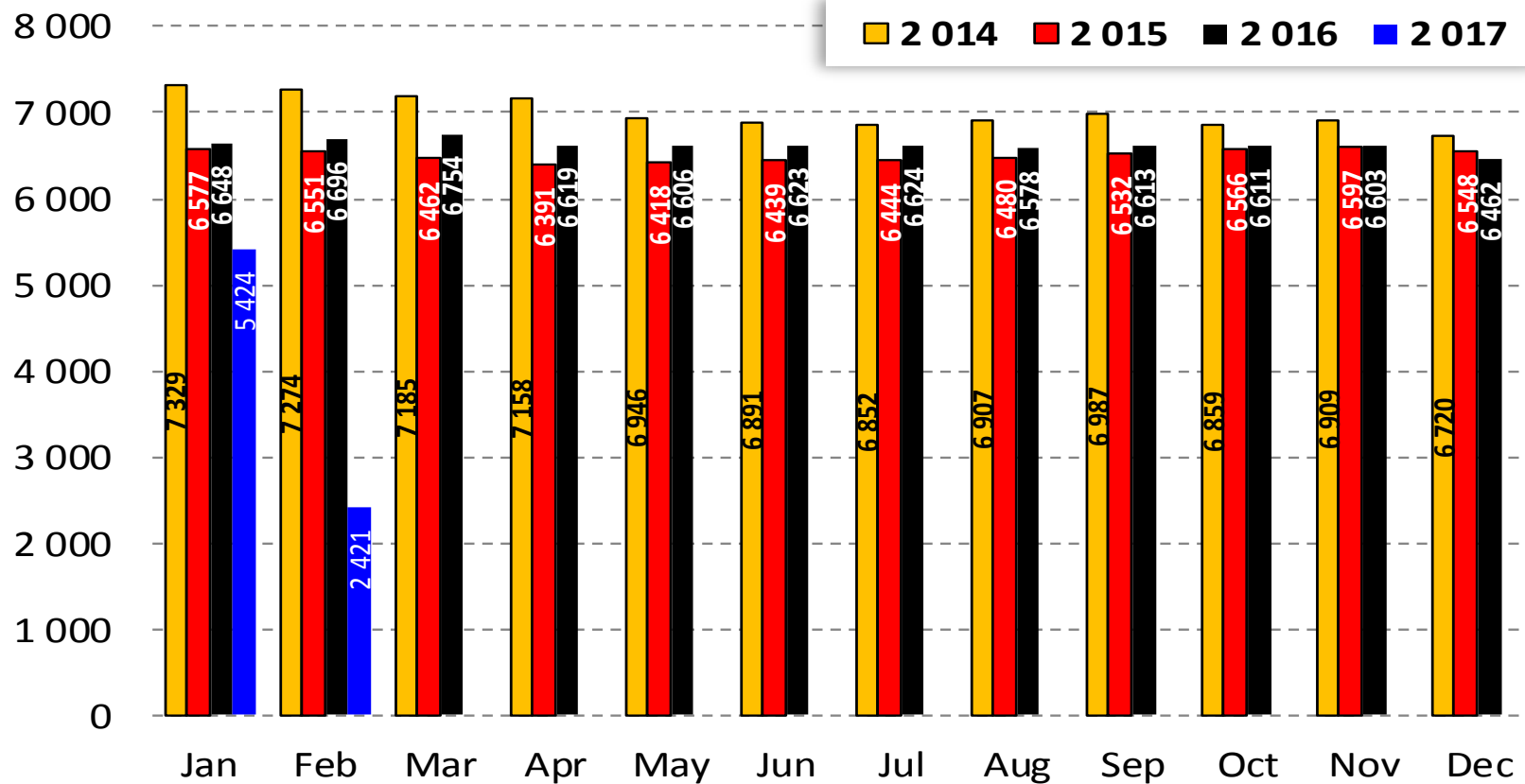


Placings of laying chicks (1 000 pieces)

2014 2015 2016



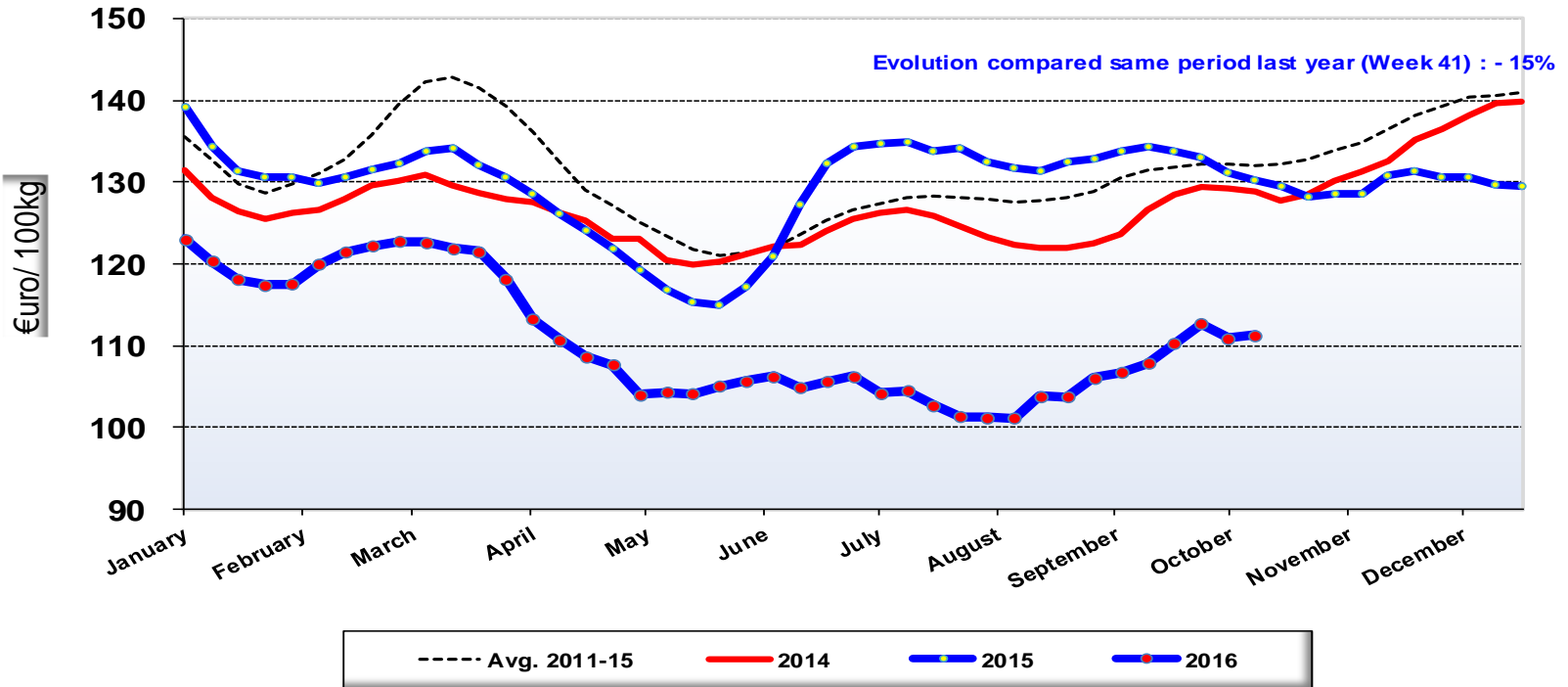
Forecast and Production of eggs in shell (Mio pieces)





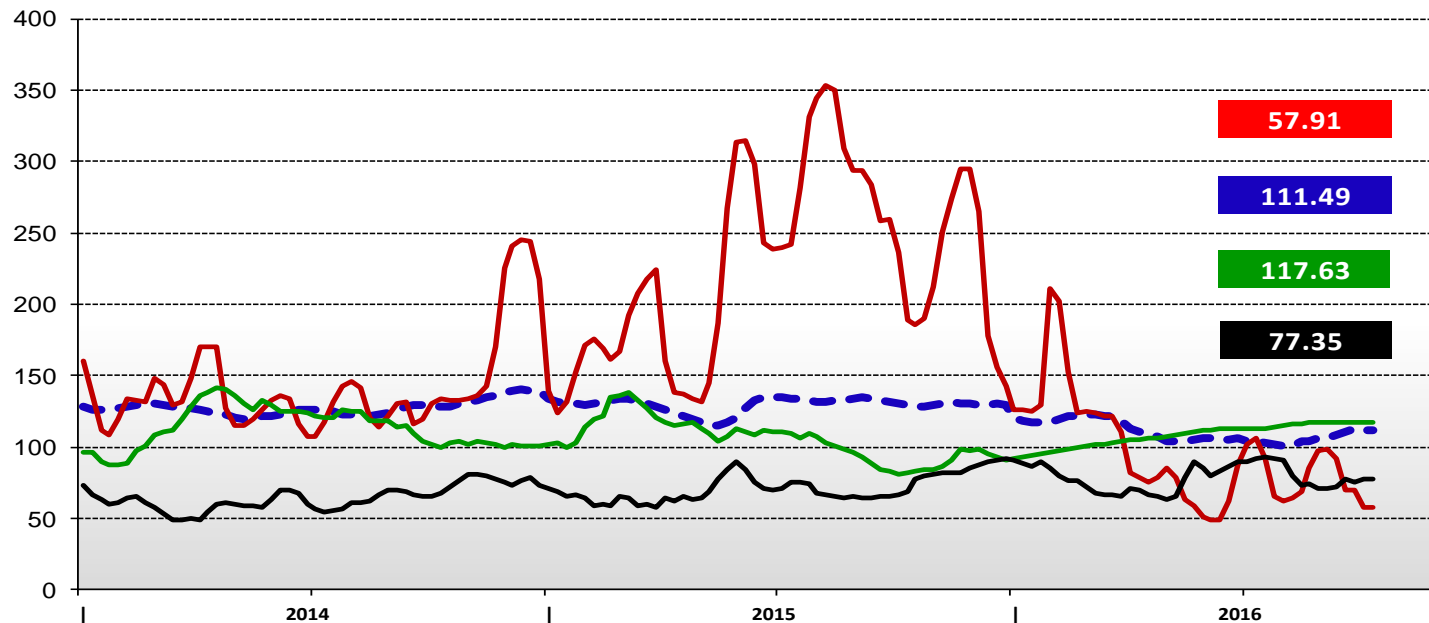
Evolution of the weekly EU average price for **Class A eggs** in packing stations

Latest price (Week 41) : 111 EUR/100 kg



Source: MSs notifications (Regulation (EC) 546/2003)

Egg prices of EU, USA, Brazil and India in €uro/ 100kg



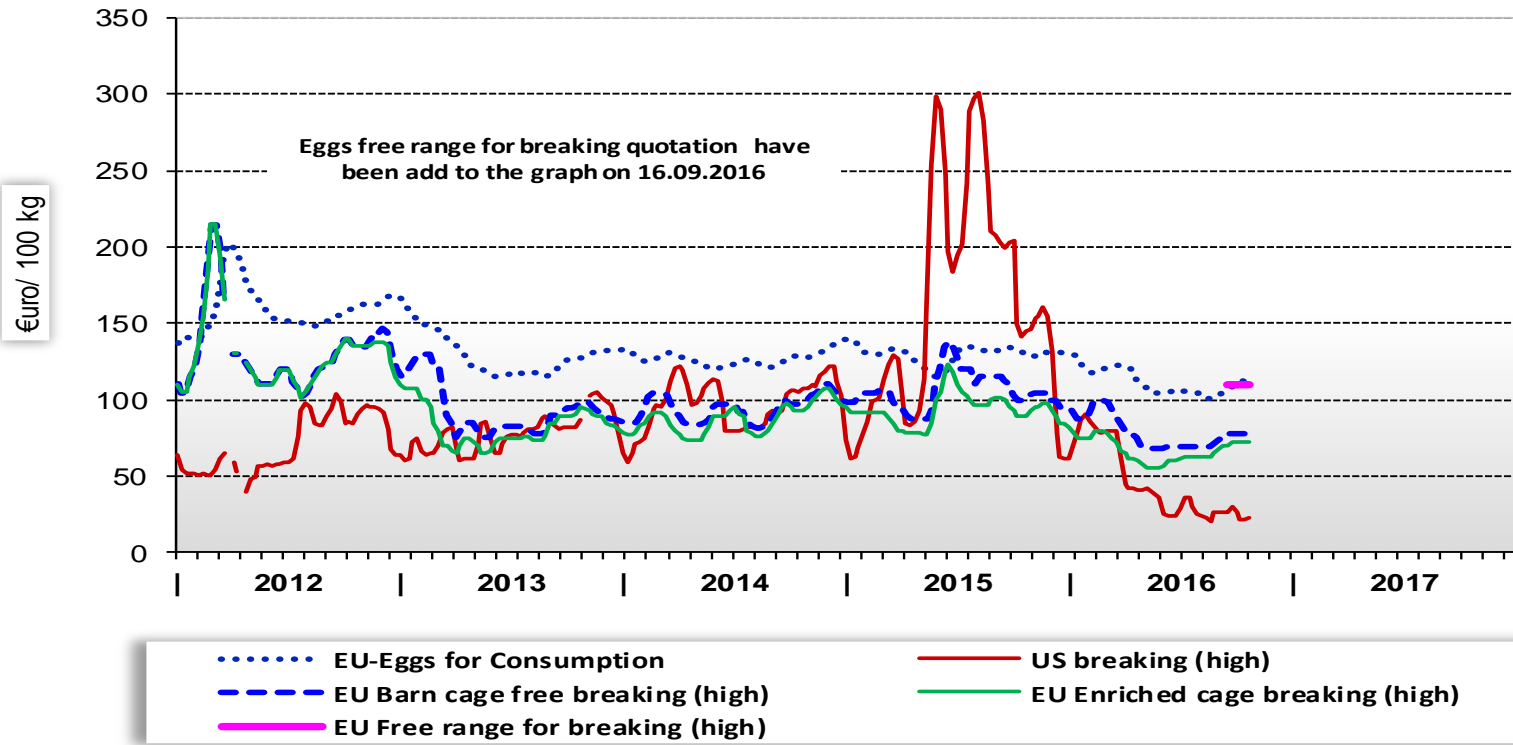
Sources:

EU = weighted average of MS prices - Average class L&M
 US = weekly USDA prices - Eggs grade A, Chicago
 BR = average of prices in main producing states - (noticiasagricolas.com.br)
 IN = average of NECC prices in available Production Centres - (e2necc.com)

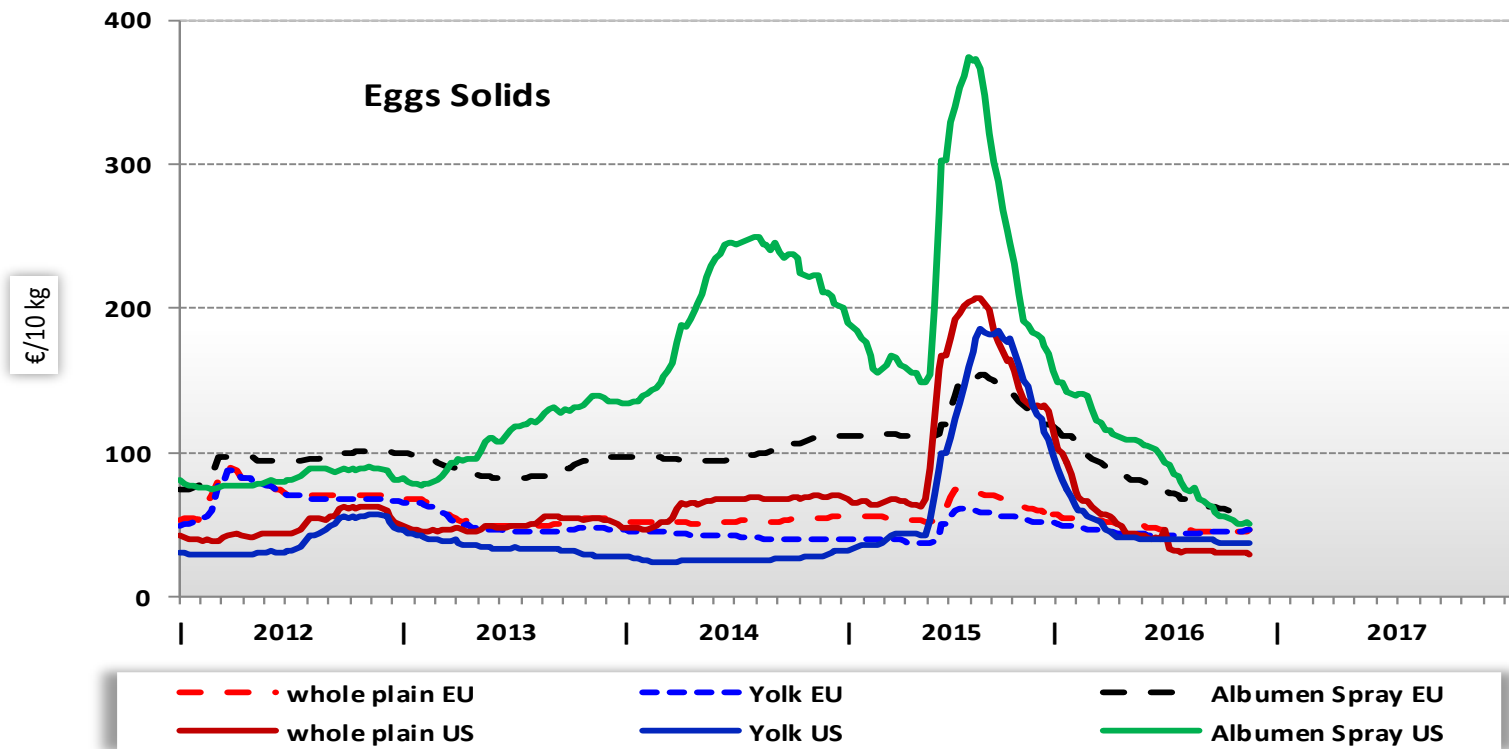
— EU egg €uro
— US egg €uro
— BR Egg €uro
— IN NECC €uro



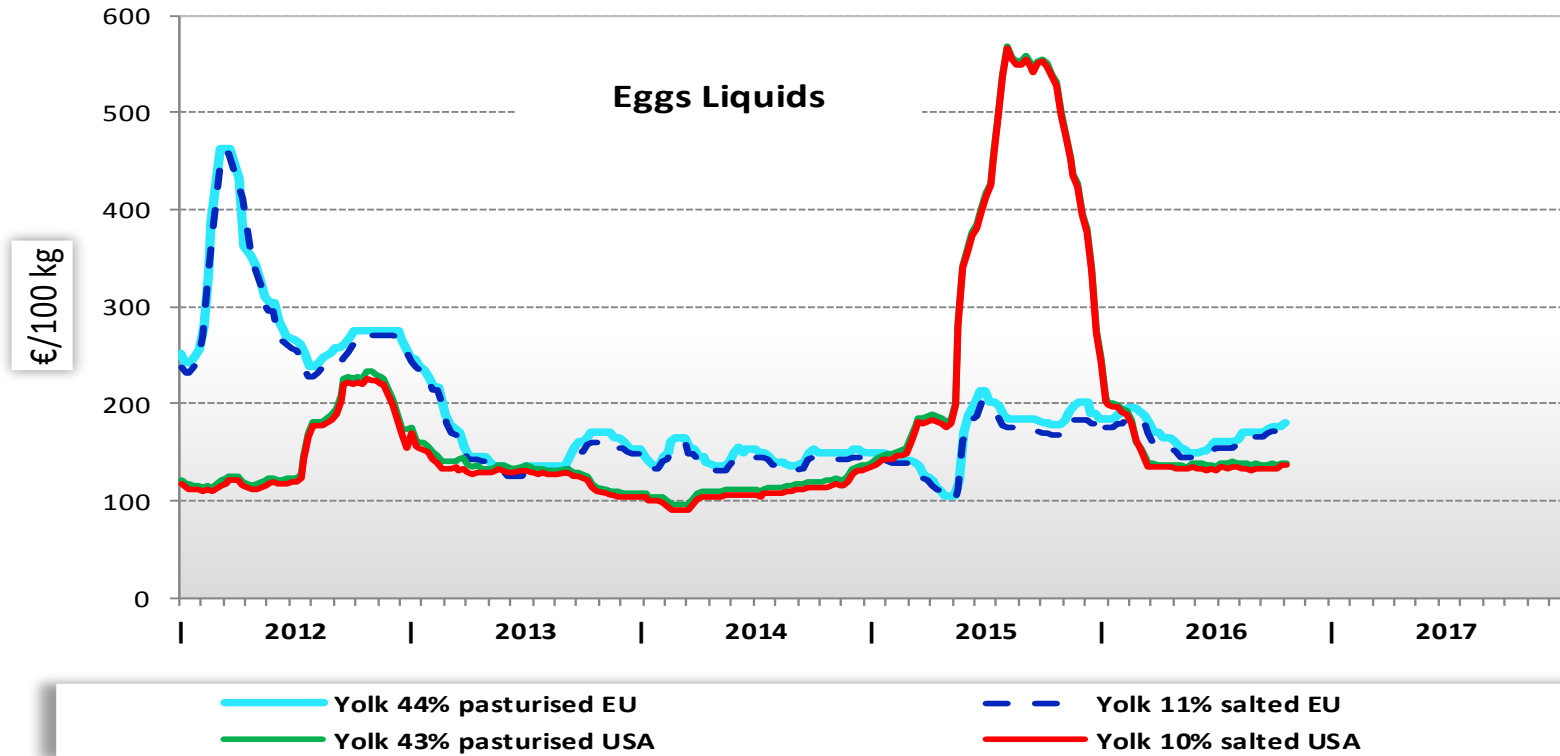
Prices of Eggs for consumption and Eggs for breaking 2012 - 2016



Maximum weekly prices for solid eggs products in the EU and the USA



Prices of liquid egg products in the EU and the USA



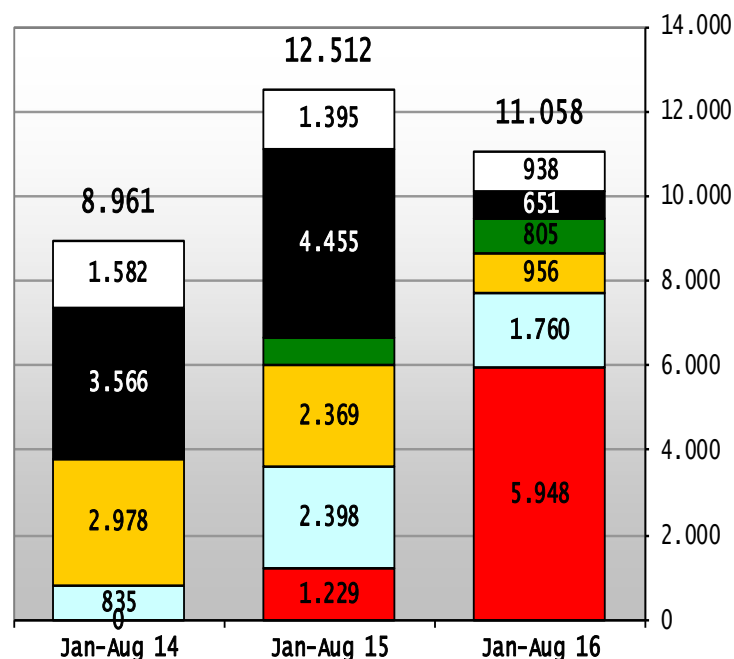
EU Imports of Eggs:

Trade Figures (*Comext – tonnes egg equiv.*) not incl. Hatching eggs

	2012		2013		2014		2015		Jan-Aug 16		Compared to Jan-Aug 15
	tonnes	%	tonnes	%	tonnes	%	tonnes	%	tonnes	%	
Ukraine	0	0,0%	0	0,0%	163	1,2%	3.665	19,4%	5.948	53,8%	+++
Argentina	10.159	27,1%	5.797	28,4%	1.433	10,5%	3.232	17,1%	1.760	15,9%	- 27%
USA	15.179	40,5%	6.857	33,6%	4.156	30,5%	2.745	14,5%	956	8,6%	- 60%
Albania	2.237	6,0%	387	1,9%	0	0,0%	1.554	8,2%	805	7,3%	+ 21%
India	3.658	9,8%	3.855	18,9%	5.606	41,1%	5.743	30,4%	651	5,9%	- 85%
Switzerland	333	0,9%	566	2,8%	720	5,3%	584	3,1%	289	2,6%	+ 1%
Others	5.901	0,2%	2.915	0,0%	1.548	0,0%	1.346	0,0%	650	5,9%	
Extra-EU	37.466		20.378		13.626		18.869		11.058		
% change			- 46%		- 33%		+ 38%		- 11,6%		

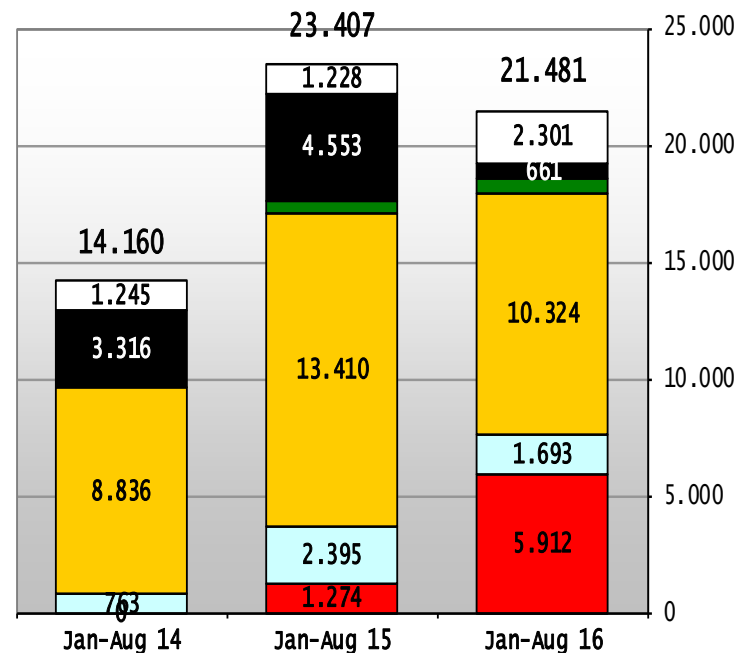
EU Egg Imports

**Total EU Import of Eggs - not incl. Hatching eggs
(Tonnes eggs equiv)**



■ Ukraine □ Argentina ■ USA ■ Albania ■ India □ Other destinations

**Total EU Import of Eggs - not incl. Hatching eggs
(1000 EUR)**



■ Ukraine □ Argentina ■ USA ■ Albania ■ India □ Other destinations



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**UKRAINE QUOTAS- Allocated quantities
MANAGEMENT YEAR 2016**

Situation on October 7, 2016

CERELS				BOVINE - PIGMEAT - POULTRY MEAT						EGGS		DAIRY PRODUCTS					
Week 2016	Regl. 2015/2081			Regl. 2015/2073		Regl. 2015/2076		Regl. 2015/2078		Regl. 2015/2077		Regl. 2535/2001					
	common wheat products	barley products	maize products	beef	Pigmeat carcasses and cuts	Pigmeat carcasses and certain cuts	Poultry meat selection of carcasses and cuts	Chicken carcasses frozen	Table eggs, eggs products and albumins	Table eggs	Milk, cream, condensed milk & yoghurts	Milk powder	Butter and dairy spreads				
Quota n° 09.4306				Quota n° 09.4270		Quota n° 09.4271		Quota n° 09.4272		Quota n° 09.4273		Quota n° 09.4600		Quota n° 09.4601		Quota n° 09.4602	
TRQ quantity 2016	950 000,000	250 000,000	400 000,000	JANUARY - MARCH 2016						JANUARY - MARCH 2016		JANUARY - JUNE 2016					
04/01/2016 - 08/01/2016	295 440,696	3 790,000	400 000,000	3 000,000	5 000,000	5 000,000	4 000,000	5 000,000	375,000	750,000	4 000,000	750,000	750,000				
08/01/2016 - 15/01/2016	41 516,200	0,000		0,100	0,000	0,000	3 999,991	2 341,000	0,000	0,000	0,000	0,000	0,000				
15/01/2016 - 22/01/2016	58 117,000	0,000		2 999,900	5 000,000	5 000,000	0,000	2 559,000	375,000	750,000	4 000,000	750,000	750,000				
22/01/2016 - 29/01/2016	3 500,000	0,000		Allocation coefficient				2,5791%			Allocation coefficient						
29/01/2016 - 05/02/2016	120 397,000	135,810		APRIL - JUNE 2016						APRIL - JUNE 2016		JULY - SEPTEMBER 2016					
05/02/2016 - 12/02/2016	115 209,000	5 500,000		3 000,000	5 000,000	5 000,000	4 000,000	5 000,000	375,000	750,000	4 000,000	750,000	750,000				
12/02/2016 - 19/02/2016	73 983,000	0,000		2 999,900	5 000,000	5 000,000	0,000	2 559,000	750,000	1 500,000	8 000,000	1 500,000	1 500,000				
19/02/2016 - 26/02/2016	10 200,000	0,000		0,000	0,000	0,000	4 000,001	2 262,813	0,000	0,000	0,000	0,000	0,000				
26/02/2016 - 04/03/2016	7 627,000	0,000		5 999,900	10 000,000	10 000,000	0,000	8 395,187	750,000	1 500,000	8 000,000	1 500,000	1 500,000				
04/03/2016 - 11/03/2016	85 985,200	0,000		Allocation coefficient				2,4226%			Allocation coefficient						
11/03/2016 - 18/03/2016	20 458,900	0,000		JULY - SEPTEMBER 2016						JULY - SEPTEMBER 2016		OCTOBER - DECEMBER 2016					
18/03/2016 - 25/03/2016	3 200,000	1 500,000		3 000,000	5 000,000	5 000,000	4 000,000	5 000,000	375,000	750,000	4 000,000	750,000	750,000				
25/03/2016 - 01/04/2016	77 451,020	0,000		8 999,900	15 000,000	15 000,000	4 000,008	10 396,187	750,000	1 500,000	8 000,000	1 500,000	1 500,000				
01/04/2016 - 08/04/2016	9 099,000	0,000		0,000	0,000	0,000	4 000,001	2 769,260	112,500	0,000	8 000,000	450,000	690,000				
08/04/2016 - 15/04/2016	12 184,000	3 000,000		8 999,900	15 000,000	15 000,000	0,000	7 599,921	1 012,500	2 250,000	8 000,000	1 500,000	1 500,000				
15/04/2016 - 22/04/2016	200,000	0,000		Allocation coefficient				2,3555%			Allocation coefficient						
22/04/2016 - 29/04/2016	0,000	300,000		OCTOBER - DECEMBER 2016						OCTOBER - DECEMBER 2016		CUMULATED TOTAL (T)					
29/04/2016 - 06/05/2016	499,000	0,000		3 000,000	5 000,000	5 000,000	4 000,000	5 000,000	375,000	750,000	4 000,000	750,000	750,000				
06/05/2016 - 13/05/2016	7 608,460	73,000		8 999,900	15 000,000	15 000,000	4 000,342	12 596,921	1 125,000	3 000,000	8 000,000	1 500,000	1 500,000				
13/05/2016 - 20/05/2016	3 876,000	0,000		0,000	0,000	0,000	4 000,334	1 149,600	110,439	0,000	0,000	0,000	0,000				
20/05/2016 - 27/05/2016	3 448,518	0,000		8 999,900	15 000,000	15 000,000	0,000	11 447,021	1 258,051	3 000,000	8 000,000	1 500,000	1 500,000				
27/05/2016 - 03/06/2016	0,000	0,000		Allocation coefficient				2,4242%			Allocation coefficient						
03/06/2016 - 10/06/2016	11 620,000	0,000		CUMULATED TOTAL (T)						231,939		0,000		CUMULATED TOTAL (T)			
10/06/2016 - 17/06/2016	15 000,000	0,000		0,100	0,000	0,000	16 000,327	8 592,979	0,000	0,000	0,000	450,000	690,000				
17/06/2016 - 24/06/2016	35 843,000	0,000		% ALLOCATED	0,001%	0%	0%	100%	42,76%	15%	0%	30%	46%				
24/06/2016 - 01/07/2016	5 000,000	0,000		ANNUAL 2016 VOLUME (T)	12 000	20 000	20 000	16 000	20 000	1 500	3 000	8 000	1 500				
01/07/2016 - 08/07/2016	30 000,000	0,000		AVAILABLE QUANTITY (T)													
08/07/2016 - 15/07/2016	89 340,000	0,000		BALANCE 2016 (T)	12 000	20 000	20 000	0	11 447	1 258	3 000	8 000	1 050				
15/07/2016 - 22/07/2016	1 600,000	0,000		CUMULATED TOTAL (T)						231,939		0,000		CUMULATED TOTAL (T)			
22/07/2016 - 29/07/2016	257,000	0,000		% ALLOCATED	100%	99%	100%										
29/07/2016 - 05/08/2016	2 750,000	0,000		ANNUAL 2016 VOLUME (T)	49,812221%	46,782204%											
05/08/2016 - 12/08/2016	0,000	0,000		AVAILABLE QUANTITY (T)	950 000	250 000	400 000										
12/08/2016 - 19/08/2016	86,000	0,000		BALANCE 2016 (T)	0	1 375	0										
19/08/2016 - 26/08/2016	4 000,000	0,000		CUMULATED TOTAL (T)						231,939		0,000		CUMULATED TOTAL (T)			
26/08/2016 - 02/09/2016	20 500,000	0,000		% ALLOCATED	100%	99%	100%										
02/09/2016 - 09/09/2016	10 050,000	0,000		ANNUAL 2016 VOLUME (T)	950 000	250 000	400 000										
09/09/2016 - 16/09/2016	0,000	0,000		AVAILABLE QUANTITY (T)	0	1 375	0										
16/09/2016 - 23/09/2016	500,000	0,000		BALANCE 2016 (T)	0	0	0										
23/09/2016 - 30/09/2016	2 250,000	0,000		CUMULATED TOTAL (T)						231,939		0,000		CUMULATED TOTAL (T)			
30/09/2016 - 07/10/2016	2 200,000	0,000		% ALLOCATED	100%	99%	100%										
07/10/2016 - 14/10/2016	0,000	0,000		ANNUAL 2016 VOLUME (T)	950 000	250 000	400 000										
14/10/2016 - 21/10/2016	0,000	0,000		AVAILABLE QUANTITY (T)	0	1 375	0										
21/10/2016 - 28/10/2016	0,000	0,000		BALANCE 2016 (T)	0	0	0										
28/10/2016 - 04/11/2016	0,000	0,000		CUMULATED TOTAL (T)						231,939		0,000		CUMULATED TOTAL (T)			
04/11/2016 - 11/11/2016	0,000	0,000		% ALLOCATED	100%	99%	100%										
11/11/2016 - 18/11/2016	0,000	0,000		ANNUAL 2016 VOLUME (T)	950 000	250 000	400 000										
18/11/2016 - 25/11/2016	0,000	0,000		AVAILABLE QUANTITY (T)	0	1 375	0										
25/11/2016 - 02/12/2016	0,000	0,000		BALANCE 2016 (T)	0	0	0										
02/12/2016 - 09/12/2016	0,000	0,000		CUMULATED TOTAL (T)						231,939		0,000		CUMULATED TOTAL (T)			
09/12/2016 - 16/12/2016	0,000	0,000		% ALLOCATED	100%	99%	100%										

NB : The figures are updated according to the schedule for import licence allocations: for cereals - weekly schedule; for beef, pigmeat, poultry and eggs - quarterly schedule and for milk - a half-yearly schedule.

EU imports of eggs and egg products originating Ukraine

Quantity in tonnes in egg equivalent

2015		<i>Normal Trade</i>			<i>Inward processing</i>	TOTAL
		09.4275	09.4401	out of quota		
04071911	Haching Eggs of Turkey or Geese					
04081180	Dried Egg Yolks				780.3	780.3
04081981	Liquid Egg Yolks			4.5		4.5
04089180	Dried Eggs not in Shell		380.7	5.4	2 094.1	2 480.2
04089980	Fresh or Cooked Eggs not in Shel					
35021190	Dried Egg Albumin	321.0		78.8		399.8
TOTAL		321.0	380.7	88.7	2 874.4	3 665

Quantity in tonnes in egg equivalent

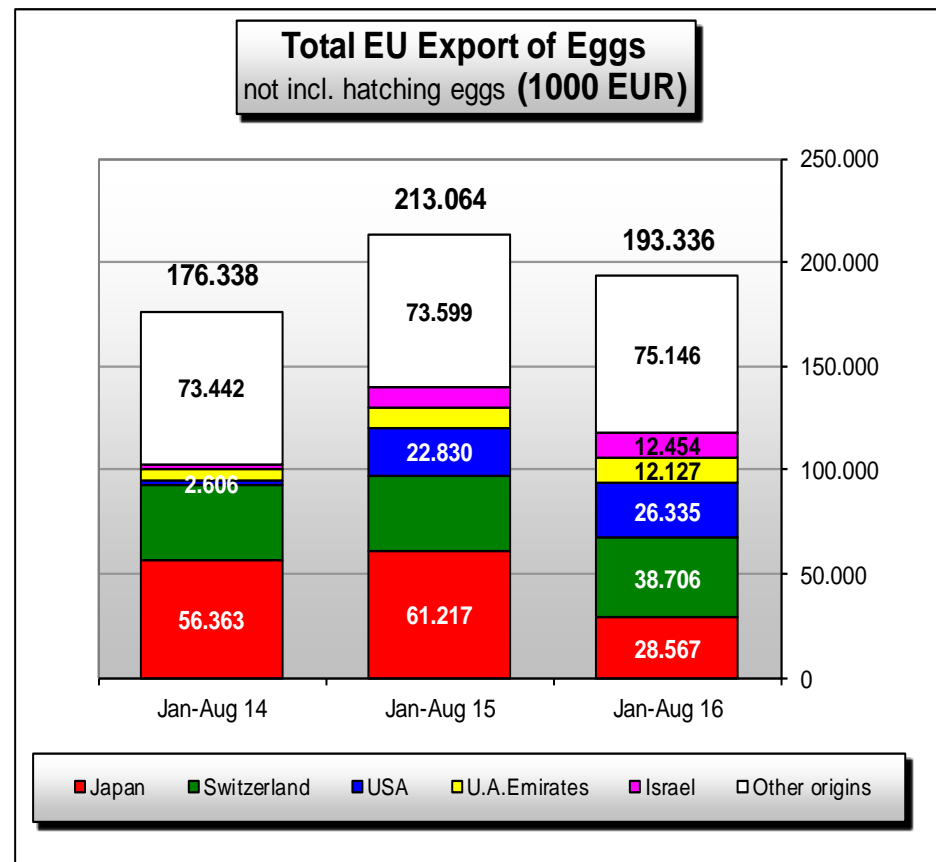
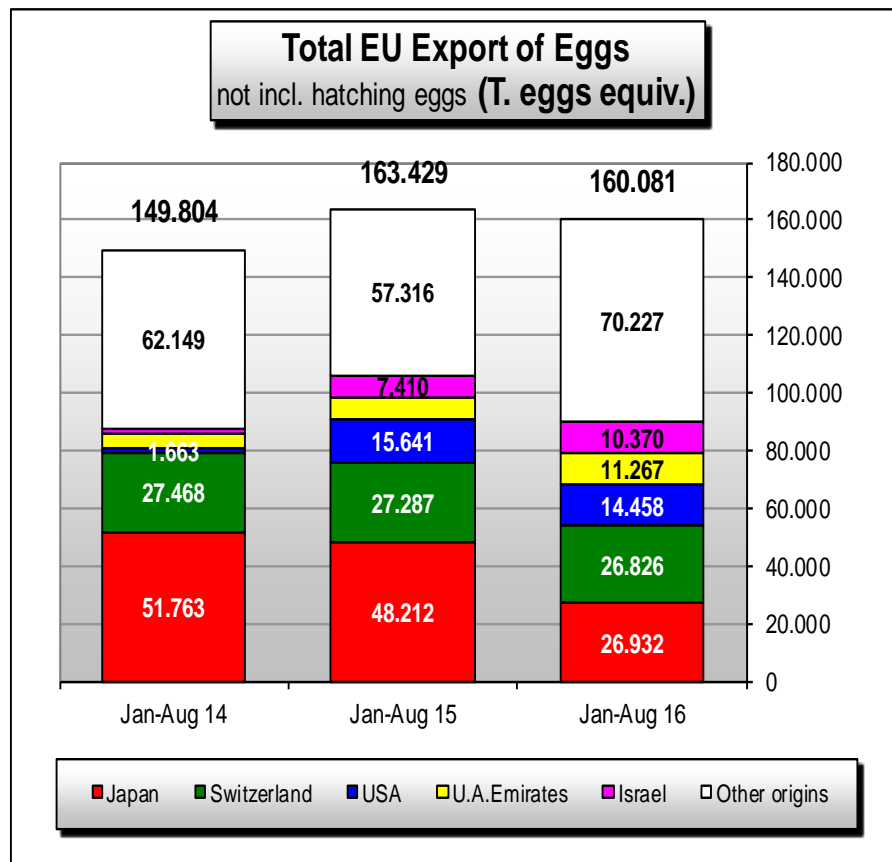
2016 (Jan-Jul)		<i>Normal Trade</i>			<i>Inward processing</i>	TOTAL
		09.4275	09.4401	out of quota		
04071911	Haching Eggs of Turkey or Geese			2.5		2.5
04081180	Dried Egg Yolks		186.2		1 031.5	1 217.7
04081981	Liquid Egg Yolks			4.7		4.7
04089180	Dried Eggs not in Shell		1 108.7		2 759.9	3 868.6
04089980	Fresh or Cooked Eggs not in Shel			26.9		26.9
35021190	Dried Egg Albumin			11.5		11.5
TOTAL			1 294.9	45.6	3 791.4	5 132

EU Exports of Eggs:

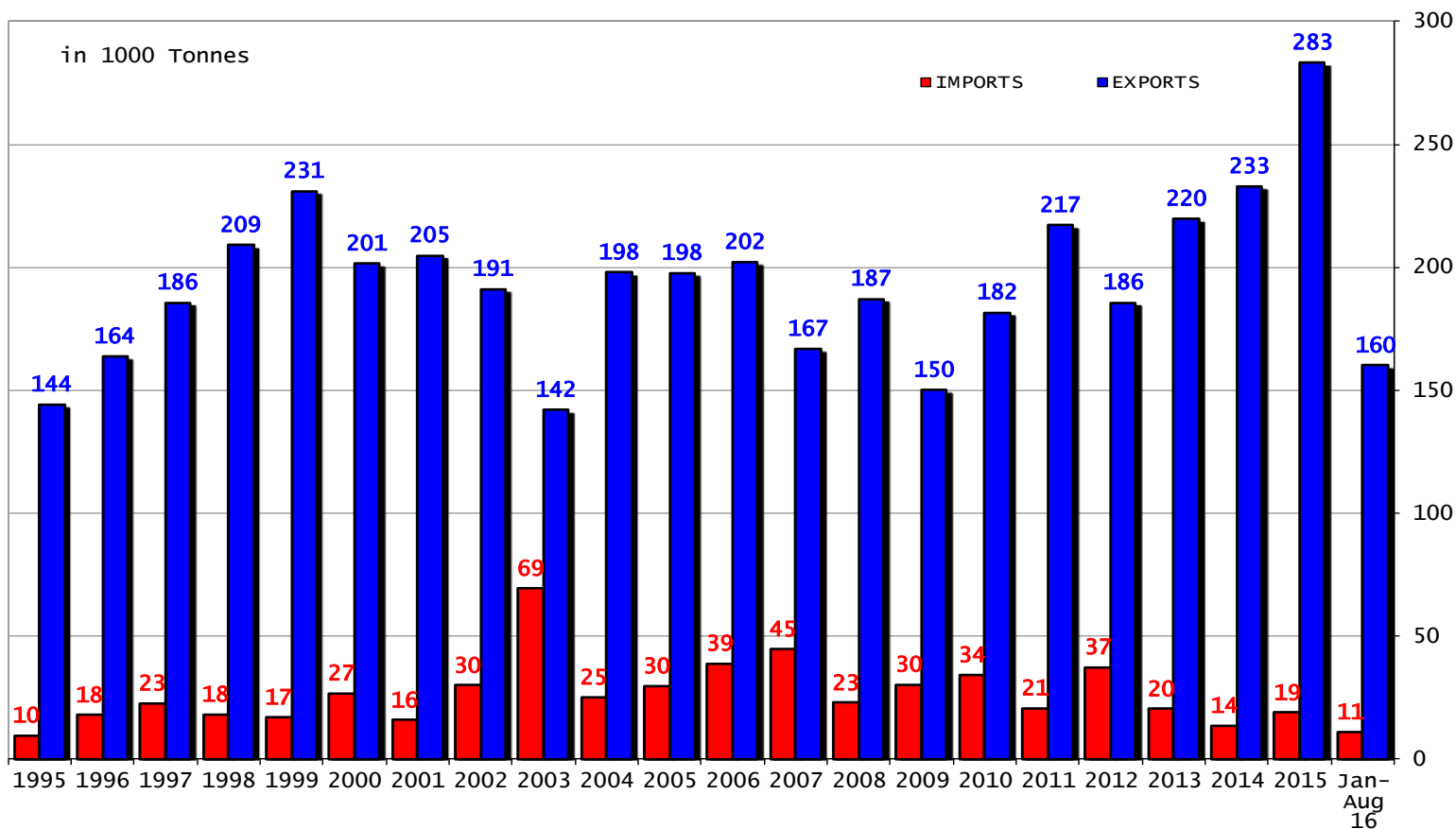
Trade Figures (Comext – tonnes egg equiv.) not incl. Hatching eggs

	2012		2013		2014		2015		Jan-Aug 16		Compared to Jan-Aug 15
	tonnes	%	tonnes	%	tonnes	%	tonnes	%	tonnes	%	
Japan	66.935	36%	64.522	29%	78.765	34%	73.487	26%	26.932	17%	- 44,1%
Switzerland	41.888	23%	45.160	21%	41.483	18%	41.593	15%	26.826	17%	- 2%
USA	180	0%	92	0%	2.983	1%	49.451	17%	14.458	9%	- 8%
U.A.Emirates	1.676	1%	9.508	4%	8.204	4%	15.113	5%	11.267	7%	+ 49%
Israel	1.060	1%	929	0%	3.532	2%	11.592	4%	10.370	6%	+ 40%
Hong Kong	409	0%	314	0%	2.641	1%	4.308	2%	4.295	3%	+ 51%
Thailand	6.406	3%	5.913	3%	4.939	2%	5.147	2%	4.088	3%	+ 28%
Taiwan	4.624	2%	3.411	2%	3.445	1%	4.082	1%	3.624	2%	+ 23%
Sierra Leone	0	0%	937	0%	1.911	1%	3.362	1%	3.558	2%	+ 59%
Russia	5.982	3%	10.577	5%	7.659	3%	3.854	1%	3.543	2%	+ 117%
Mauritania	79	0%	1.820	1%	1.535	1%	1.310	0%	3.358	2%	+++
Others	56.477	30%	76.499	35%	75.762	33%	69.831	25%	47.760	30%	
Extra-EU	185.716		219.683		232.859		283.130		160.081		
% change			+ 18%		+ 6%		+ 22%		- 2,0%		

EU Egg Exports



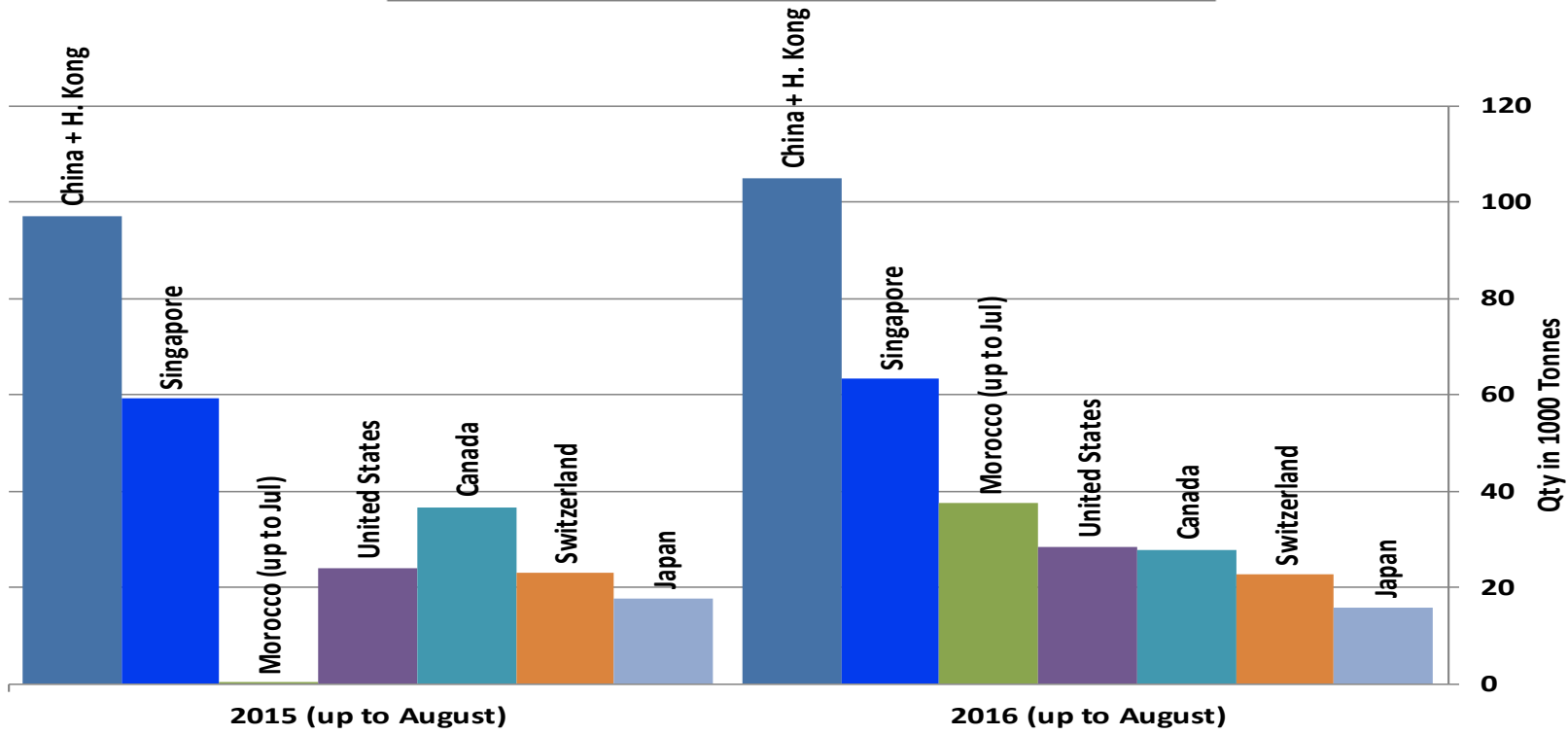
EU Egg Trade Balance (not including Hatching eggs)



MAIN IMPORTERS



Main Importers of EGGs Products (up to August)



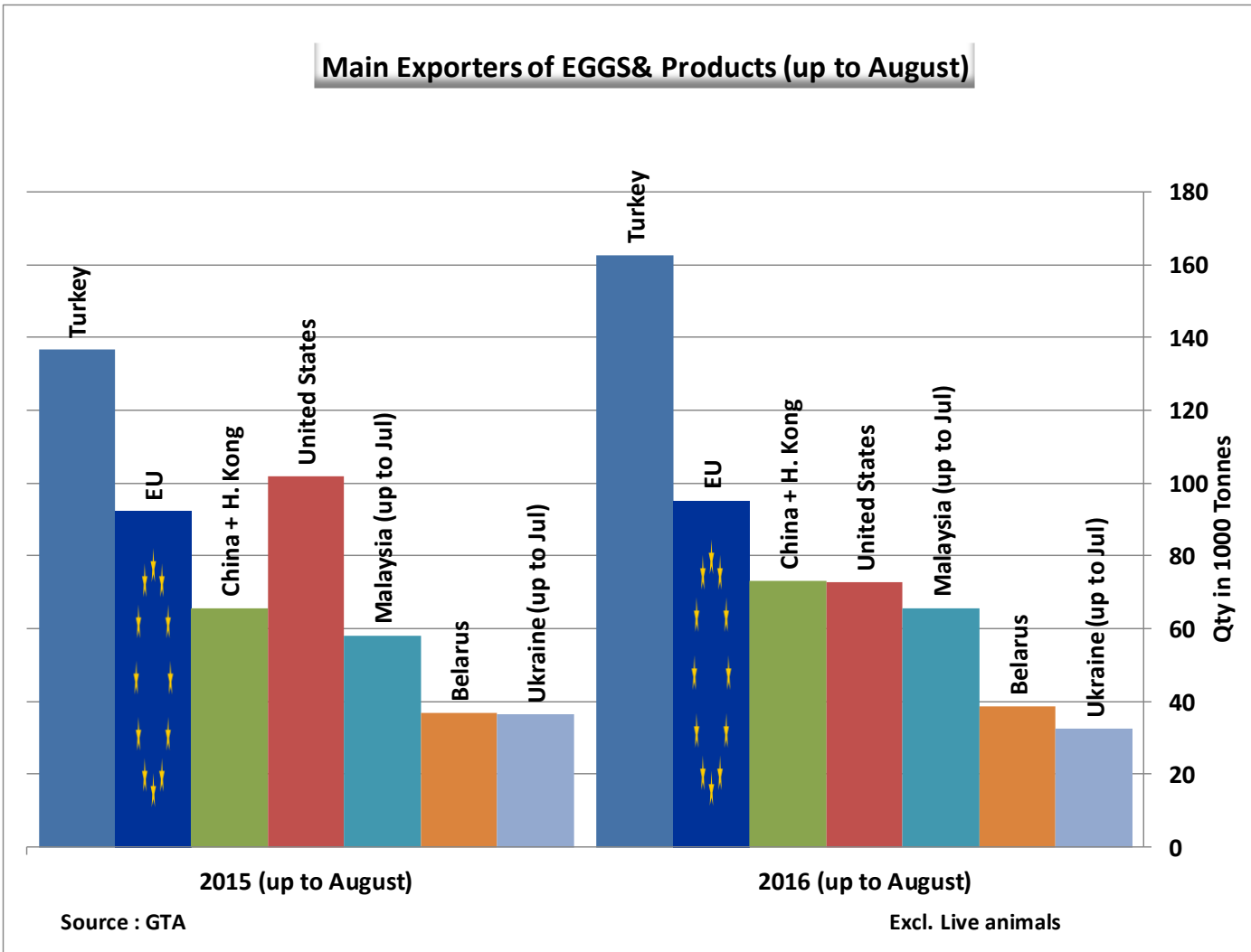
Source : GTA

Excl. Live animals

MAIN EXPORTERS



Main Exporters of EGG& Products (up to August)



Where to find data:

- http://ec.europa.eu/agriculture/markets/index_en.htm
- **Click on link: Eggs**
- **Click on link: Presentations and prices**
(righthand side under: in this chapter)
- **Choose the item (link) you want**