



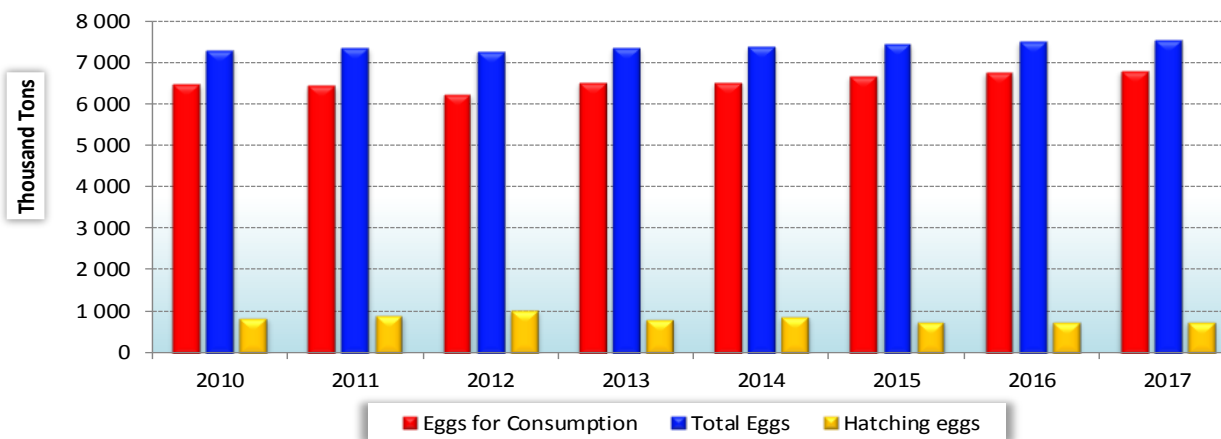
# **EU Market Situation for Eggs**

**Civil Dialogue Group**

**17 February 2017**

## Experts EU production forecast on Eggs

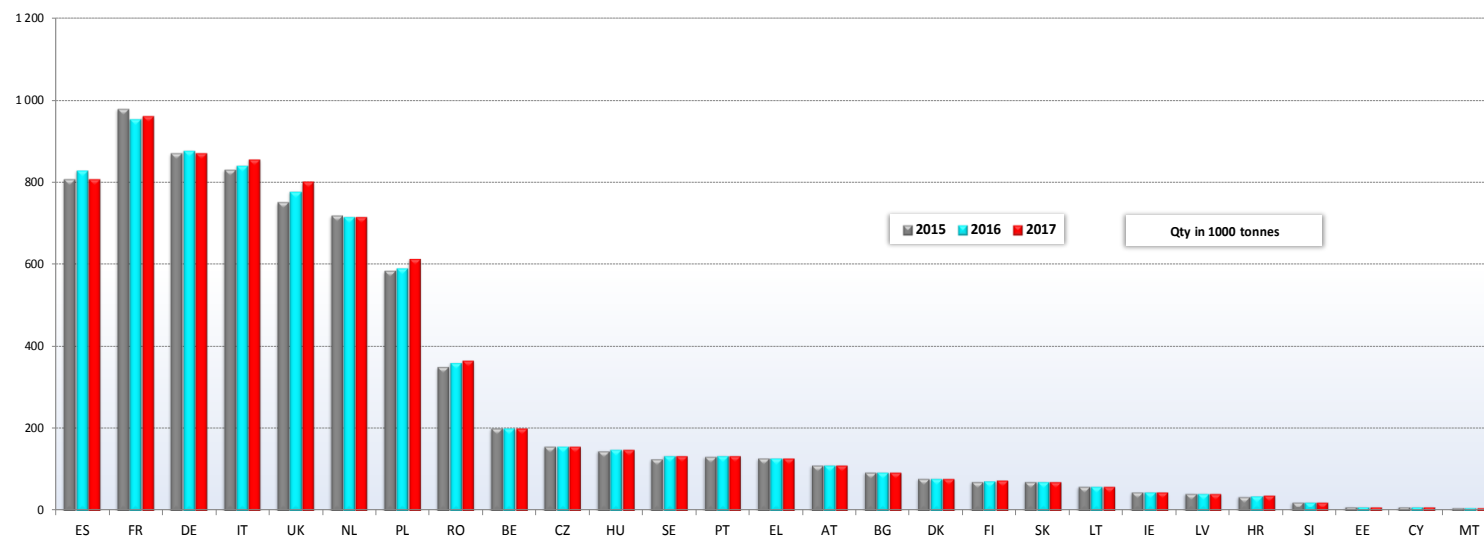
(Missing or incomplete data (BE-EL-LT-AT-SE) - No expert (BG-EE-LV-MT-SK))



	2010	2011	2012	2013	2014	2015	2016	2017	% 2016/2015	% 2017/2016
<b>Total Eggs</b>	7 297	7 333	7 256	7 341	7 375	7 427	7 496	7 547	+ 0.9%	+ 0.7%
<b>Eggs for Consumption</b>	6 462	6 433	6 240	6 509	6 509	6 672	6 754	6 794	+ 1.2%	+ 0.6%
<b>Hatching eggs</b>	835	900	1 016	812	867	755	742	753	- 1.8%	+ 1.4%
<b>% of hatching eggs on total eggs</b>	11.4%	12.3%	14.0%	11.1%	11.8%	10.2%	9.9%	10.0%		

## Experts EU production forecast of Total Eggs

(Eggs in shell + Hatching Eggs)  
(Thousands Pieces 2016 = **119 943** & 2017 = **120 747**)

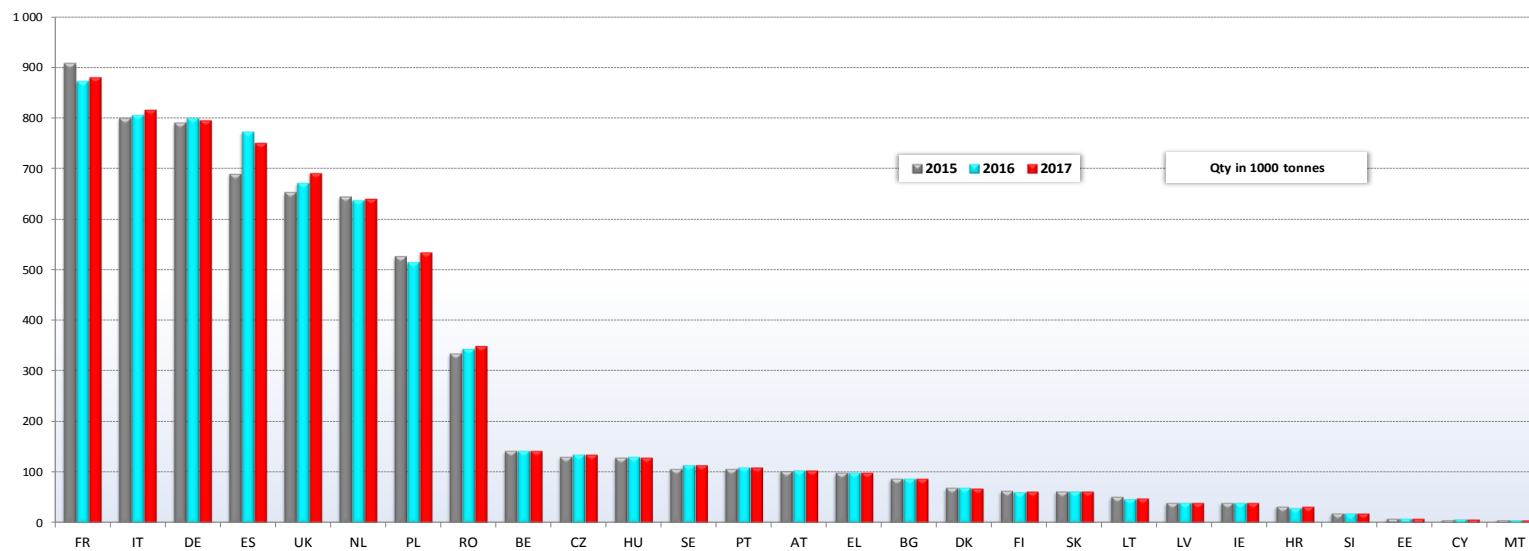


Poland's data is the average of data reported by Industry and Copra

	ES	FR	DE	IT	UK	NL	PL	RO	BE	CZ	HU	SE	PT	EL	AT	BG	DK	FI	SK	LT	IE	LV	HR	SI	EE	CY	MT	EU
2016	828	953	876	840	777	715	590	360	200	156	149	134	134	128	112	94	78	72	71	59	46	42	35	21	10	10	7	7 496
16/15	+2.6%	-2.6%	+0.7%	+1.2%	+3.5%	-0.4%	+1.1%	+2.9%	+0.0%	+0.0%	+2.0%	+6.3%	+1.5%	+0.0%	+1.5%	+0.0%	+0.0%	+1.0%	+0.0%	+0.0%	+2.2%	+0.0%	+0.4%	+2.9%	+0.0%	+6.3%	+0.0%	+0.9%
2017	807	960	870	855	800	715	613	365	200	156	149	134	134	128	112	94	78	74	71	59	46	42	37	21	10	10	7	7 547
17/16	-2.5%	+0.7%	-0.7%	+1.8%	+3.0%	+0.0%	+3.8%	+1.4%	+0.0%	+0.0%	-0.1%	+0.0%	+0.0%	+0.0%	+0.0%	+0.0%	-0.5%	+3.9%	+0.0%	+0.0%	+0.0%	+0.0%	+6.6%	+0.0%	+0.0%	-1.0%	+0.0%	+0.7%

## Experts EU production forecast of Eggs for consumption

(Thousands Pieces 2016 = 108 070 & 2017 = 108 702)



Poland's data is the average of data reported by Industry and Copra

	FR	IT	DE	ES	UK	NL	PL	RO	BE	CZ	HU	SE	PT	AT	EL	BG	DK	FI	SK	LT	LV	IE	HR	SI	EE	CY	MT	EU
2015	872.0	805.0	800.0	773.0	671.4	638.0	516.0	345.0	143.0	136.0	132.0	115.0	111.0	105.0	100.0	88.0	70.4	62.7	63.9	48.7	41.1	41.0	31.0	20.0	9.2	9.1	6.9	6 754.4
16/15	-4.0%	+0.6%	+1.3%	+12.0%	+2.8%	-1.1%	-2.1%	+3.0%	+0.0%	+3.0%	+1.5%	+6.5%	+2.8%	+1.0%	+0.0%	+0.0%	+0.0%	-2.3%	+0.0%	-8.1%	+0.0%	+0.0%	-9.1%	+0.0%	+0.0%	+28.2%	+0.0%	+1.2%
2016	880.0	815.0	795.0	750.0	691.5	640.0	535.0	350.0	143.0	136.0	131.0	115.0	111.0	105.0	100.0	88.0	70.0	64.0	63.9	50.0	41.1	41.0	33.3	20.0	9.2	9.0	6.9	6 793.9
17/16	+0.9%	+1.2%	-0.6%	-3.0%	+3.0%	+0.3%	+3.7%	+1.4%	+0.0%	+0.0%	-0.8%	+0.0%	+0.0%	+0.0%	+0.0%	+0.0%	-0.6%	+2.1%	+0.0%	+2.7%	+0.0%	+0.0%	+7.4%	+0.0%	+0.0%	-1.1%	+0.0%	+0.6%

## Experts EU production forecast of Hatching Eggs (Thousands Pieces 2016 = 11 873 & 2017 = 12 045)

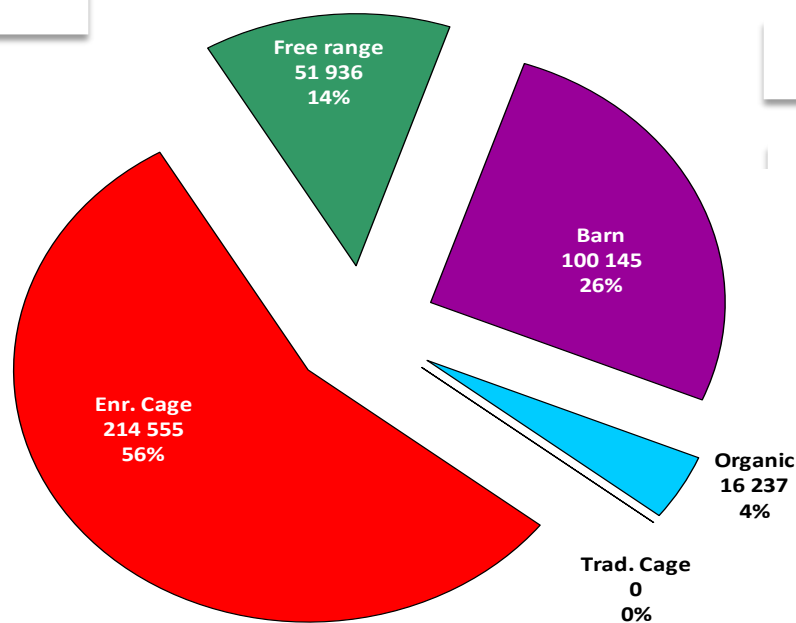


Poland's data is the average of data reported by Industry and Copia

	ES	UK	FR	NL	DE	PL	BE	IT	EL	PT	CZ	SE	HU	RO	FI	LT	DK	SK	AT	BG	IE	HR	CY	LV	EE	SI	MT	EU
2016	55	106	81	77	76	74	57	28	28	23	20	19	17	15	9	10	8	7	7	6	5	4	1	1	1	1	0	742
16/15	-53.0%	+8.0%	+14.9%	+5.5%	-4.5%	+31.0%	+0.0%	-4.2%	+0.0%	-4.2%	-16.7%	+5.6%	+5.7%	+0.0%	+33.3%	+76.8%	+0.0%	+0.0%	+10.0%	+0.0%	+25.0%	#####	-58.3%	+0.0%	+0.0%	+150.0%	+0.0%	-1.8%
2017	57	109	80	75	75	78	57	20	28	23	20	19	18	15	10	9	8	7	7	6	5	4	1	1	1	1	0	753
17/16	+3.6%	+3.0%	-1.2%	-2.6%	-1.3%	+4.7%	+0.0%	+0.0%	+0.0%	+0.0%	+0.0%	+0.0%	+4.9%	+0.0%	+17.0%	-13.1%	+0.0%	+0.0%	+0.0%	+0.0%	+0.0%	+0.0%	+0.0%	+0.0%	+0.0%	+0.0%	+0.0%	+1.4%

**Number of Laying Hens 2015 by way of keeping  
based on the EU Member States that communicated data  
according to Reg. 589/2008, Art. 31**

27 MS communicated data  
(Missing: EL-MT)

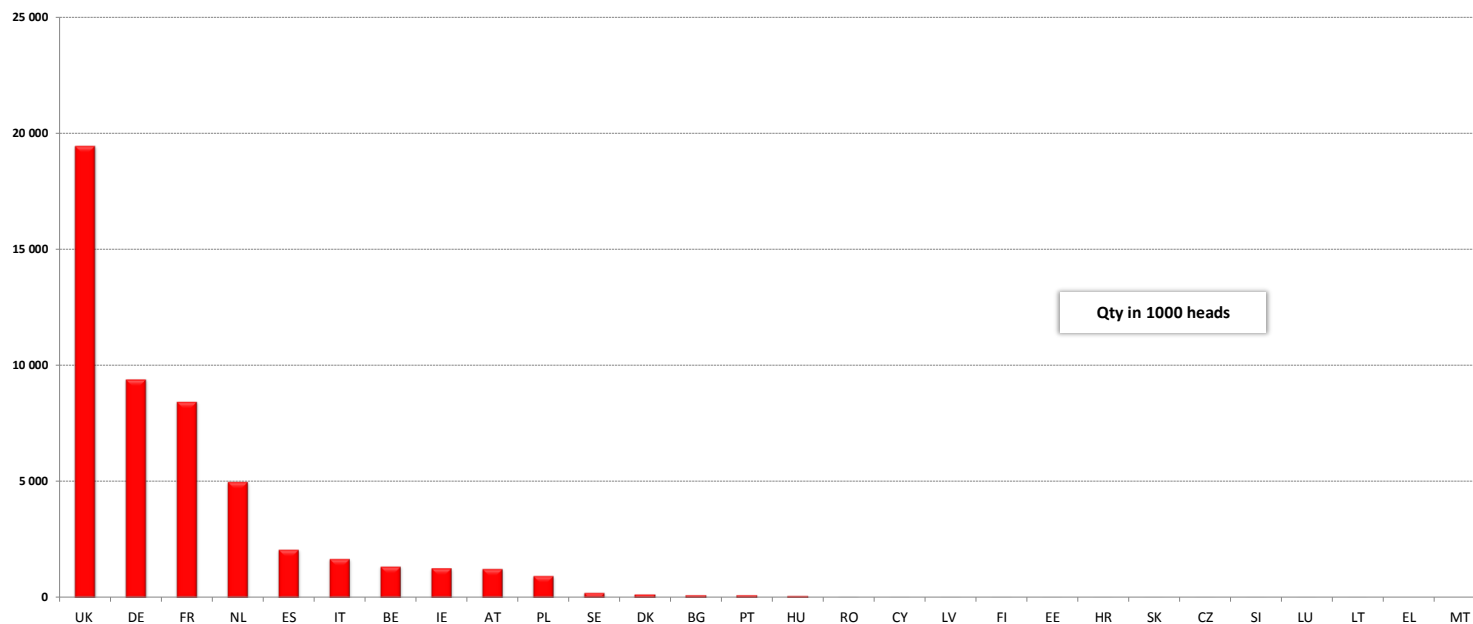


Total alternative (other than cages)  
**168 318 938 = 44% of total**

Total Enr. cage  
**214 555 423 = 56% of total**

Total Laying Hens  
**382 874 361 laying hens**

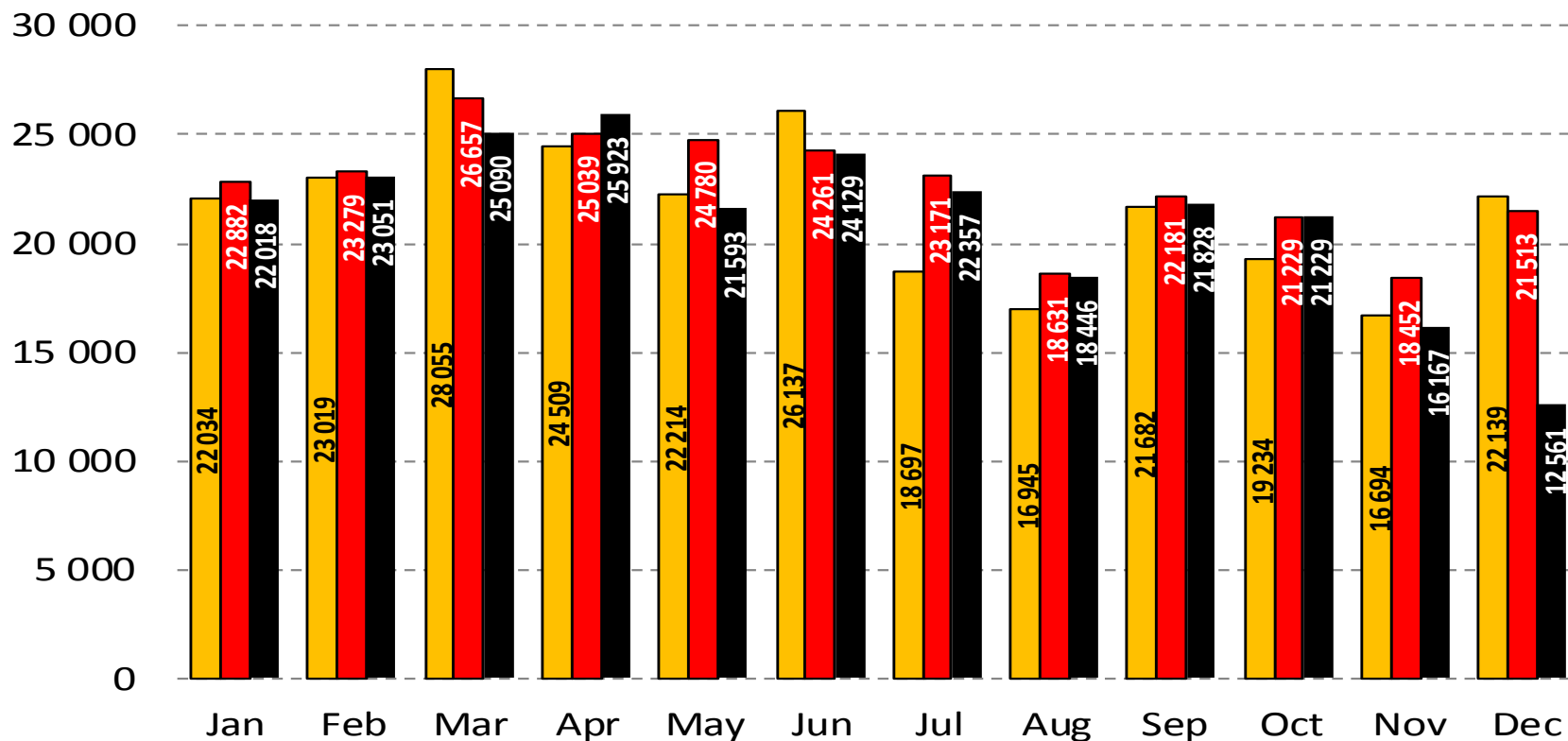
## Number of laying hens by way of keeping (Free Range - Year 2015)



																												EU		
	UK	DE	FR	NL	ES	IT	BE	IE	AT	PL	SE	DK	BG	PT	HU	RO	CY	LV	FI	EE	HR	SK	CZ	SI	LU	LT	EL	MT	Free range	Total
2015	19 443	9 415	8 456	4 990	2 082	1 678	1 369	1 275	1 265	945	230	158	127	125	94	55	44	43	40	32	22	20	16	13	1	0	0	0	51 936	382 874
Share	37.4%	18.1%	16.3%	9.6%	4.0%	3.2%	2.6%	2.5%	2.4%	1.8%	0.4%	0.3%	0.2%	0.2%	0.2%	0.1%	0.1%	0.1%	0.1%	0.1%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	13.6%	

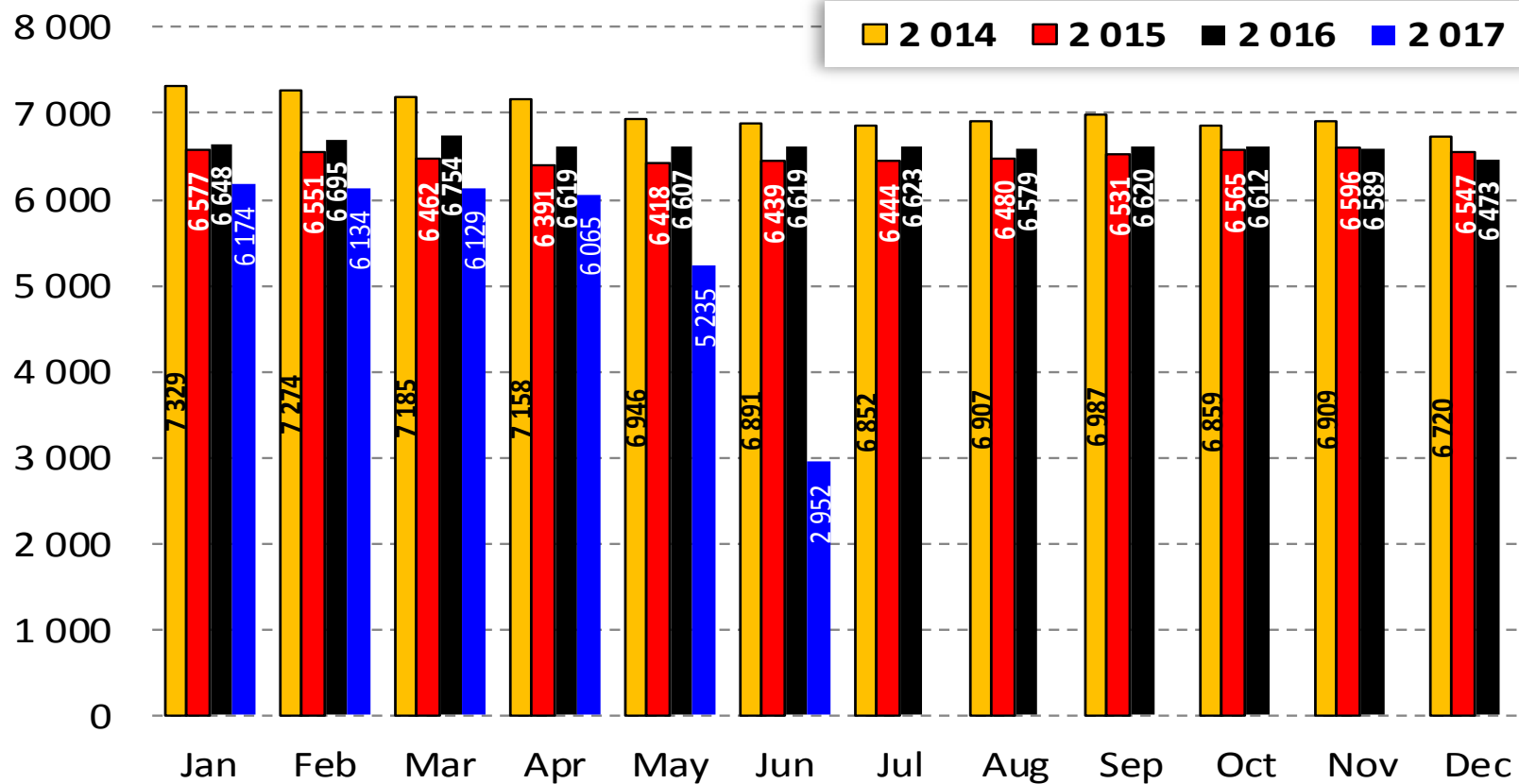
## Placings of laying chicks (1 000 pieces)

2014 2015 2016



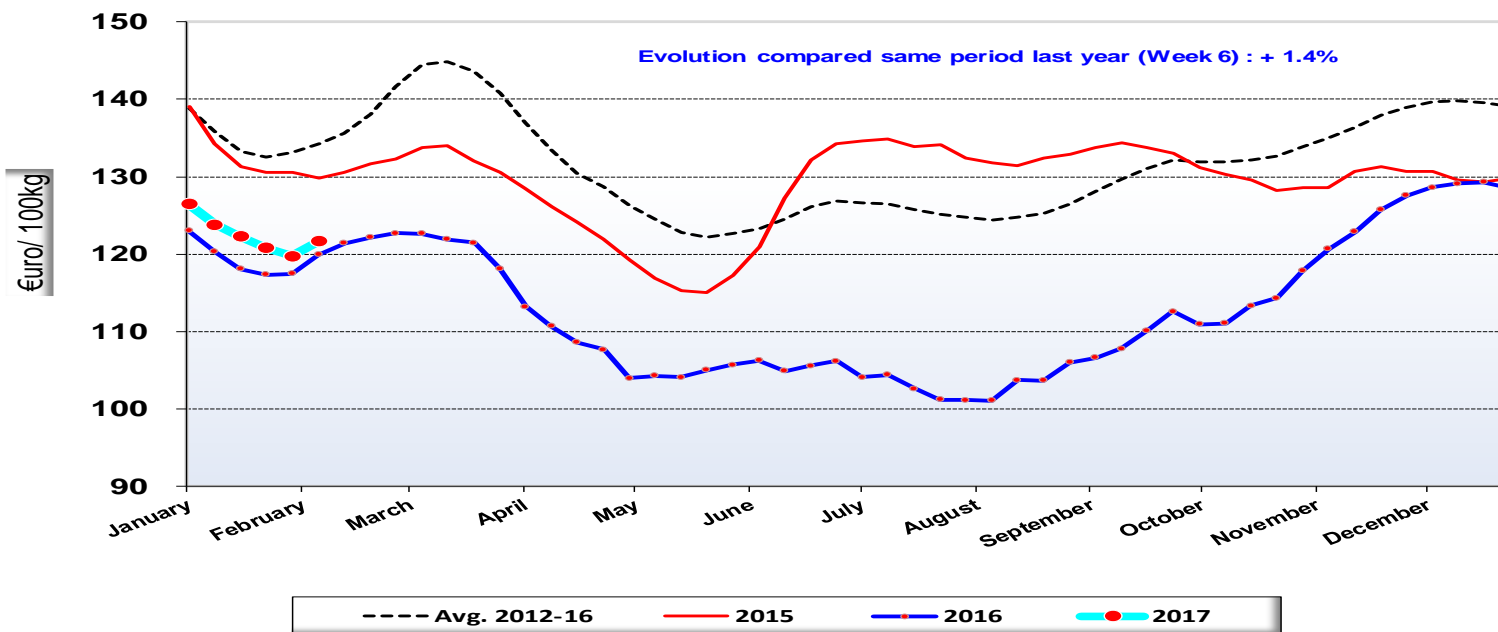


## Forecast and Production of eggs in shell (Mio pieces)



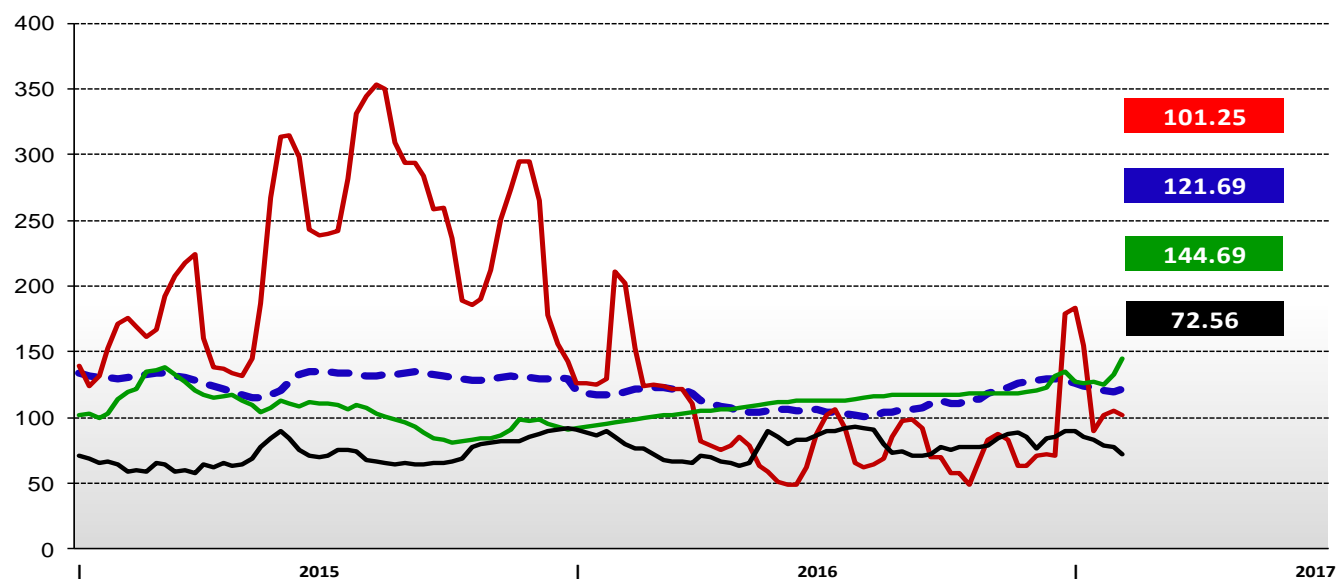
## Evolution of the weekly EU average price for **Class A eggs** in packing stations

Latest price (Week 6) : 121.69 EUR/100 kg



Source: MSs notifications (Regulation (EC) 546/2003)

## Egg prices of EU, USA, Brazil and India in €uro/ 100kg



Sources:

EU = weighted average of MS prices - Average class L&M

US = weekly USDA prices - Eggs grade A, Chicago

BR = average of prices in main producing states - (noticiasagricolas.com.br)

IN = average of NECC prices in available Production Centres - (e2necc.com)

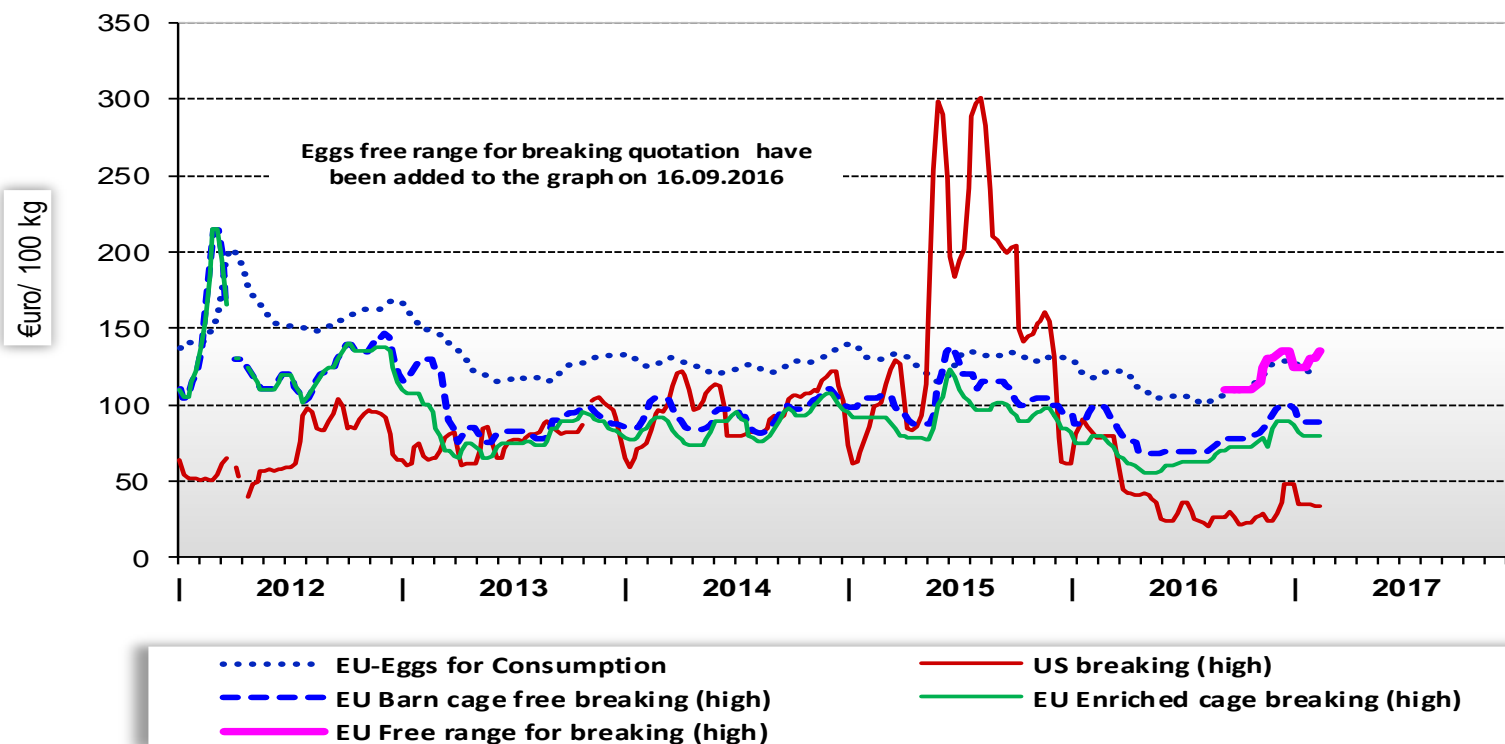
EU egg €uro

US egg €uro

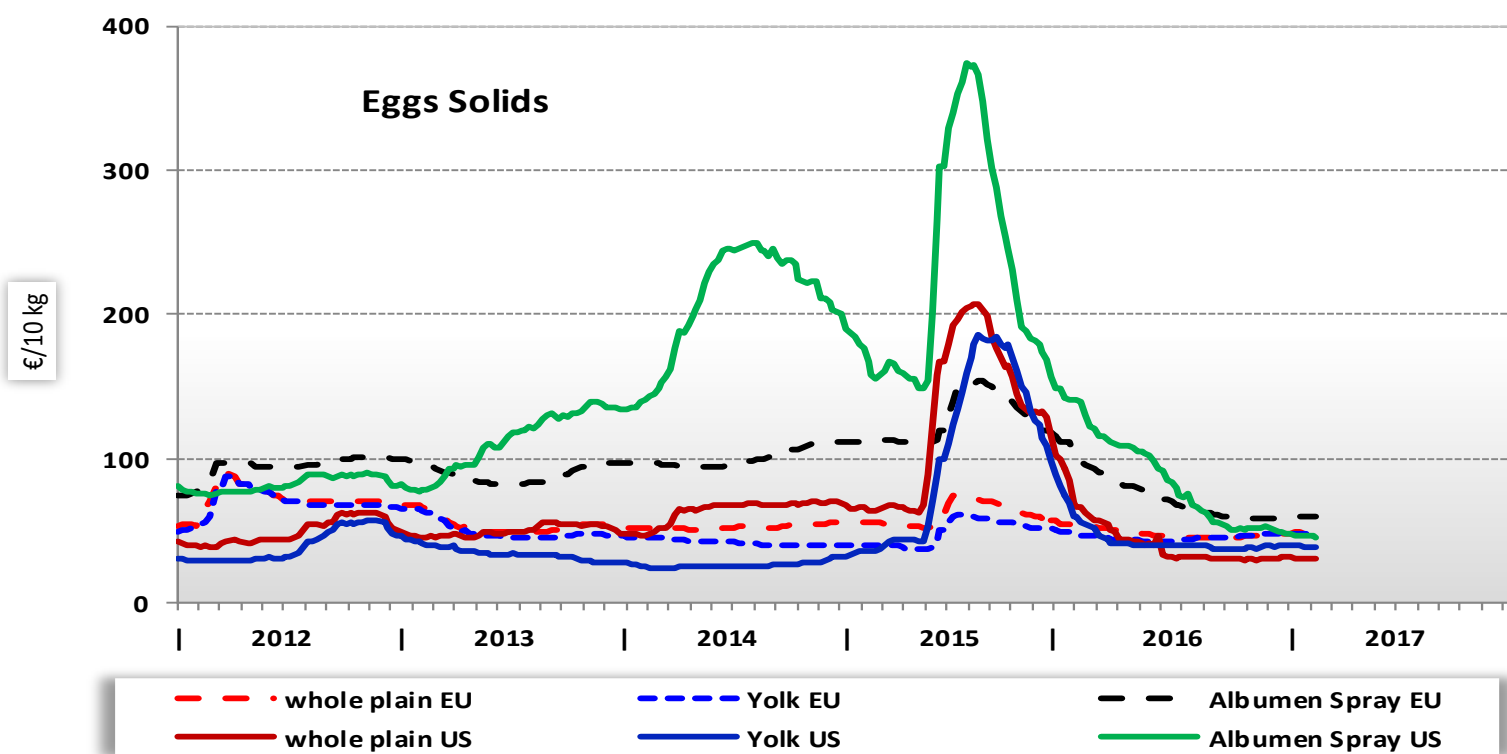
BR Egg €uro

IN NECC €uro

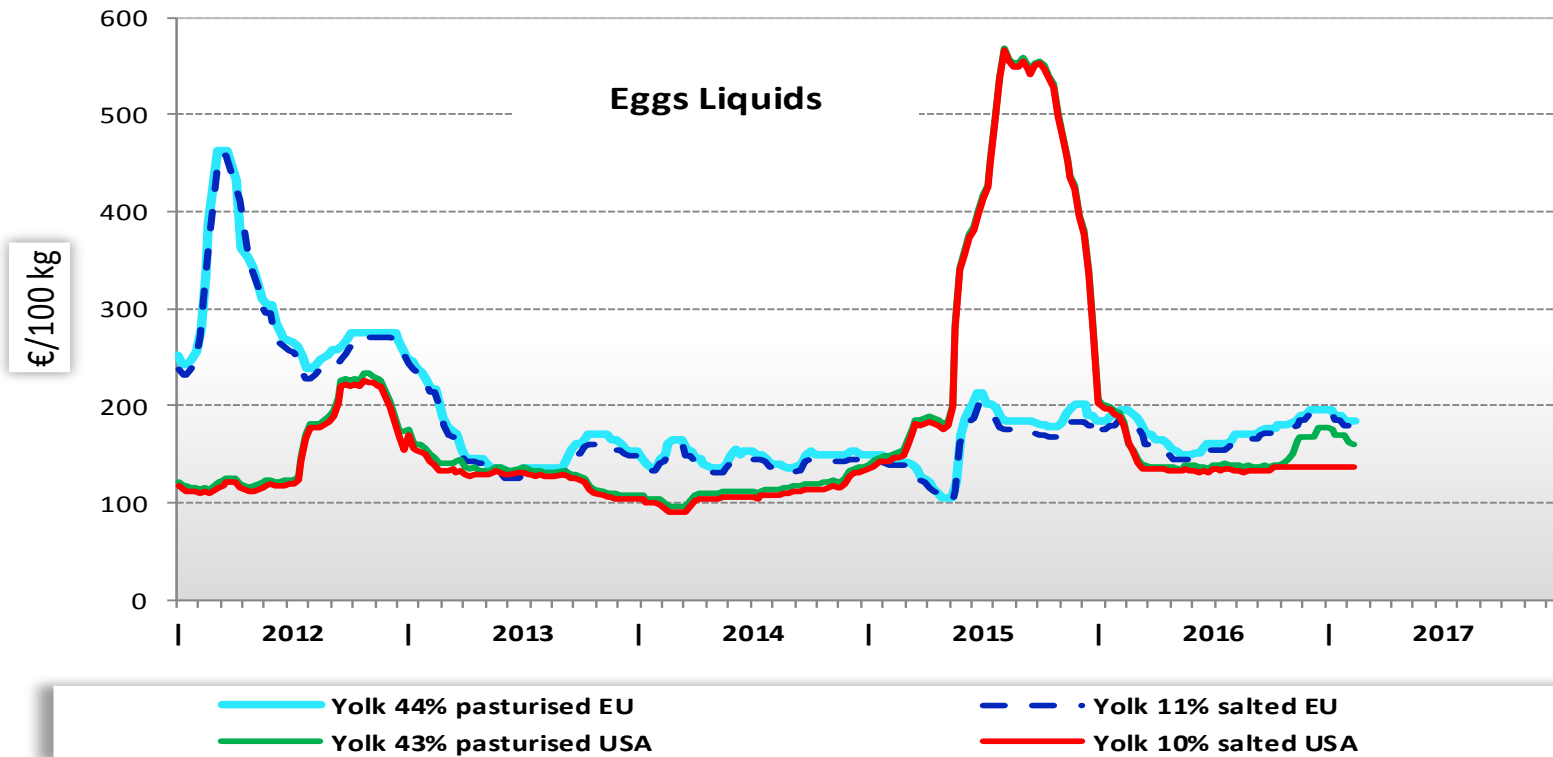
## Prices of Eggs for consumption and Eggs for breaking 2012 - 2017



### Maximum weekly prices for solid eggs products in the EU and the USA



## Prices of liquid egg products in the EU and the USA



## EU imports of eggs and egg products originating Ukraine

*Quantity in tonnes in egg equivalent*

<b>2015</b>		<b>Normal Trade</b>			<b>Inward processing</b>	<b>TOTAL</b>
		<b>09.4275</b>	<b>09.4401</b>	<b>out of quota</b>		
04071911	Hatching Eggs of Turkey or Geese					
04081180	Dried Egg Yolks				780.3	780.3
04081981	Liquid Egg Yolks			4.5		4.5
04089180	Dried Eggs not in Shell		380.7	5.4	2 094.1	2 480.2
04089980	Fresh or Cooked Eggs not in Shel					
35021190	Dried Egg Albumin	321.0		78.8		399.8
<b>TOTAL</b>		<b>321.0</b>	<b>380.7</b>	<b>88.7</b>	<b>2 874.4</b>	<b>3 665</b>

*Quantity in tonnes in egg equivalent*

<b>2016 (Jan-Dec)</b>		<b>Normal Trade</b>			<b>Inward processing</b>	<b>TOTAL</b>
		<b>09.4275</b>	<b>09.4401</b>	<b>out of quota</b>		
04071911	Hatching Eggs of Turkey or Geese			2.5		2.5
04081180	Dried Egg Yolks		337.8		1 325.7	1 663.5
04081981	Liquid Egg Yolks	1.9		4.7		6.6
04089180	Dried Eggs not in Shell	128.7	1 520.7	0.1	4 614.9	6 264.4
04089980	Fresh or Cooked Eggs not in Shel	36.2		26.9		63.1
35021190	Dried Egg Albumin	20.5		11.5		32.0
35021990	Other Egg Albumin	13.3				13.3
<b>TOTAL</b>		<b>200.6</b>	<b>1 858.5</b>	<b>45.6</b>	<b>5 940.6</b>	<b>8 045</b>

## EU imports of eggs and egg products originating Ukraine

2015		Normal Trade			Inward processing	Value in EURO
		09.4275	09.4401	out of quota		TOTAL
04071911	Hatching Eggs of Turkey or Geese					
04081180	Dried Egg Yolks				1 147 460	1 147 460
04081981	Liquid Egg Yolks			6 022		6 022
04089180	Dried Eggs not in Shell		348 738	5 521	1 995 440	2 349 699
04089980	Fresh or Cooked Eggs not in Shel					
35021190	Dried Egg Albumin	312 111		94 049		406 160
TOTAL		312 111	348 738	105 591	3 142 900	3 909 341

2016 (Jan-Dec)		Normal Trade			Inward processing	Value in EURO
		09.4275	09.4401	out of quota		TOTAL
04071911	Hatching Eggs of Turkey or Geese			62 116		62 116
04081180	Dried Egg Yolks		480 751		1 923 540	2 404 291
04081981	Liquid Egg Yolks	2 628		6 252		8 880
04089180	Dried Eggs not in Shell	107 979	1 252 518	70	3 840 860	5 201 427
04089980	Fresh or Cooked Eggs not in Shel	31 608		21 581		53 190
35021190	Dried Egg Albumin	10 735		9 286		20 021
35021990	Other Egg Albumin	8 212				8 212
TOTAL		161 163	1 733 269	99 305	5 764 400	7 758 137



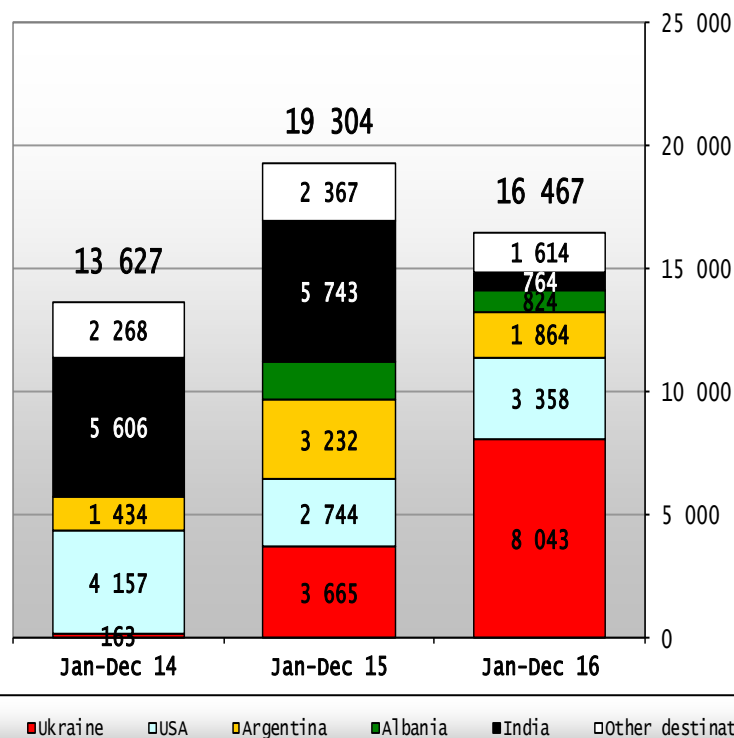
## EU Imports of Eggs:

**Trade Figures (*Comext – tonnes egg equiv.*) not incl. Hatching eggs**

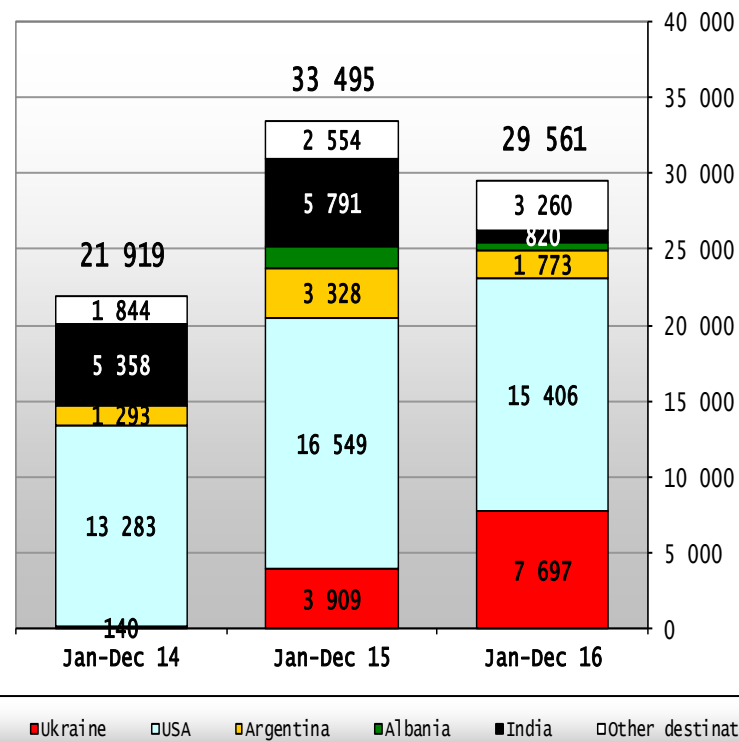
	2012		2013		2014		2015		Jan-Dec 16		Compared to Jan-Dec 15
	tonnes	%	tonnes	%	tonnes	%	tonnes	%	tonnes	%	
Ukraine	0	0.0%	0	0.0%	163	1.2%	3 665	19.4%	8 043	48.8%	+ 119.5%
USA	15 179	40.5%	6 857	33.6%	4 156	30.5%	2 745	14.5%	3 358	20.4%	+ 22%
Argentina	10 159	27.1%	5 797	28.4%	1 433	10.5%	3 232	17.1%	1 864	11.3%	- 42%
Albania	2 237	6.0%	387	1.9%	0	0.0%	1 554	8.2%	824	5.0%	- 47%
India	3 658	9.8%	3 855	18.9%	5 606	41.1%	5 743	30.4%	764	4.6%	- 87%
Norway	1 474	3.9%	1 968	9.7%	1 330	9.8%	1 121	5.9%	684	4.2%	- 53%
Others	4 760	0.2%	1 513	0.0%	939	0.0%	809	0.0%	931	5.7%	
Extra-EU	37 466		20 378		13 626		18 869		16 467		
% change			- 46%		- 33%		+ 38%		- 14.7%		

## EU Egg Imports

**Total EU Import of Eggs - not incl. Hatching eggs  
(Tonnes eggs equiv)**



**Total EU Import of Eggs - not incl. Hatching eggs  
(1000 EUR)**



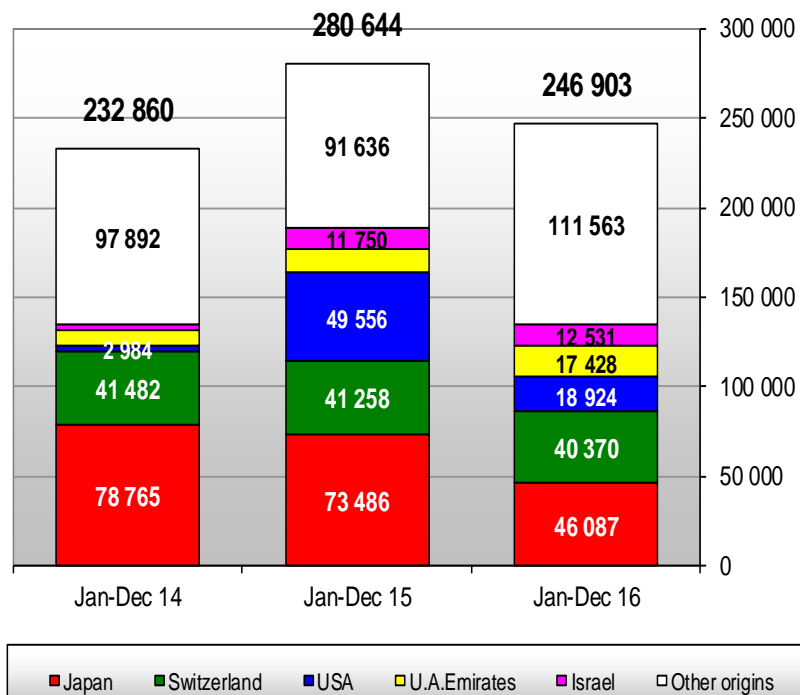
## EU Exports of Eggs:

Trade Figures (*Comext – tonnes egg equiv.*) not incl. Hatching eggs

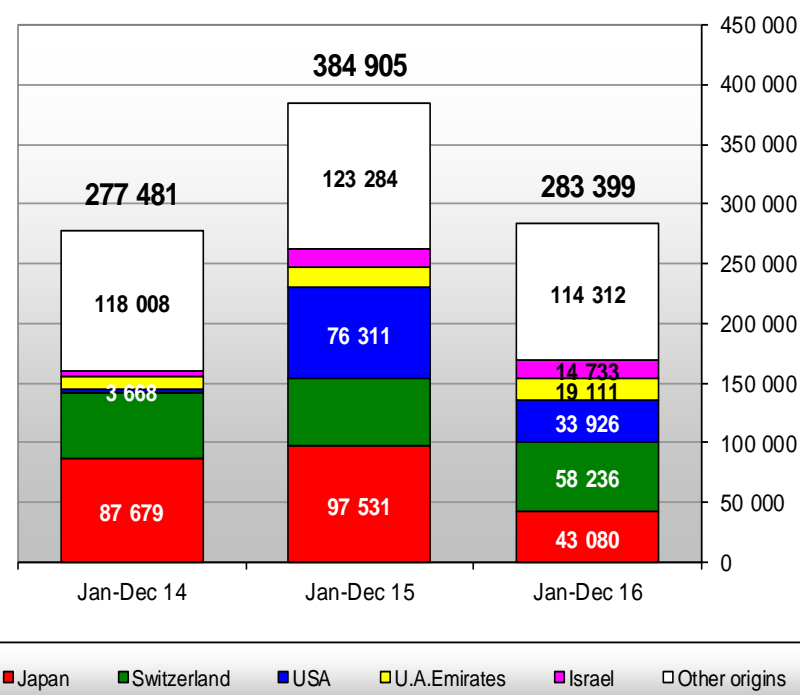
	2012		2013		2014		2015		Jan-Dec 16		Compared to Jan-Dec 15
	tonnes	%	tonnes	%	tonnes	%	tonnes	%	tonnes	%	
Japan	66 935	36%	64 522	29%	78 765	34%	73 487	26%	46 087	19%	- 37.3%
Switzerland	41 888	23%	45 160	21%	41 483	18%	41 593	15%	40 370	16%	- 2%
USA	180	0%	92	0%	2 983	1%	49 451	17%	18 924	8%	- 62%
U.A.Emirates	1 676	1%	9 508	4%	8 204	4%	15 113	5%	17 428	7%	+ 35%
Israel	1 060	1%	929	0%	3 532	2%	11 592	4%	12 531	5%	+ 7%
Hong Kong	409	0%	314	0%	2 641	1%	4 308	2%	6 741	3%	+ 62%
Taiwan	4 624	2%	3 411	2%	3 445	1%	4 082	1%	6 569	3%	+ 61%
Thailand	6 406	3%	5 913	3%	4 939	2%	5 147	2%	5 729	2%	+ 11%
Russia	5 982	3%	10 577	5%	7 659	3%	3 854	1%	5 447	2%	+ 41%
Sierra Leone	0	0%	937	0%	1 911	1%	3 362	1%	5 166	2%	+ 54%
South Korea	3 420	2%	3 646	2%	2 661	1%	3 455	1%	5 162	2%	+ 49%
Others	53 136	29%	74 673	34%	74 636	32%	67 686	24%	76 749	31%	
Extra-EU	185 716		219 683		232 859		283 130		246 903		
% change			+ 18%		+ 6%		+ 22%		- 12.0%		

## EU Egg Exports

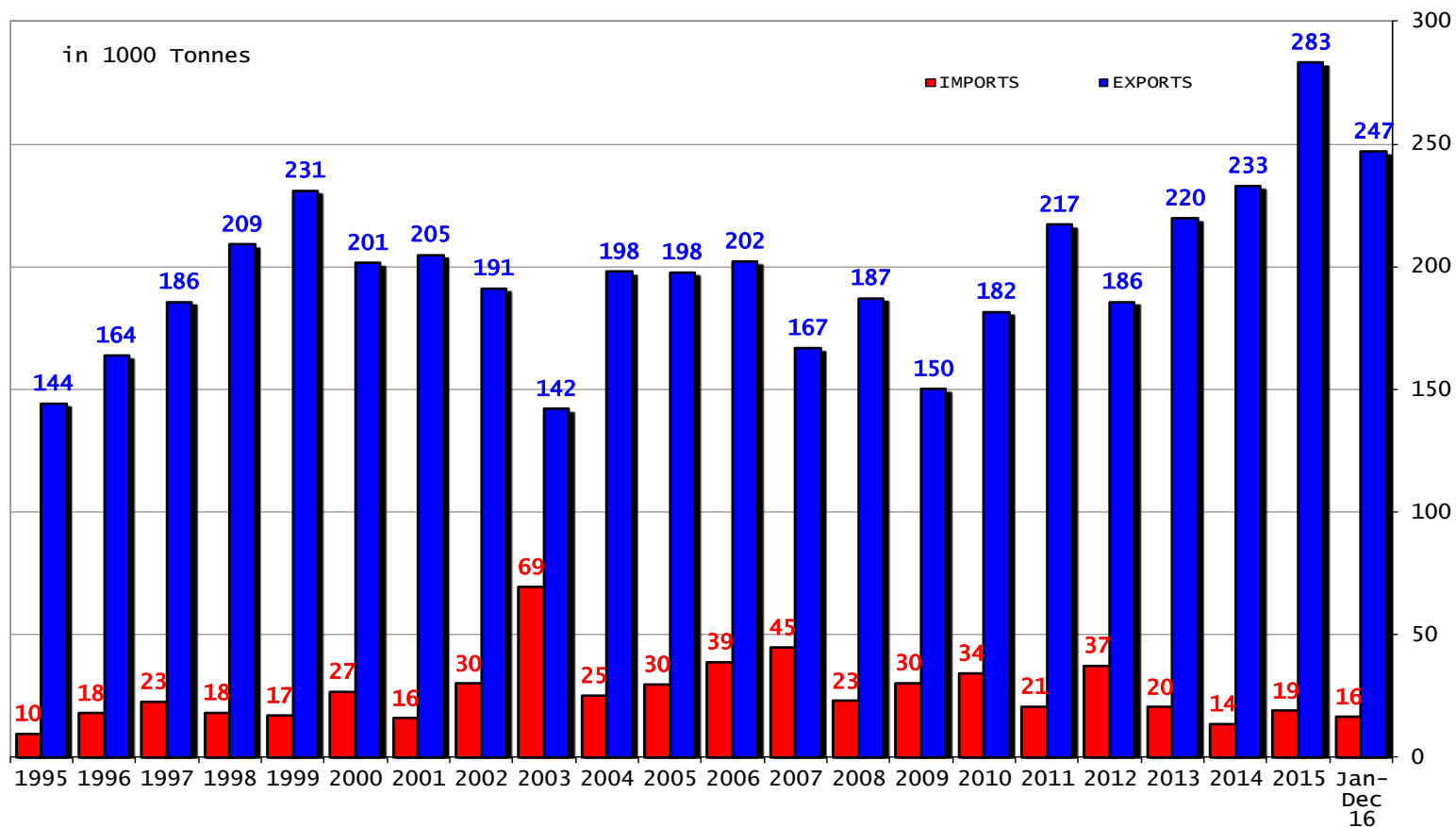
**Total EU Export of Eggs**  
not incl. hatching eggs (T. eggs equiv.)



**Total EU Export of Eggs**  
not incl. hatching eggs (1000 EUR)



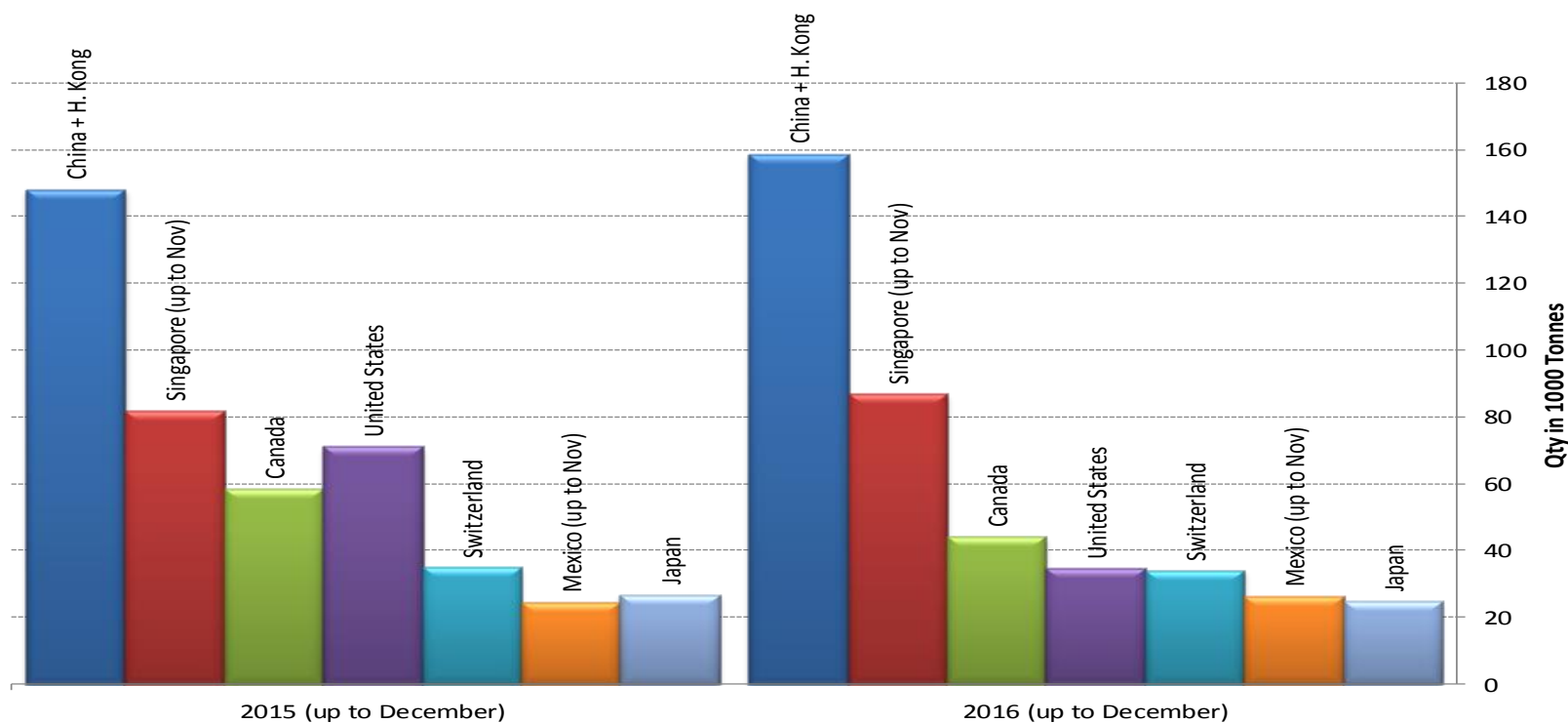
## EU Egg Trade Balance (not including Hatching eggs)



# MAIN EXPORTERS



## Main Importers of EGGS Products (up to December)



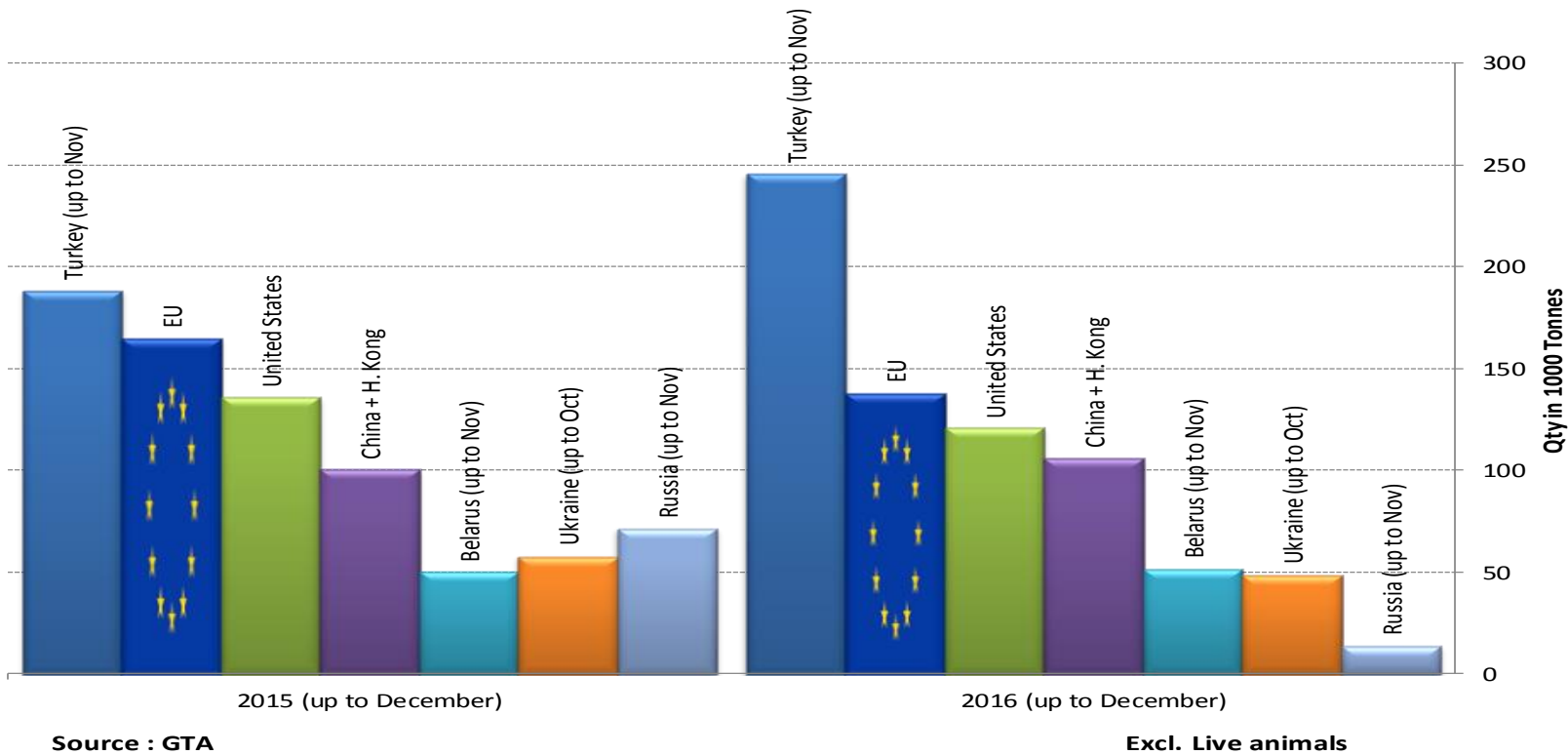
Source : GTA

Excl. Live animals

# MAIN IMPORTERS



Main Exporters of EGGS& Products (up to December)



# Where to find data:

- [http://ec.europa.eu/agriculture/markets/index\\_en.htm](http://ec.europa.eu/agriculture/markets/index_en.htm)
- Click on link: Eggs
- Click on link: Presentations and prices  
(righthand side under: in this chapter)
- Choose the item (link) you want