



EU Market Situation for Eggs

Civil Dialogue Group
28 November 2017

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**COMMISSION DELEGATED REGULATION (EU) 2017/2168****of 20 September 2017****amending Regulation (EC) No 589/2008 as regards marketing standards for free range eggs where hens' access to open air runs is restricted****Entering into force 25 November 2017**

- **12 become 16 weeks**
- **applied at flock level**

EU production of total eggs (expert forecast November 2017)

Source : Experts FWG

Qty in Tonnes

% change

	2016	2017	2018	%2017/2016	%2018/2017
FR	956 000	995 000	1 005 000	4.1	1.0
DE	880 000	897 000	910 000	1.9	1.4
IT	840 000	832 000	852 000	-1.0	2.4
ES	814 000	779 000	842 000	-4.3	8.1
UK	780 800	800 200	816 200	2.5	2.0
NL	715 000	668 000	716 000	-6.6	7.2
PL	603 500	610 000	622 500	1.1	2.0
RO	360 000	320 000	360 000	-11.1	12.5
BE	200 000	200 000	200 000	0.0	0.0
CZ	161 200	161 500	162 000	0.2	0.3
HU	147 300	148 040	149 200	0.5	0.8
PT	134 000	135 000	135 000	0.7	0.0
SE	134 000	134 000	134 000	0.0	0.0
EL	128 000	128 000	128 000	0.0	0.0
AT	115 180	120 360	125 780	4.5	4.5
BG	94 000	94 000	94 000	0.0	0.0
FI	71 500	72 000	72 200	0.7	0.3
SK	71 000	71 000	71 000	0.0	0.0
DK	65 700	67 800	70 500	3.2	4.0
LT	51 700	54 000	60 000	4.4	11.1
IE	45 000	46 000	46 000	2.2	0.0
LV	42 200	42 200	42 200	0.0	0.0
HR	35 090	41 090	41 090	17.1	0.0
SI	20 400	20 500	21 000	0.5	2.4
CY	10 100	10 000	10 100	-1.0	1.0
EE	9 800	9 800	9 800	0.0	0.0
EU	7 132 570	7 143 590	7 342 670	0.2	2.8

EU average without Romania

EU production of eggs for consumption (expert forecast November 2017)

Source : Experts FWG

Qty in Tonnes

% change

	2016	2017	2018	%2017/2016	%2018/2017
FR	875 000	914 000	924 000	4.5	1.1
DE	803 000	820 000	833 000	2.1	1.6
IT	805 000	792 000	812 000	-1.6	2.5
ES	759 000	723 500	791 500	-4.7	9.4
UK	673 000	691 500	705 300	2.7	2.0
NL	638 000	590 000	638 000	-7.5	8.1
PL	516 500	522 500	532 500	1.2	1.9
RO	345 000	300 000	340 000	-13.0	13.3
BE	143 000	143 000	143 000	0.0	0.0
CZ	138 300	138 500	139 000	0.1	0.4
HU	130 300	130 700	131 500	0.3	0.6
AT	108 670	113 020	118 110	4.0	4.5
SE	115 000	115 000	115 000	0.0	0.0
PT	111 000	112 000	112 000	0.9	0.0
EL	100 000	100 000	100 000	0.0	0.0
BG	88 000	88 000	88 000	0.0	0.0
SK	63 900	63 900	63 900	0.0	0.0
FI	62 700	63 000	63 200	0.5	0.3
LT	51 700	54 000	60 000	4.4	11.1
DK	52 400	54 500	56 500	4.0	3.7
IE	41 000	42 000	42 000	2.4	0.0
LV	41 100	41 100	41 100	0.0	0.0
HR	31 000	36 700	36 700	18.4	0.0
SI	20 400	20 500	21 000	0.5	2.4
EE	9 200	9 200	9 200	0.0	0.0
CY	9 100	9 000	9 100	-1.1	1.1
MT	6 900	6 900	6 900	0.0	0.0
EU	6 393 170	6 394 520	6 592 510	0.0	3.1

EU average without Romania

EU production of hatching eggs (expert forecast November 2017)

Source : Experts FWG

Qty in 1000 Tonnes

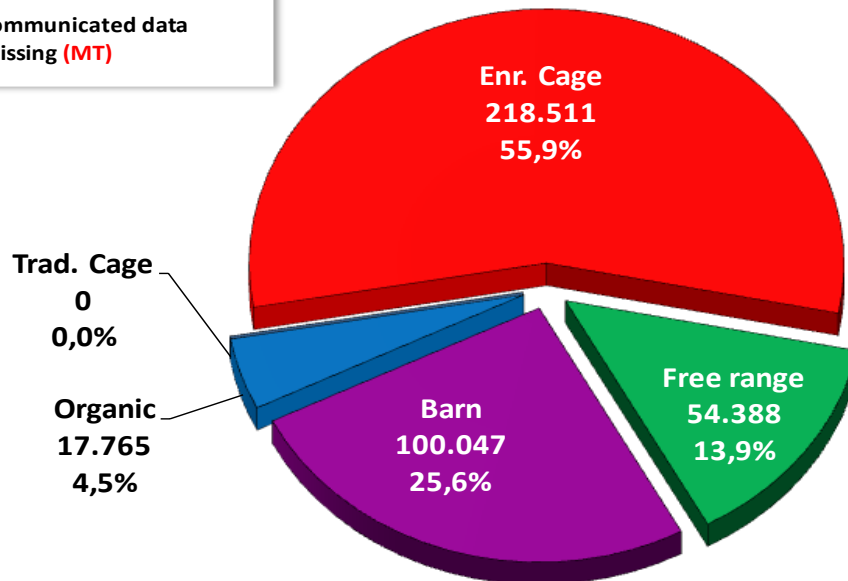
% change

	2016	2017	2018	%2017/2016	%2018/2017
UK	107 800	108 700	110 900	0.8	2.0
PL	87 000	87 500	90 000	0.6	2.9
FR	81 000	81 000	81 000	0.0	0.0
NL	77 000	78 000	78 000	1.3	0.0
DE	77 000	77 000	77 000	0.0	0.0
BE	57 000	57 000	57 000	0.0	0.0
ES	55 000	55 500	50 500	0.9	-9.0
IT	35 000	40 000	40 000	14.3	0.0
EL	28 000	28 000	28 000	0.0	0.0
PT	23 000	23 000	23 000	0.0	0.0
CZ	22 900	23 000	23 000	0.4	0.0
RO	15 000	20 000	20 000	33.3	0.0
SE	19 000	19 000	19 000	0.0	0.0
HU	17 000	17 340	17 700	2.0	2.1
DK	13 300	13 300	14 000	-0.0	5.3
FI	8 800	9 000	9 000	2.3	0.0
AT	6 510	7 340	7 670	12.7	4.5
SK	7 100	7 100	7 100	0.0	0.0
BG	6 000	6 000	6 000	0.0	0.0
HR	4 090	4 390	4 390	7.3	0.0
IE	4 000	4 000	4 000	0.0	0.0
LV	1 100	1 100	1 100	0.0	0.0
CY	1 000	1 000	1 000	0.0	0.0
EE	600	600	600	0.0	0.0
MT	200	200	200	0.0	0.0
SI	0	0	0		
LT	0	0	0		
EU	739 400	749 070	750 160	1.3	0.1

EU average without Romania

Number of Laying Hens 2016
by way of keeping
based on the EU Member States that communicated data
according to Reg. 589/2008, Art. 31

27 MS communicated data
Missing (MT)



Total alternative
172 200 779 laying hens = 44.1%

Total Enr. cage
218 510 860 laying hens = 55.9%

Total Laying Hens
390 711 639 laying hens



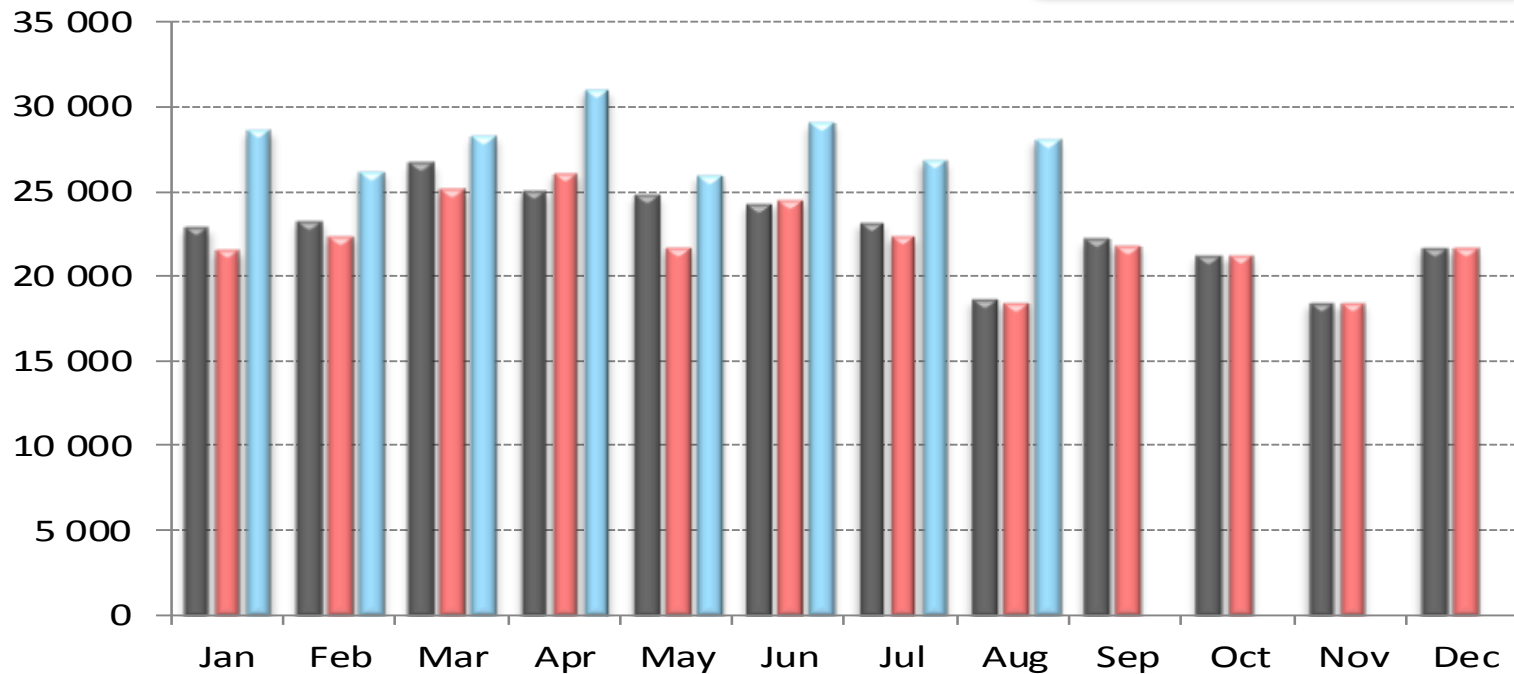
free range egg production in the EU 2016

YEAR 2016 (number of birds)

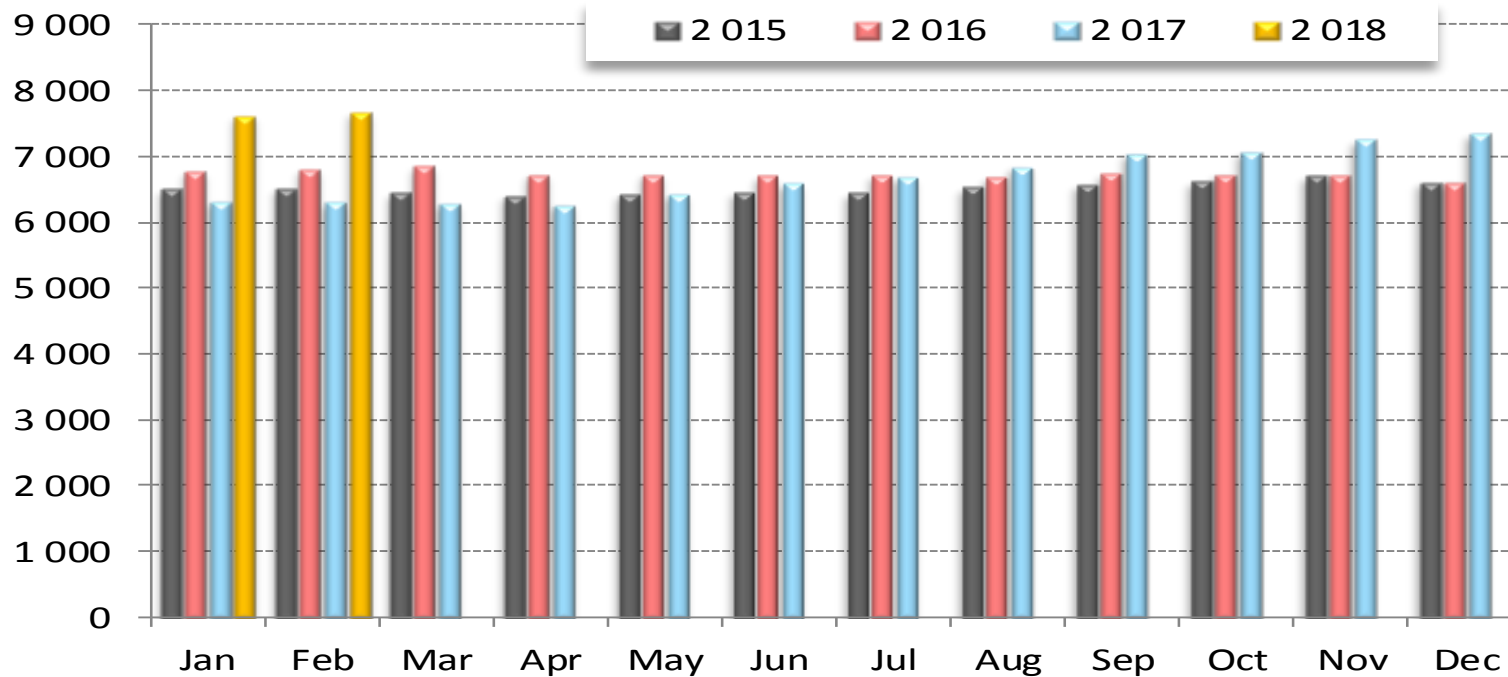
	free range hens	total hens	MS share on EU free range hens	% free range on total hens
UK	22.284.445	42.176.357	41,0%	52,8%
DE	9.301.857	52.580.263	17,1%	17,7%
FR	8.832.329	48.598.396	16,2%	18,2%
NL	5.291.000	34.180.000	9,7%	15,5%
ES	1.756.462	43.611.976	3,2%	4,0%
AT	1.404.792	6.570.540	2,6%	21,4%
IE	1.362.252	3.367.365	2,5%	40,5%
BE	1.022.520	7.837.405	1,9%	13,0%
PL	1.022.291	43.473.913	1,9%	2,4%
IT	743.306	41.627.224	1,4%	1,8%
SE	230.026	8.040.778	0,4%	2,9%
DK	228.912	3.641.407	0,4%	6,3%
PT	168.894	8.192.489	0,3%	2,1%
BG	127.696	4.597.329	0,2%	2,8%
RO	119.741	8.209.254	0,2%	1,5%
FI	102.482	4.272.901	0,2%	2,4%
EL	97.953	4.206.188	0,2%	2,3%
HU	79.730	6.644.067	0,1%	1,2%
LV	44.658	2.826.297	0,1%	1,6%
CY	44.207	461.500	0,1%	9,6%
EE	29.140	1.043.982	0,1%	2,8%
HR	25.688	1.813.130	0,0%	1,4%
SI	24.560	1.134.099	0,0%	2,2%
SK	20.280	3.078.899	0,0%	0,7%
LU	12.000	114.200	0,0%	10,5%
CZ	8.900	5.734.885	0,0%	0,2%
LT	2.240	2.676.795	0,0%	0,1%
MT	0	0	0,0%	
EUR 28	54.388.361	390.711.639	100,0%	13,9%

Placings of laying chicks (1 000 pieces)

2015 2016 2017



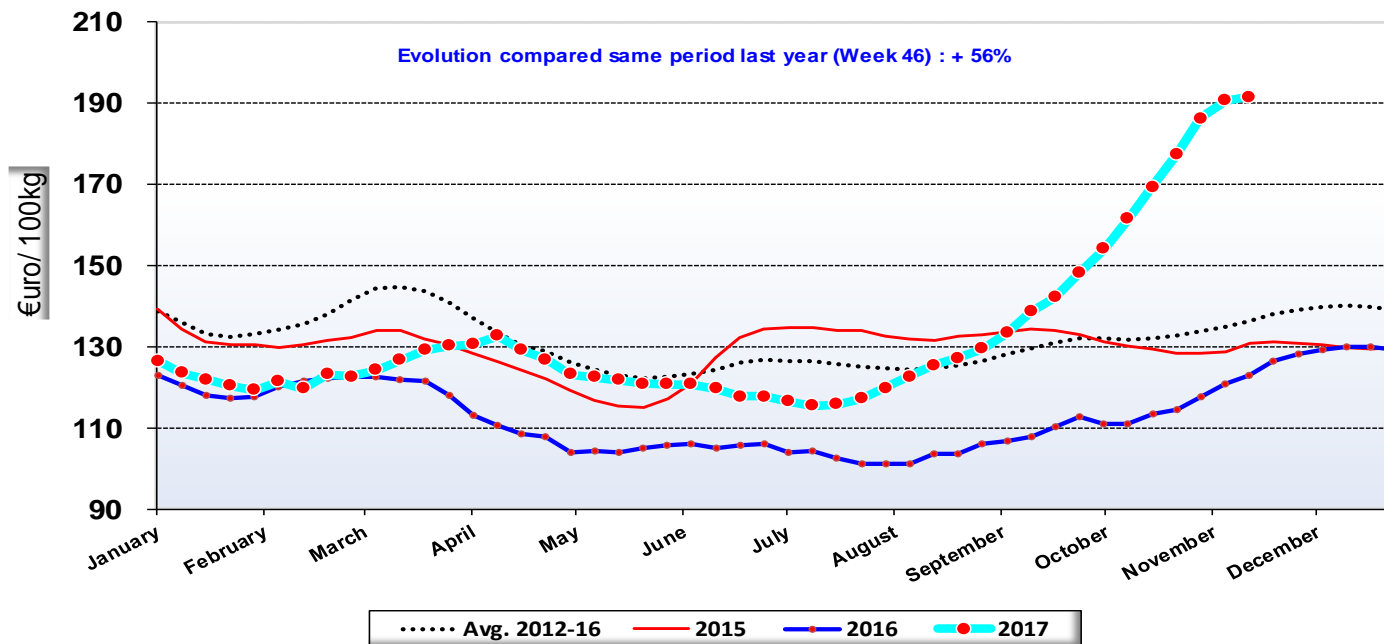
Production forecast of eggs in shell (Mio pieces)





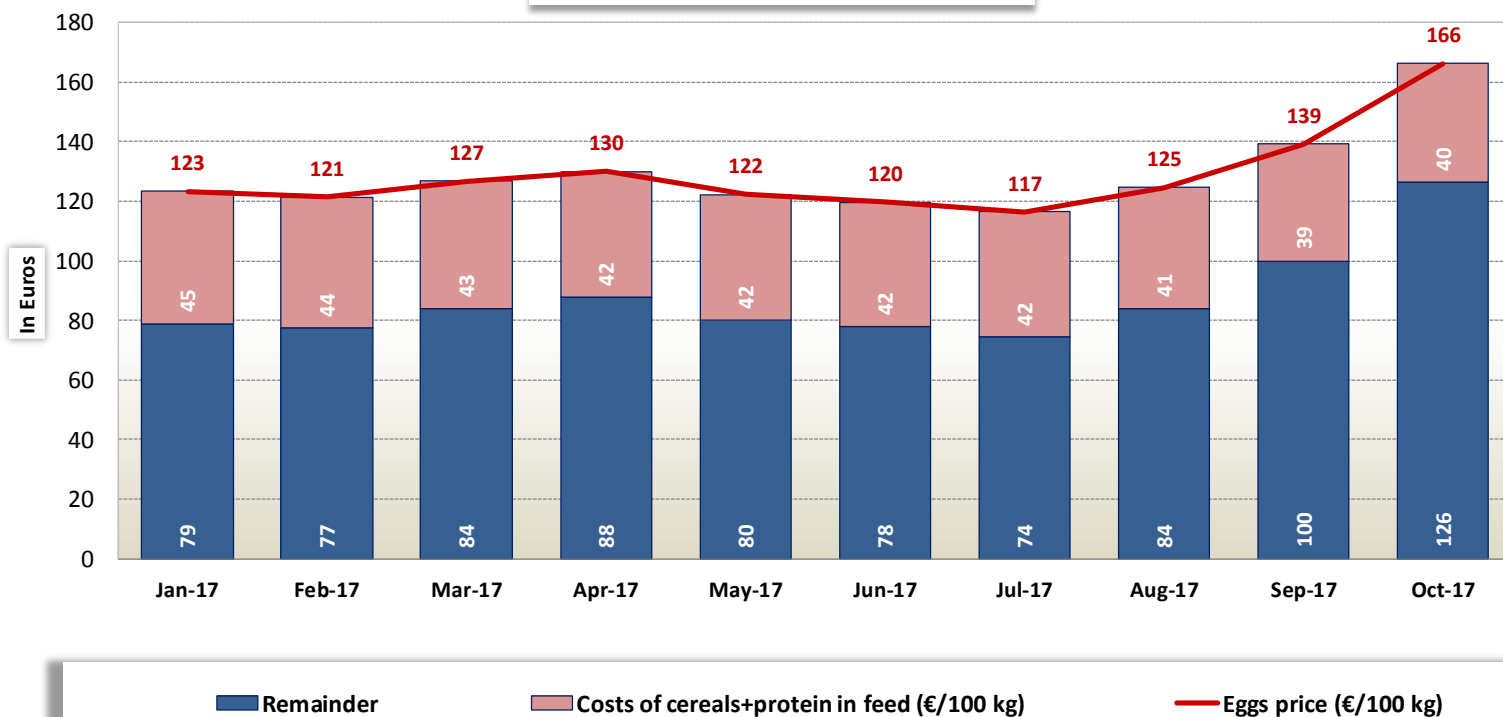
Evolution of the weekly EU average price for **Class A eggs** in packing stations

Latest price ==> 191.42 EUR/100 kg



Source: MSs notifications (Commission Implementing Regulation (EC) 2017/1185)

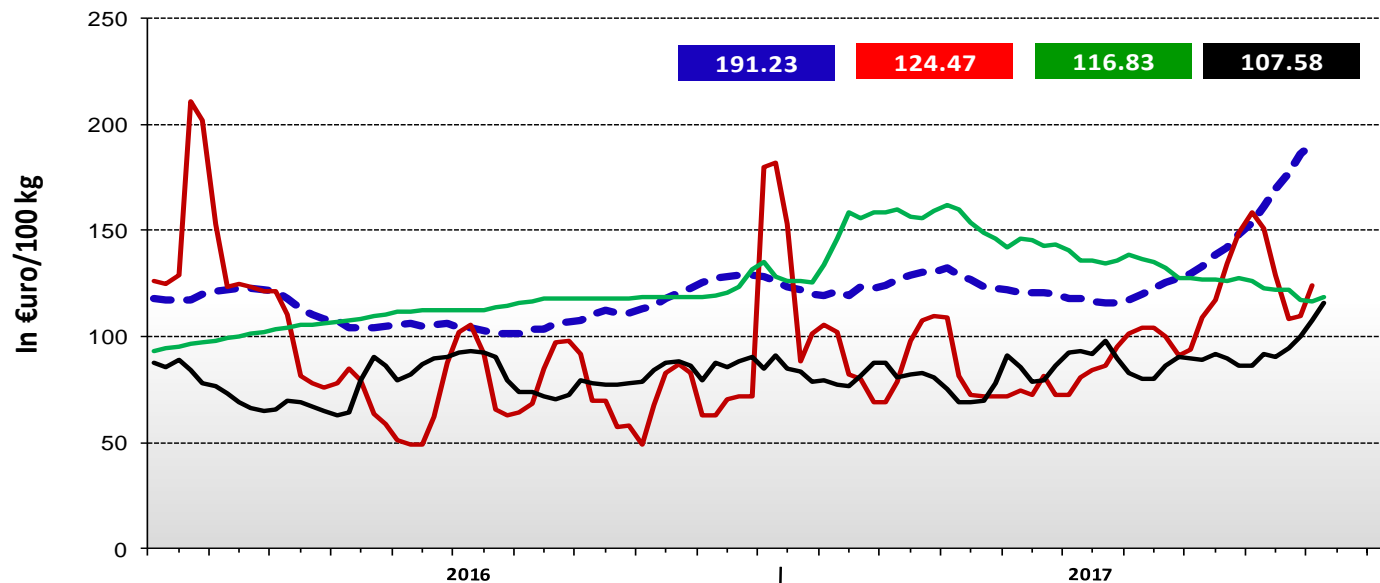
**Remainder for eggs production
(€/100 kg)**





European Commission

Egg prices of EU, USA, Brazil and India



Sources:

EU = weighted average of MS prices - Average class L&M

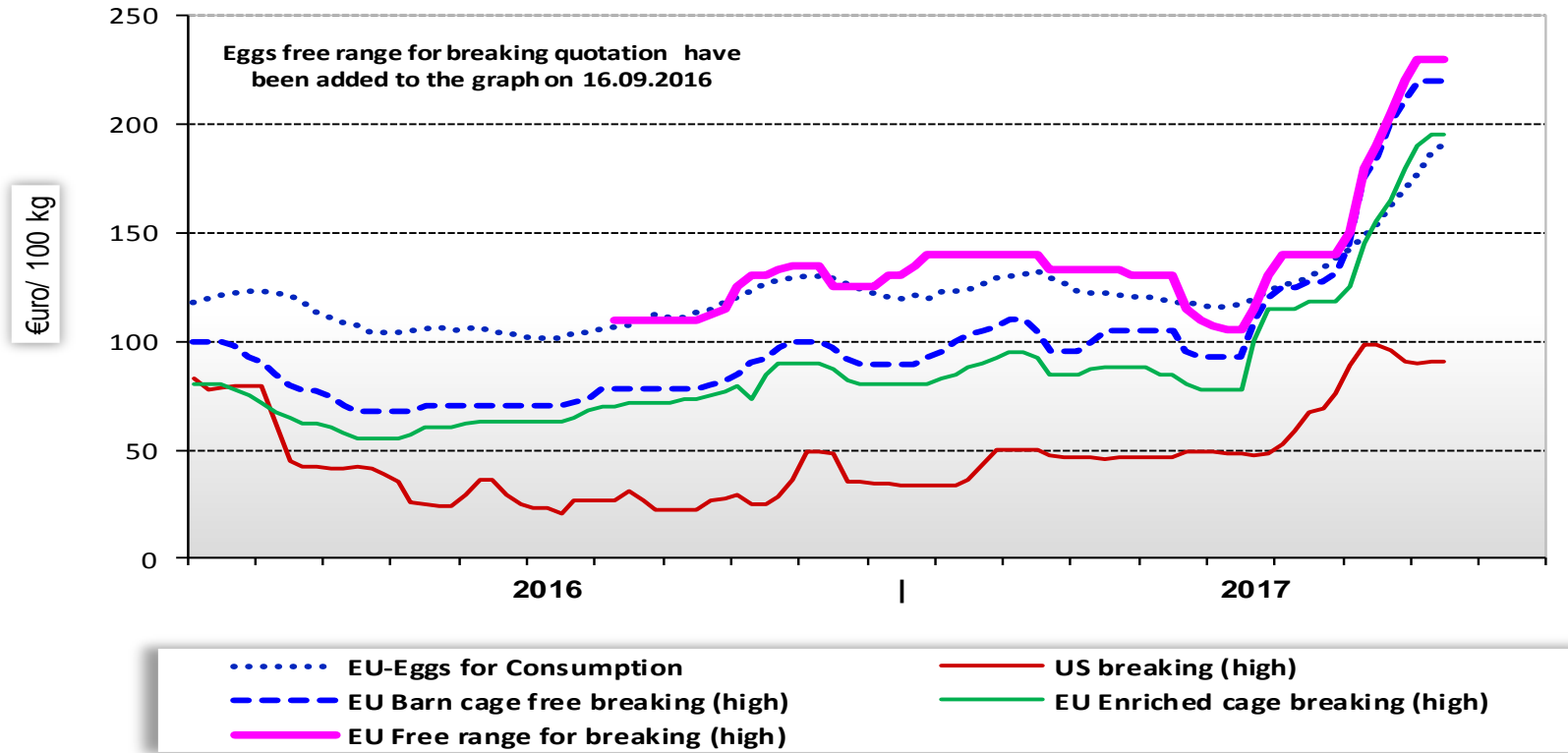
US = weekly USDA prices - Eggs grade A, Chicago

BR = average of prices in main producing states - (noticiasagricolas.com.br)

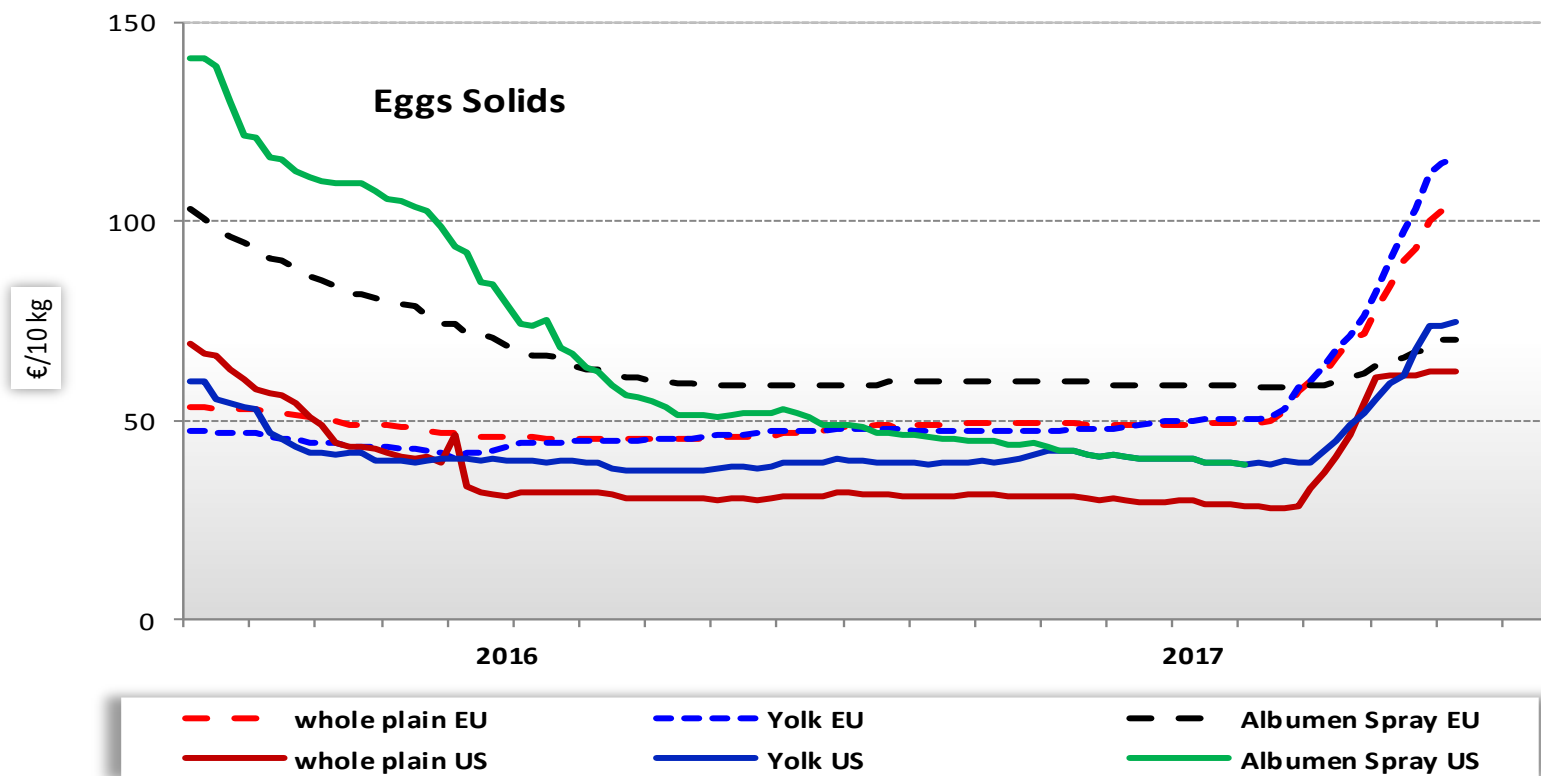
IN = average of NECC prices in available Production Centres - (e2necc.com)

— EU — US — BR — IN

Prices of Eggs for consumption and Eggs for breaking

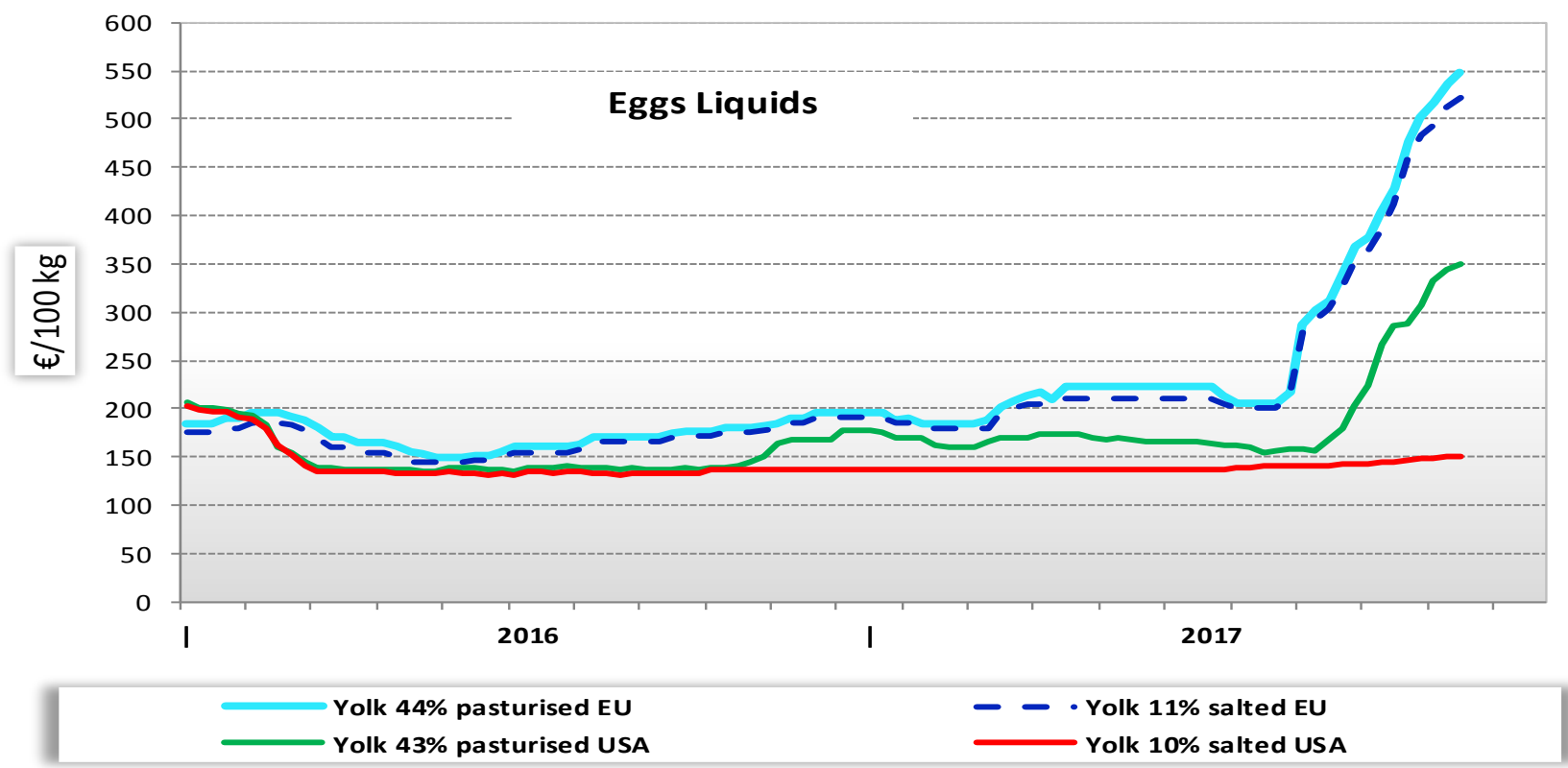


Maximum weekly prices for solid eggs products in the EU and the USA

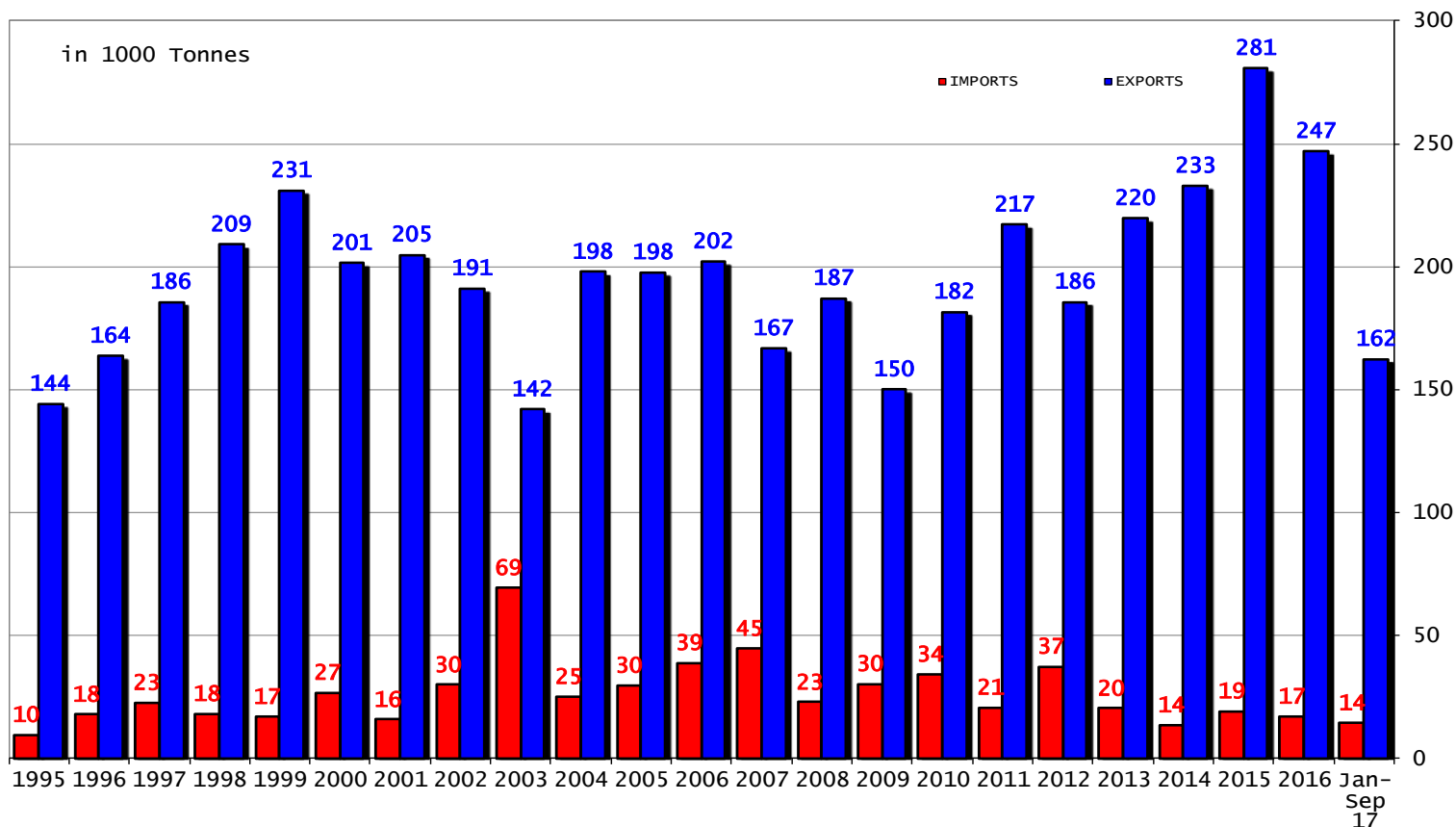




Prices of liquid egg products in the EU and the USA



EU Egg Trade Balance (not including Hatching eggs)



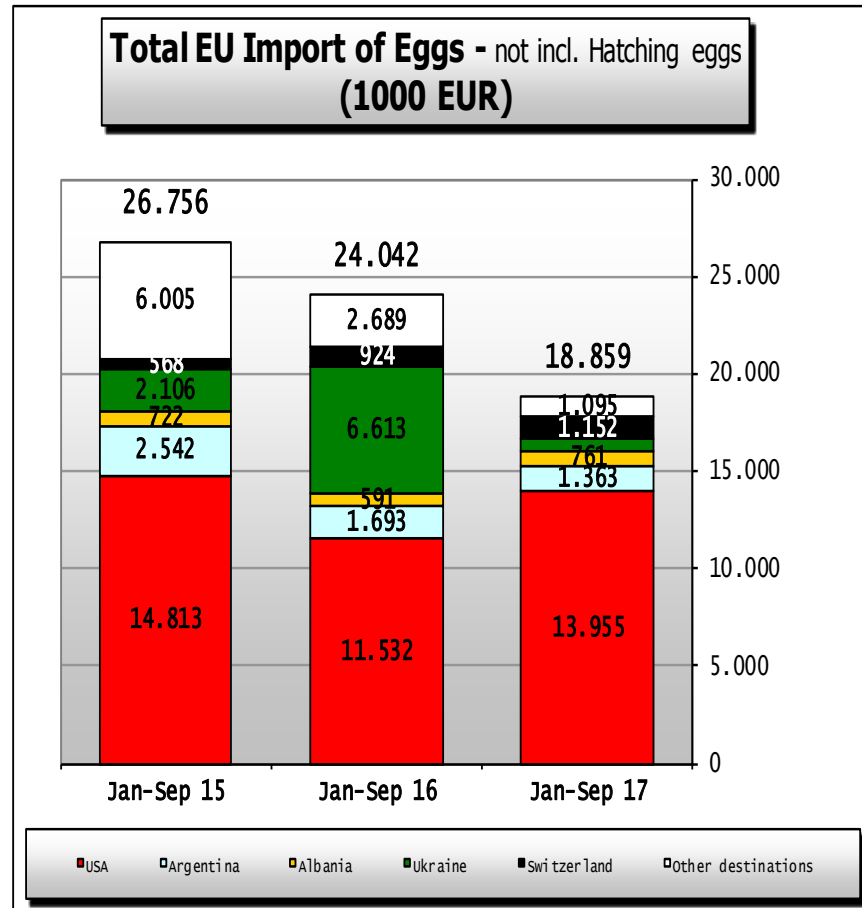
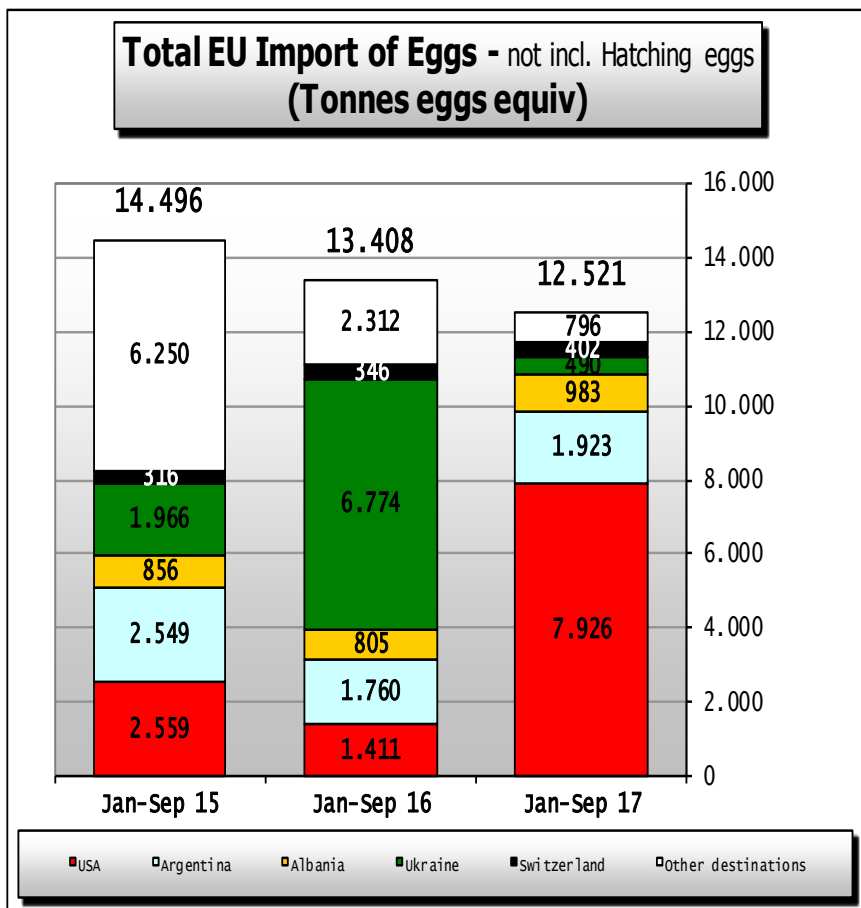
EU Imports of Eggs:

Trade Figures (*Comext – tonnes egg equiv.*) not incl. Hatching eggs

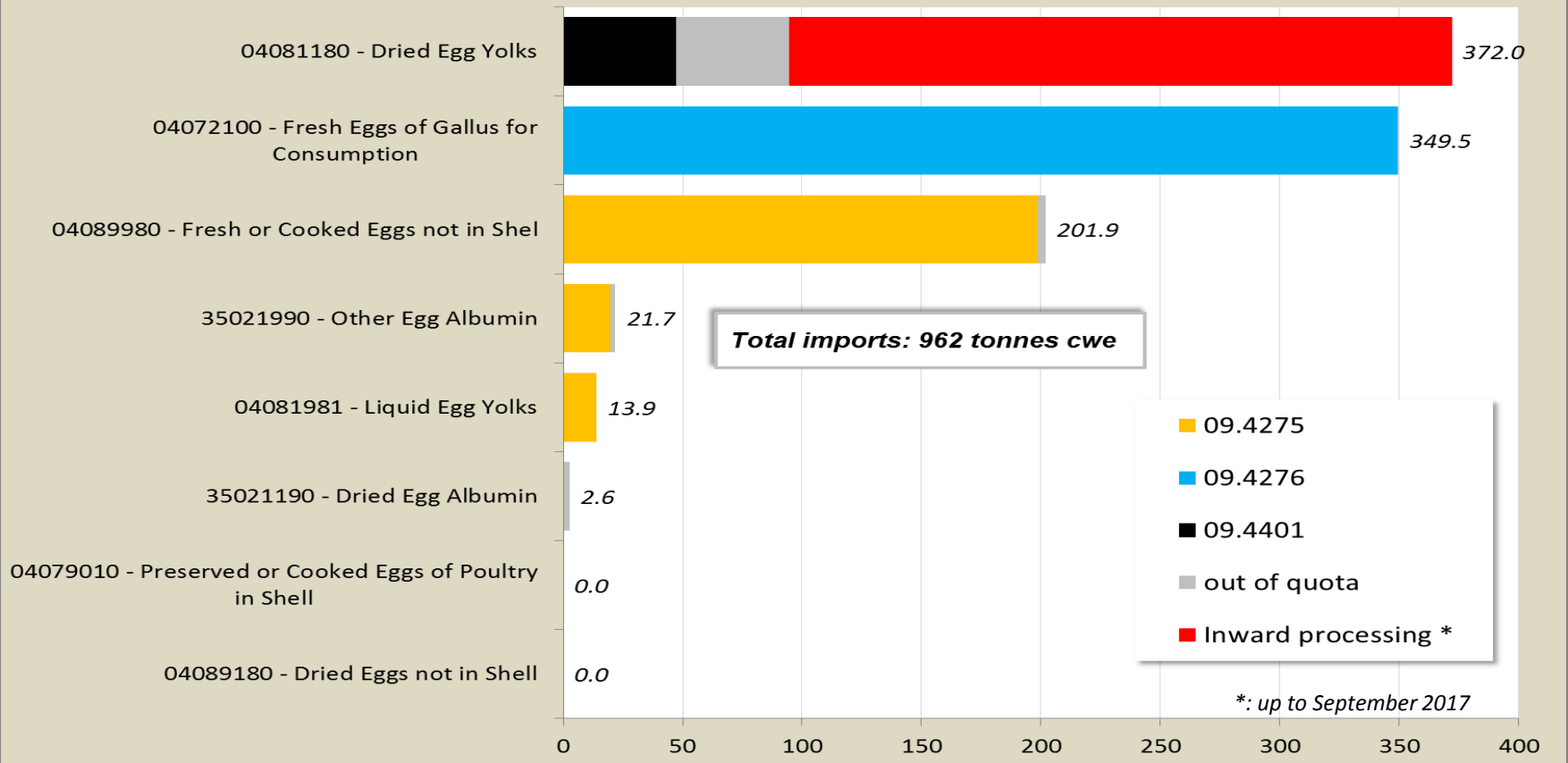
	2013		2014		2015		2016		Jan-Sep 17		Compared to Jan-Sep 16
	tonnes	%	tonnes	%	tonnes	%	tonnes	%	tonnes	%	
USA	6.857	33,6%	4.156	30,5%	2.745	14,2%	3.448	20,1%	7.926	63,3%	+++
Argentina	5.797	28,4%	1.433	10,5%	3.232	16,7%	1.864	10,9%	1.923	15,4%	+ 9%
Albania	387	1,9%	0	0,0%	1.554	8,0%	824	4,8%	983	7,9%	+ 22%
Ukraine	0	0,0%	163	1,2%	3.665	19,0%	8.043	46,9%	490	3,9%	- 93%
Switzerland	566	2,8%	720	5,3%	584	3,0%	427	2,5%	402	3,2%	+ 16%
Norway	1.968	9,7%	1.330	9,8%	1.455	7,5%	1.265	7,4%	339	2,7%	- 70%
Others	4.802	0,2%	5.825	0,0%	6.069	0,0%	1.267	0,0%	457	3,7%	
Extra-EU	20.378		13.626		19.304		17.137		12.521		
% change			- 33%		+ 42%		- 11%		- 6,6%		



EU Egg Imports



EU Imports of Egg products from UKRAINE in 2017 (Jan. to begin Nov.) (in tonnes CWE)

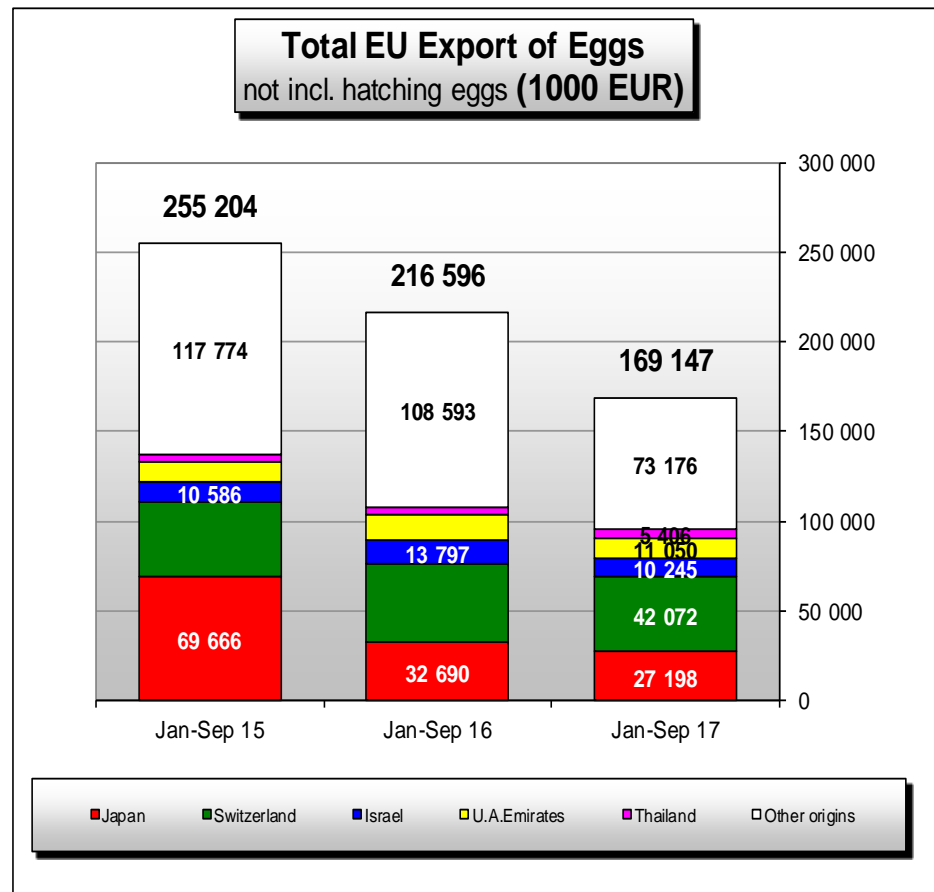
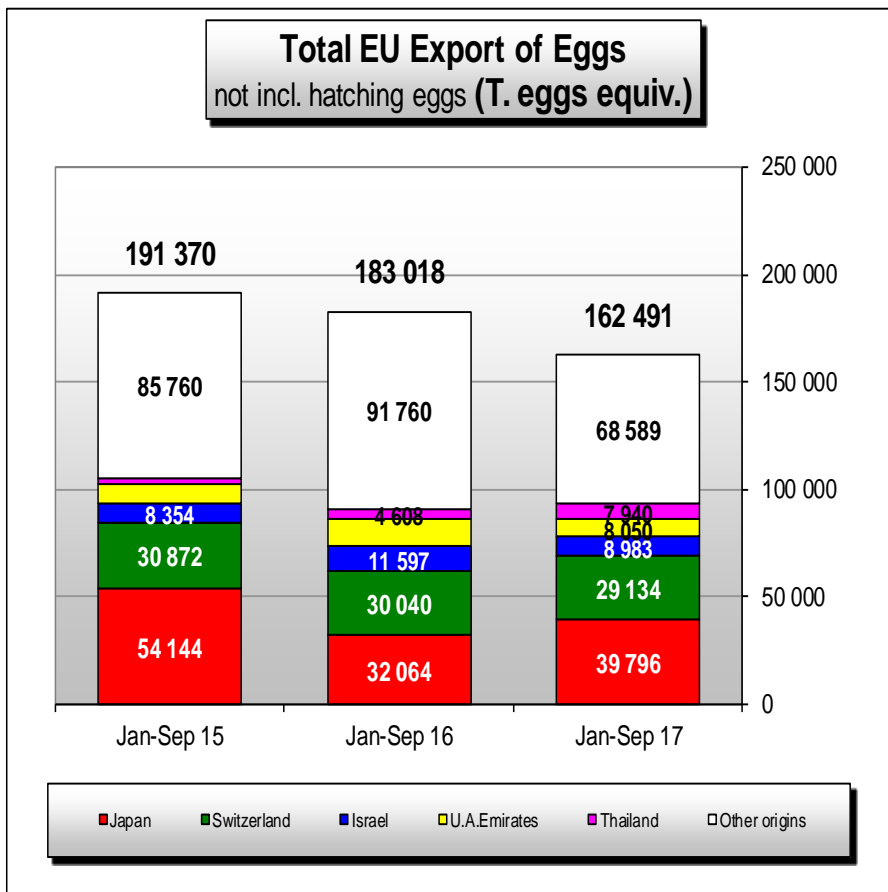


EU Exports of Eggs:

Trade Figures (*Comext – tonnes egg equiv.*) not incl. Hatching eggs

	2013		2014		2015		2016		Jan-Sep 17		Compared to Jan-Sep 16
	tonnes	%	tonnes	%	tonnes	%	tonnes	%	tonnes	%	
Japan	64 522	29%	78 765	34%	73 487	26%	46 086	19%	39 796	24%	+ 24.1%
Switzerland	45 160	21%	41 483	18%	41 257	15%	40 371	16%	29 134	18%	- 3%
Israel	929	0%	3 532	2%	11 750	4%	12 530	5%	8 983	6%	- 23%
U.A.Emirates	9 508	4%	8 204	4%	12 958	5%	17 424	7%	8 050	5%	- 38%
Thailand	5 913	3%	4 939	2%	5 147	2%	5 728	2%	7 940	5%	+ 72%
South Korea	3 646	2%	2 661	1%	3 455	1%	5 162	2%	6 171	4%	+ 72%
Taiwan	3 411	2%	3 445	1%	4 082	1%	6 569	3%	5 453	3%	+ 23%
Russia	10 577	5%	7 659	3%	3 854	1%	5 447	2%	3 436	2%	- 9%
Turkey	2 831	1%	1 639	1%	1 651	1%	2 972	1%	3 055	2%	+ 49%
Philippines	3 166	1%	3 030	1%	3 097	1%	3 550	1%	3 026	2%	- 3%
Hong Kong	314	0%	2 641	1%	4 171	1%	6 742	3%	2 997	2%	- 39%
Others	69 705	32%	74 862	32%	115 738	41%	94 366	38%	44 452	27%	
Extra-EU	219 683		232 859		280 647		246 947		162 491		
% change			+ 6%		+ 21%		- 12%		- 11.2%		

EU Egg Exports



EU Exports of hatching eggs

Trade figures (Comext - tonnes egg equivalent)

	2013		2014		2015		2016		Jan-Sep17		Compared to Jan-Sep16
	Tonnes	%	Tonnes	%	Tonnes	%	Tonnes	%	Tonnes	%	
Russia	27 064	45%	42 326	56%	43 431	51%	37 217	47%	25 449	40%	- 10.3%
Iraq	6 273	10%	6 104	8%	9 404	11%	12 925	16%	13 203	21%	+ 47.0%
Ukraine	1 878	3%	4 483	6%	8 257	10%	3 480	4%	3 888	6%	+ 22.3%
Libya	3 882	6%	3 836	5%	4 693	6%	5 468	7%	3 498	5%	- 10.1%
Saudi Arabia	4 876	8%	3 821	5%	3 762	4%	2 749	3%	2 077	3%	+ 1.3%
Switzerland	2 668	4%	2 935	4%	2 912	3%	2 786	3%	1 923	3%	- 3.1%
U.A.Emirates	1 001	2%	1 010	1%	861	1%	1 918	2%	1 669	3%	+ 22.9%
Others	12 150	20%	11 334	15%	11 401	13%	13 470	17%	12 294	19%	+ 21.0%
Extra-EU	59 793		75 848		84 721		80 013		64 000		
% change			+ 26.9%		+ 11.7%		- 5.6%		+ 6.7%		

EU Exports of one day chicks

Trade figures (Comext - tonnes)

	2013		2014		2015		2016		Jan-Sep17		Compared to Jan-Sep 16
	Tonnes	%	Tonnes	%	Tonnes	%	Tonnes	%	Tonnes	%	
Ukraine	3 797	33%	3 708	35%	3 598	35%	3 058	32%	2 249	35%	- 5.2%
Egypt	1 203	11%	1 401	13%	1 107	11%	525	5%	386	6%	+ 4.9%
Russia	776	7%	624	6%	854	8%	577	6%	360	6%	- 15.0%
Serbia	86	1%	343	3%	338	3%	333	3%	288	4%	+ 9.7%
South Korea	38	0%	51	0%	69	1%	90	1%	267	4%	+ 230.7%
Belarus	933	8%	558	5%	755	7%	676	7%	265	4%	- 46.8%
Ghana	165	1%	173	2%	151	1%	206	2%	239	4%	+ 43.0%
Morocco	266	2%	349	3%	299	3%	483	5%	222	3%	- 41.5%
Albania	302	3%	253	2%	239	2%	264	3%	200	3%	+ 0.4%
Algeria	575	5%	296	3%	315	3%	309	3%	166	3%	- 26.4%
Thailand	33	0%	81	1%	74	1%	240	2%	150	2%	- 24.4%
Others	3 280	29%	2 687	26%	2 569	25%	2 894	30%	1 659	26%	- 25.9%
Extra-EU	11 452		10 523		10 364		9 654		6 451		
% change			- 8.1%		- 1.5%		- 6.9%		- 13.0%		

Where to find data:

- http://ec.europa.eu/agriculture/markets/index_en.htm
- **Click on link: Eggs**
- **Click on link: Presentations and prices**
(righthand side under: in this chapter)
- **Choose the item (link) you want**