

# EU Market Situation for Poultry

Civil Dialogue Group  
on Poultry & eggs

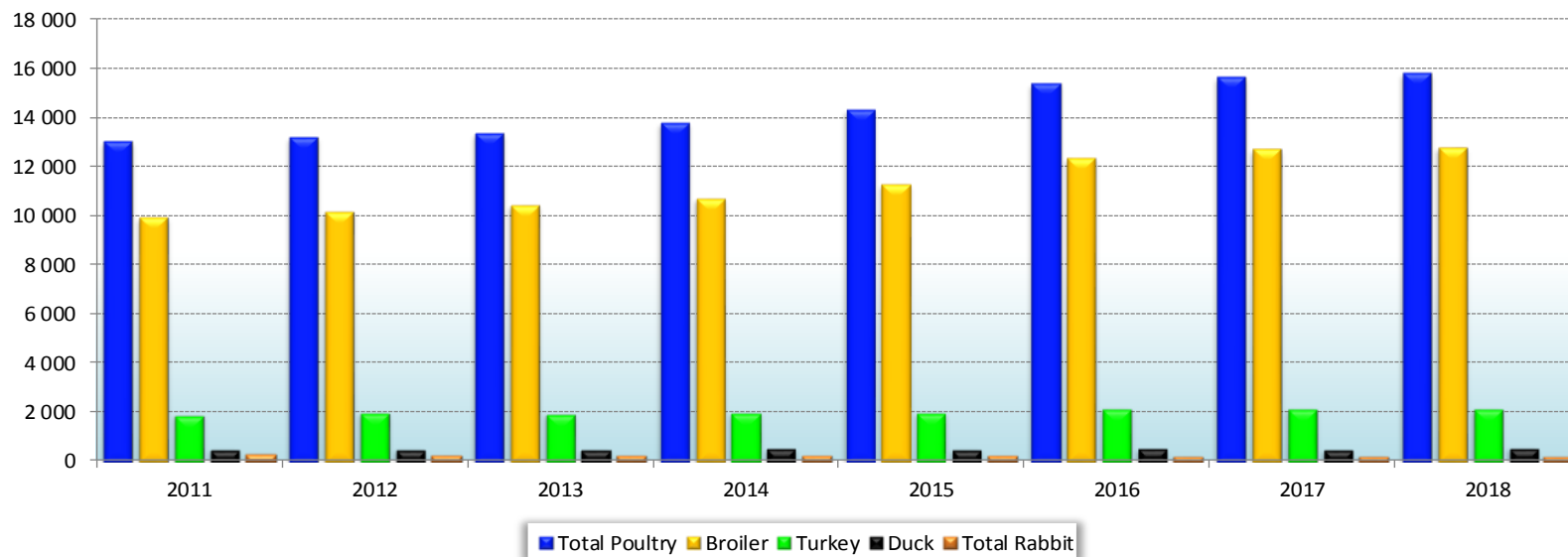
18 May 2018



## Experts EU production forecast on Poultry and Rabbit

(Missing or incomplete data (BE-EL-HR-CY) - No expert (BG-EE-LV-MT-SK))

Thousand Tons



	2010	2011	2012	2013	2014	2015	2016	2017	2018	% 2017/2016	% 2018/2017
<b>Total Poultry</b>	12 945	13 035	13 220	13 367	13 797	14 325	15 395	15 647	15 829	+ 1.6%	+ 1.2%
Broiler	9 876	9 932	10 173	10 445	10 729	11 295	12 348	12 712	12 799	+ 2.9%	+ 0.7%
Turkey	1 976	1 878	1 967	1 935	1 964	1 967	2 141	2 121	2 129	- 0.9%	+ 0.4%
Duck	481	500	500	485	512	503	507	477	555	- 6.0%	+ 16.4%
<b>Total Rabbit</b>	329	328	281	260	246	243	228	220	211	- 3.4%	- 4.4%

## EU production of poultry (expert forecast May 2018)

Source : Experts WG

Qty in Tonnes

% change

	2016	2017	2018	%2017/2016	%2018/2017
PL	2 888 000	3 050 000	3 232 500	5.6	6.0
FR	1 831 100	1 856 000	1 895 000	1.4	2.1
UK	1 711 000	1 734 100	1 776 700	1.4	2.5
DE	1 775 800	1 716 900	1 685 000	-3.3	-1.9
ES	1 526 000	1 542 000	1 394 000	1.0	-9.6
IT	1 389 000	1 354 000	1 391 000	-2.5	2.7
NL	1 097 000	1 118 000	1 017 500	1.9	-9.0
HU	620 600	601 640	702 820	-3.1	16.8
RO	375 000	398 000	415 000	6.1	4.3
PT	342 000	353 000	357 000	3.2	1.1
BE	250 000	250 000	250 000	0.0	0.0
IE	132 100	205 000	217 000	55.2	5.9
EL	192 000	192 000	192 000	0.0	0.0
CZ	177 000	183 000	184 000	3.4	0.5
DK	156 100	158 500	162 500	1.5	2.5
SE	141 300	141 300	141 300	0.0	0.0
FI	121 400	130 000	141 000	7.1	8.5
LT	148 000	133 000	140 000	-10.1	5.3
AT	123 200	125 590	126 930	1.9	1.1
BG	102 000	102 000	102 000	0.0	0.0
SK	86 000	86 000	86 000	0.0	0.0
HR	81 200	83 000	85 500	2.2	3.0
SI	63 500	67 293	68 327	6.0	1.5
CY	23 900	24 700	23 900	3.3	-3.2
LV	21 000	21 000	21 000	0.0	0.0
EE	15 000	15 000	15 000	0.0	0.0
<b>EU</b>	<b>15 395 200</b>	<b>15 647 023</b>	<b>15 828 977</b>	<b>1.6</b>	<b>1.2</b>

## EU production of broiler (expert forecast May 2018)

Source : Experts WG

Qty in Tonnes

% change

	2016	2017	2018	%2017/2016	%2018/2017
PL	2 345 000	2 555 000	2 723 500	9.0	6.6
UK	1 518 000	1 552 100	1 603 300	2.2	3.3
DE	1 285 000	1 250 000	1 220 000	-2.7	-2.4
FR	1 134 000	1 163 000	1 186 000	2.6	2.0
ES	1 268 250	1 256 000	1 115 000	-1.0	-11.2
NL	1 081 000	1 100 000	1 000 000	1.8	-9.1
IT	981 000	970 000	995 000	-1.1	2.6
HU	394 600	408 570	443 900	3.5	8.6
RO	365 000	388 000	400 000	6.3	3.1
PT	278 000	287 000	290 000	3.2	1.0
BE	246 000	246 000	246 000	0.0	0.0
IE	120 000	180 000	190 000	50.0	5.6
EL	185 000	185 000	185 000	0.0	0.0
CZ	159 000	164 800	165 000	3.6	0.1
DK	155 000	158 000	162 000	1.9	2.5
SE	137 200	146 443	153 000	6.7	4.5
FI	113 500	122 000	131 000	7.5	7.4
LT	132 000	123 000	130 000	-6.8	5.7
AT	107 230	108 370	109 500	1.1	1.0
SK	80 100	80 100	80 100	0.0	0.0
BG	75 000	75 000	75 000	0.0	0.0
HR	67 400	69 000	70 400	2.4	2.0
SI	58 500	62 134	63 100	6.2	1.6
CY	24 000	24 500	24 500	2.1	0.0
LV	17 000	17 000	17 000	0.0	0.0
EE	13 780	13 780	13 780	0.0	0.0
<b>EU</b>	<b>12 347 960</b>	<b>12 712 197</b>	<b>12 799 480</b>	<b>2.9</b>	<b>0.7</b>

## EU production of turkey (expert forecast May 2018)

Source : Experts WG

Qty in Tonnes

% change

	2016	2017	2018	%2017/2016	%2018/2017
PL	415 000	420 000	425 000	1.2	1.2
DE	408 700	376 700	375 000	-7.8	-0.5
FR	373 400	368 500	363 000	-1.3	-1.5
IT	331 000	309 000	320 000	-6.6	3.6
ES	187 000	220 000	215 000	17.6	-2.3
UK	164 000	151 400	144 000	-7.7	-4.9
HU	101 200	96 780	97 300	-4.4	0.5
PT	38 700	40 200	40 500	3.9	0.7
NL	28 000	28 000	28 000	0.0	0.0
IE	7 000	25 000	27 000	257.1	8.0
AT	24 500	24 500	24 500	0.0	0.0
RO	10 000	10 000	15 000	0.0	50.0
HR	13 200	13 400	14 000	1.5	4.5
FI	7 900	8 000	10 000	1.3	25.0
CZ	9 000	6 500	7 000	-27.8	7.7
LT	5 900	5 300	5 500	-10.2	3.8
SE	4 100	5 000	5 500	22.0	10.0
SI	5 000	5 159	5 227	3.2	1.3
BE	3 300	3 300	3 300	0.0	0.0
EL	2 500	2 500	2 500	0.0	0.0
SK	1 000	1 000	1 000	0.0	0.0
DK	500	500	500	0.0	0.0
CY	200	200	200	0.0	0.0
BG	100	100	100	0.0	0.0
LV					
EE					
MT					
<b>EU</b>	<b>2 141 200</b>	<b>2 121 039</b>	<b>2 129 127</b>	<b>-0.9</b>	<b>0.4</b>

## EU production of duck (expert forecast May 2018)

Source : Experts WG

Qty in Tonnes

% change

	2016	2017	2018	%2017/2016	%2018/2017
FR	207 600	203 600	225 000	-1.9	10.5
HU	86 300	68 036	123 890	21.2	82.1
PL	59 150	56 250	57 750	-4.9	2.7
DE	49 500	40 500	41 000	18.2	1.2
UK	30 000	30 600	29 400	2.0	-3.9
BG	22 000	22 000	22 000	0.0	0.0
NL	16 000	18 000	17 500	12.5	-2.8
CZ	8 500	11 100	11 400	30.6	2.7
PT	10 000	10 000	10 000	0.0	0.0
IE	5 100	5 800	6 200	13.7	6.9
IT	7 000	5 500	6 000	21.4	9.1
ES	3 840	3 700	3 200	-3.6	-13.5
SK	600	600	600	0.0	0.0
DK	800	500	500	37.5	0.0
HR	550	530	500	-3.6	-5.7
EL	100	100	100	0.0	0.0
AT	100	100	100	0.0	0.0
LT	32	5	5	84.4	0.0
BE					
SI					
SE					
RO					
FI					
CY					
LV					
EE					
MT					
<b>EU</b>	<b>507 172</b>	<b>476 921</b>	<b>555 145</b>	<b>-6.0</b>	<b>16.4</b>

## EU production of rabbit (expert forecast May 2018)

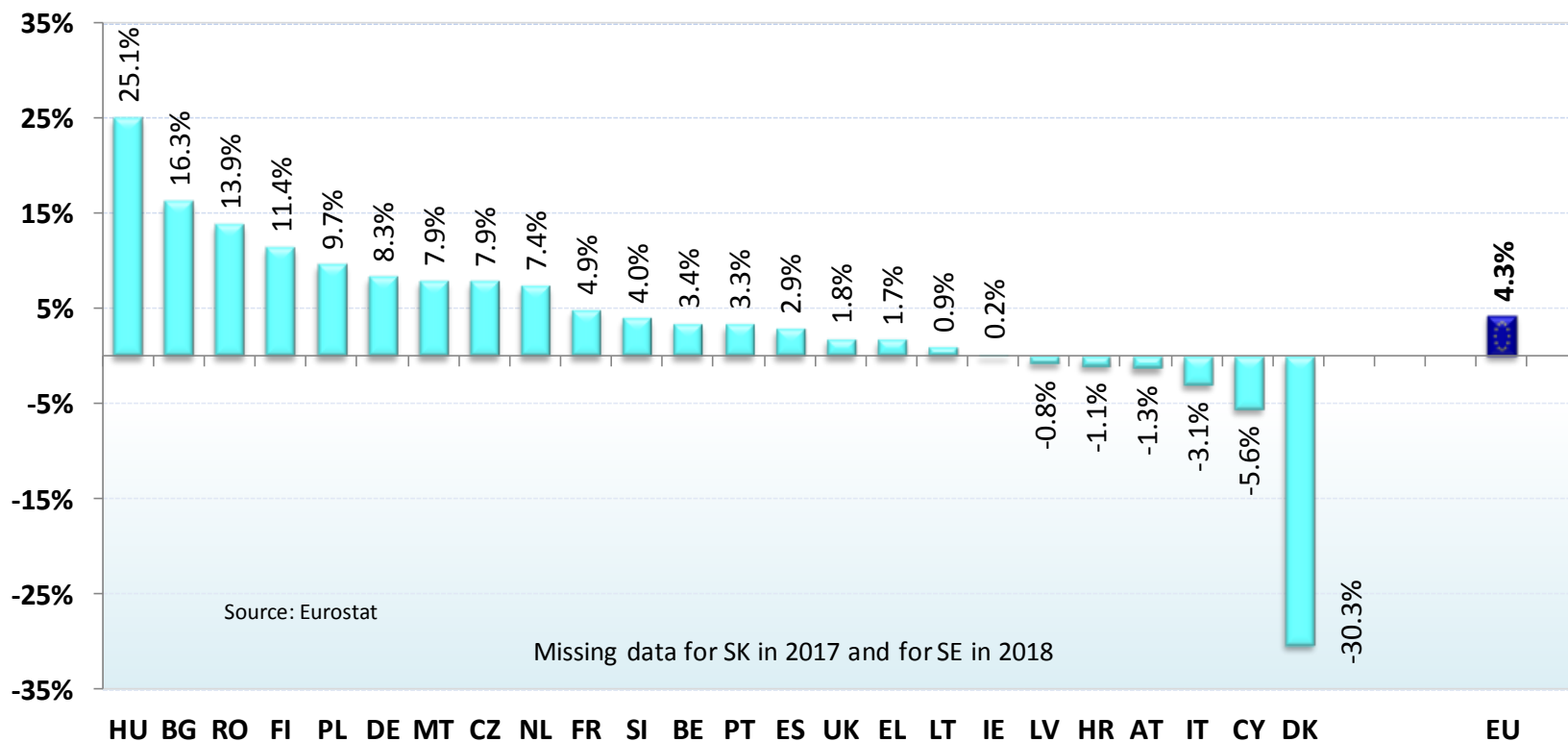
Source : Experts WG

Qty in Tonnes

% change

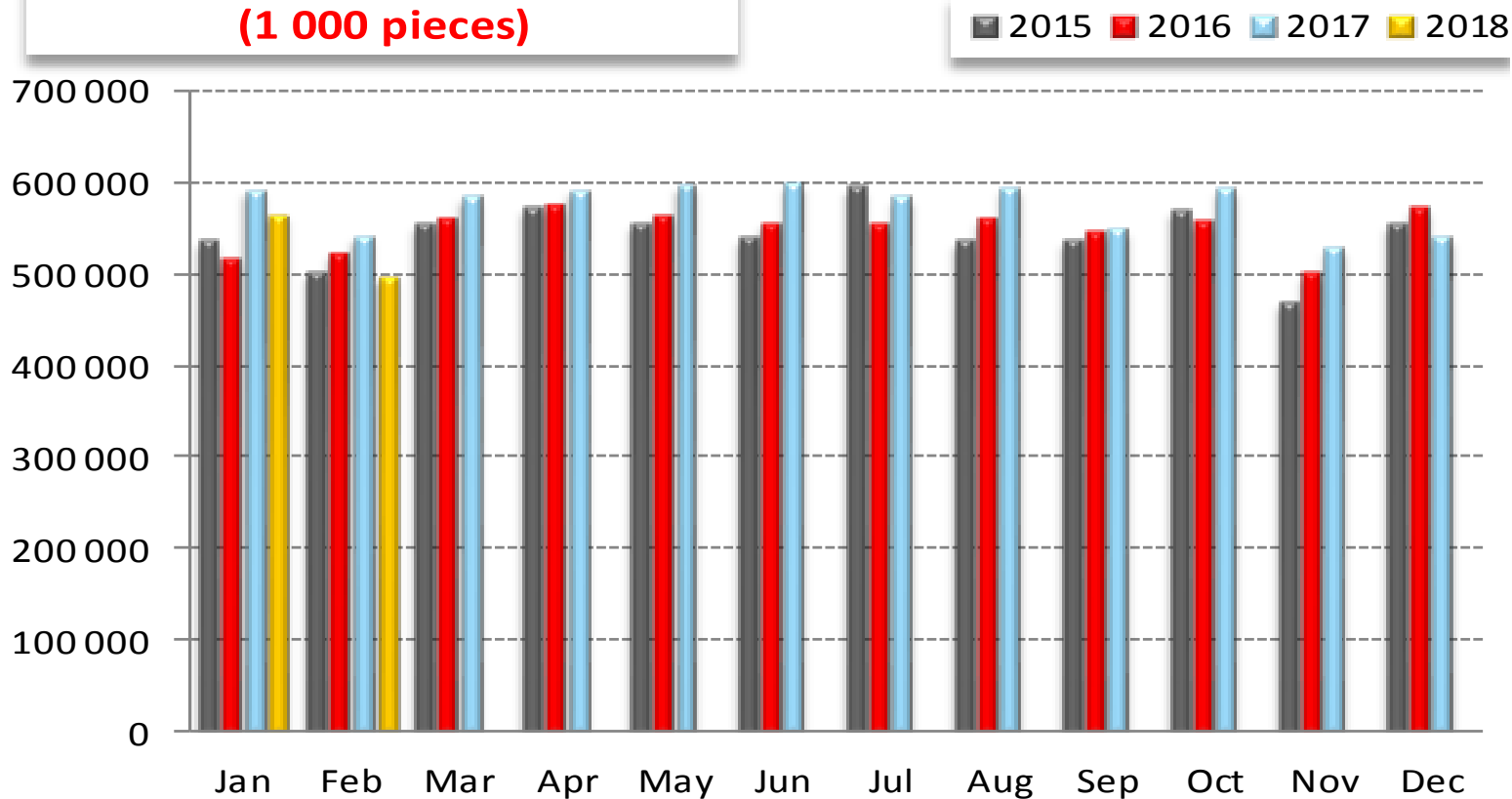
	2016	2017	2018	%2017/2016	%2018/2017
ES	59 600	56 800	57 200	-4.7	0.7
FR	68 000	61 000	55 000	-10.3	-9.8
IT	50 000	44 000	40 000	-12.0	-9.1
PL	25 000	24 000	24 000	-4.0	0.0
BE	10 000	10 000	10 000	0.0	0.0
CZ		9 100	9 000		-1.1
PT	6 200	6 200	6 200	0.0	0.0
EL	5 000	5 000	5 000	0.0	0.0
SK	3 600	3 600	3 600	0.0	0.0
CY	610	600	600	-1.6	0.0
LT	2	2	2	0.0	0.0
MT					
AT	0	0	0		
DK	0	0	0		
IE	0	0	0		
NL					
BG					
UK					
DE					
HU					
SE					
RO					
FI					
HR					
LV					
EE					
SI					
<b>EU</b>	<b>228 012</b>	<b>220 302</b>	<b>210 602</b>	<b>-3.4</b>	<b>-4.4</b>

## Change in Poultry Meat Production in % 2018/2017 (up to February)



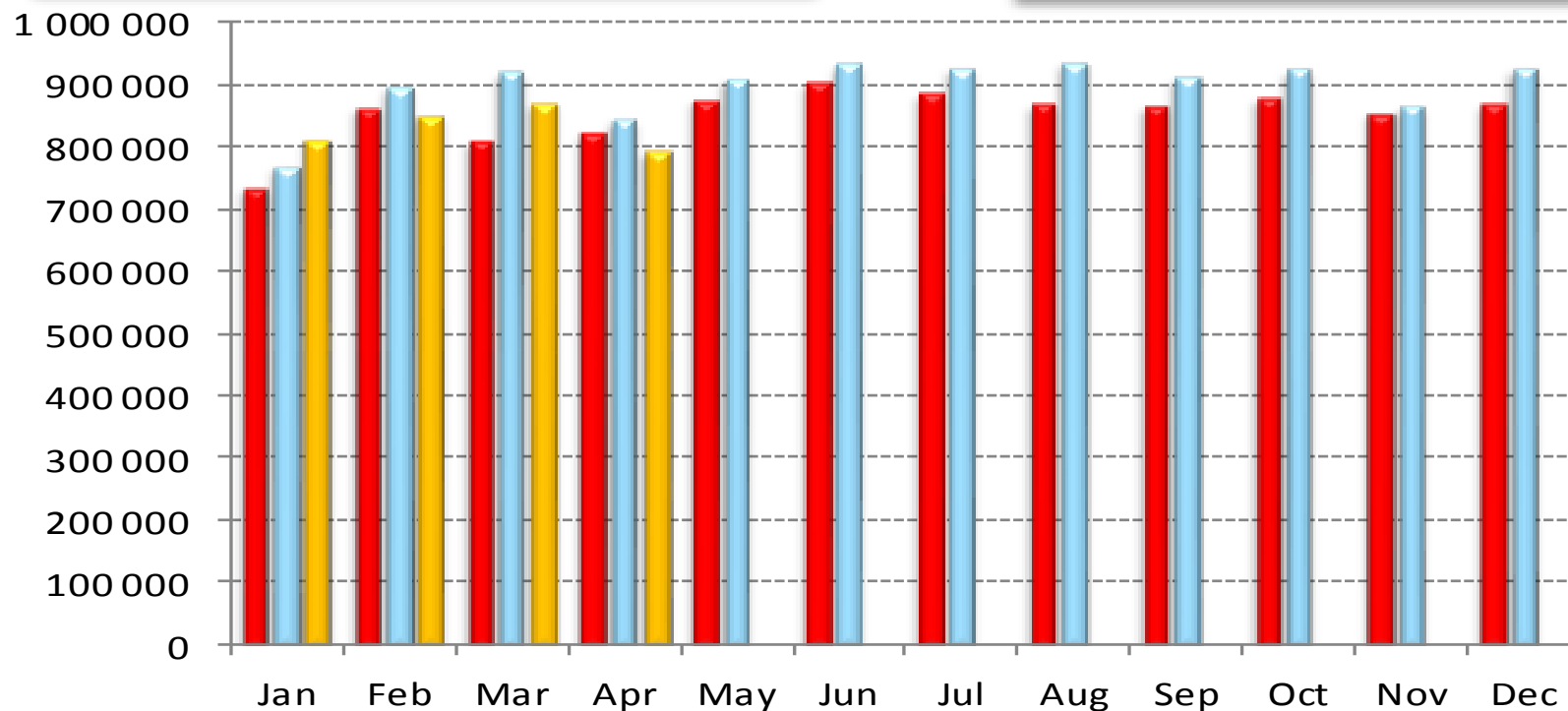


## Chicks hatched for fattening (1 000 pieces)

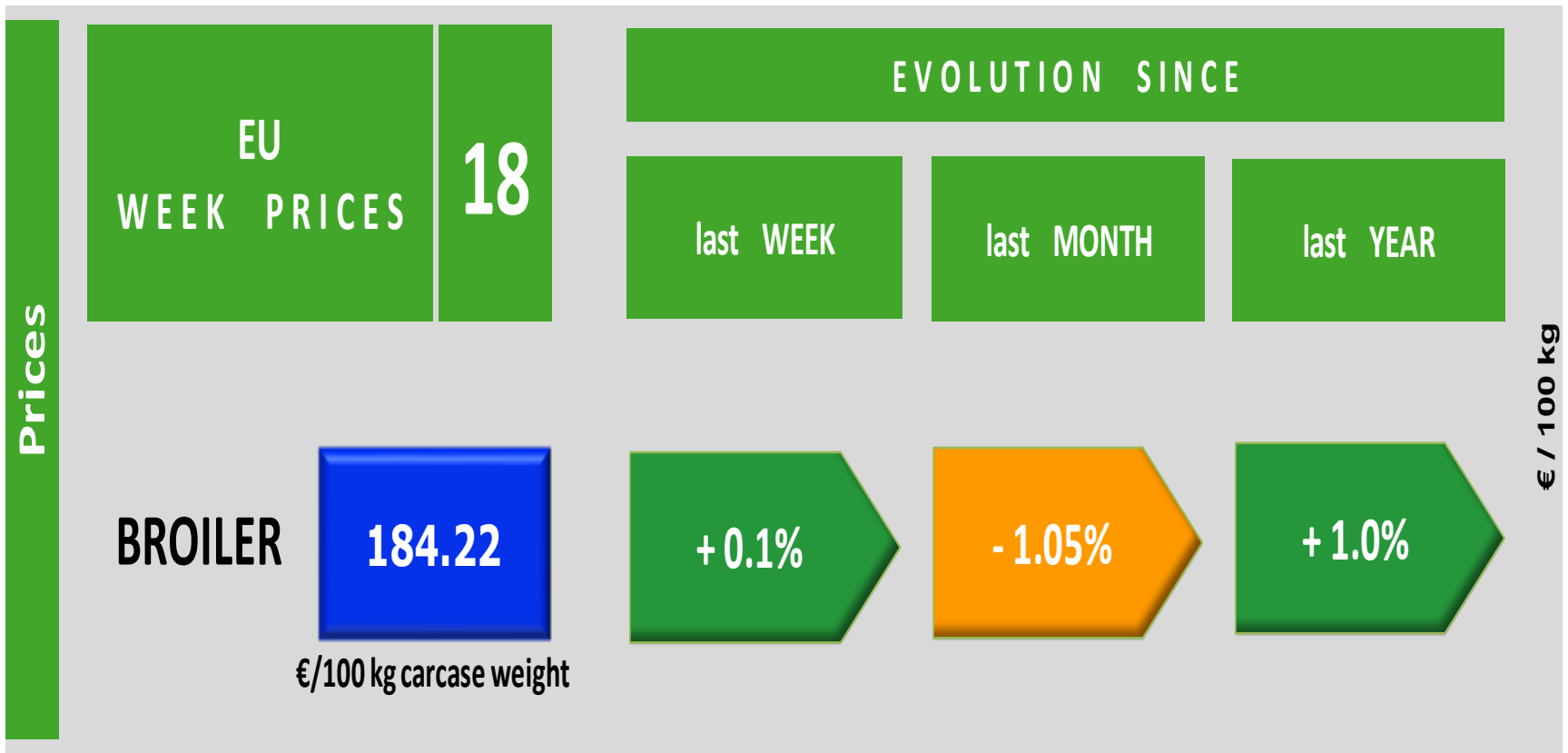


## Production forecast of broiler (In tonnes)

■ 2016 ■ 2017 ■ 2018



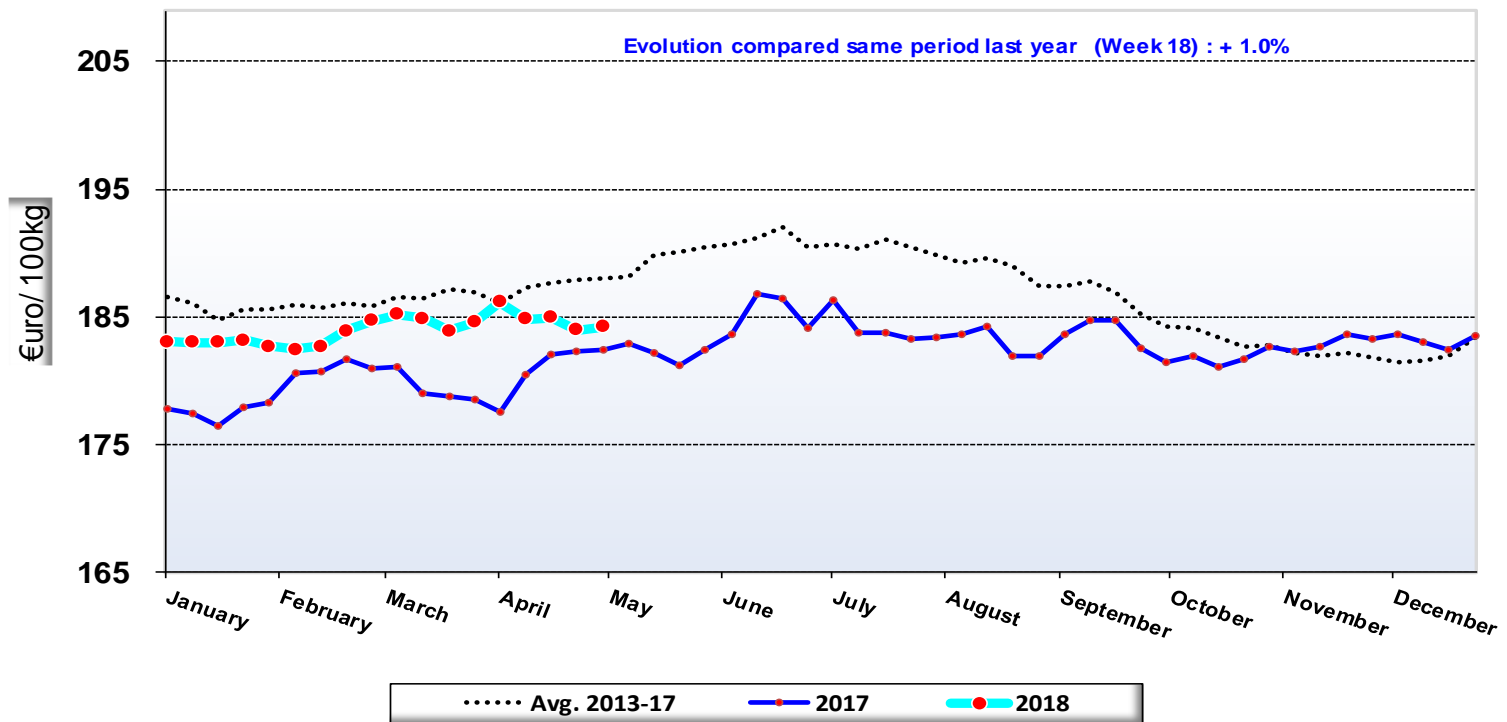
# PRICES





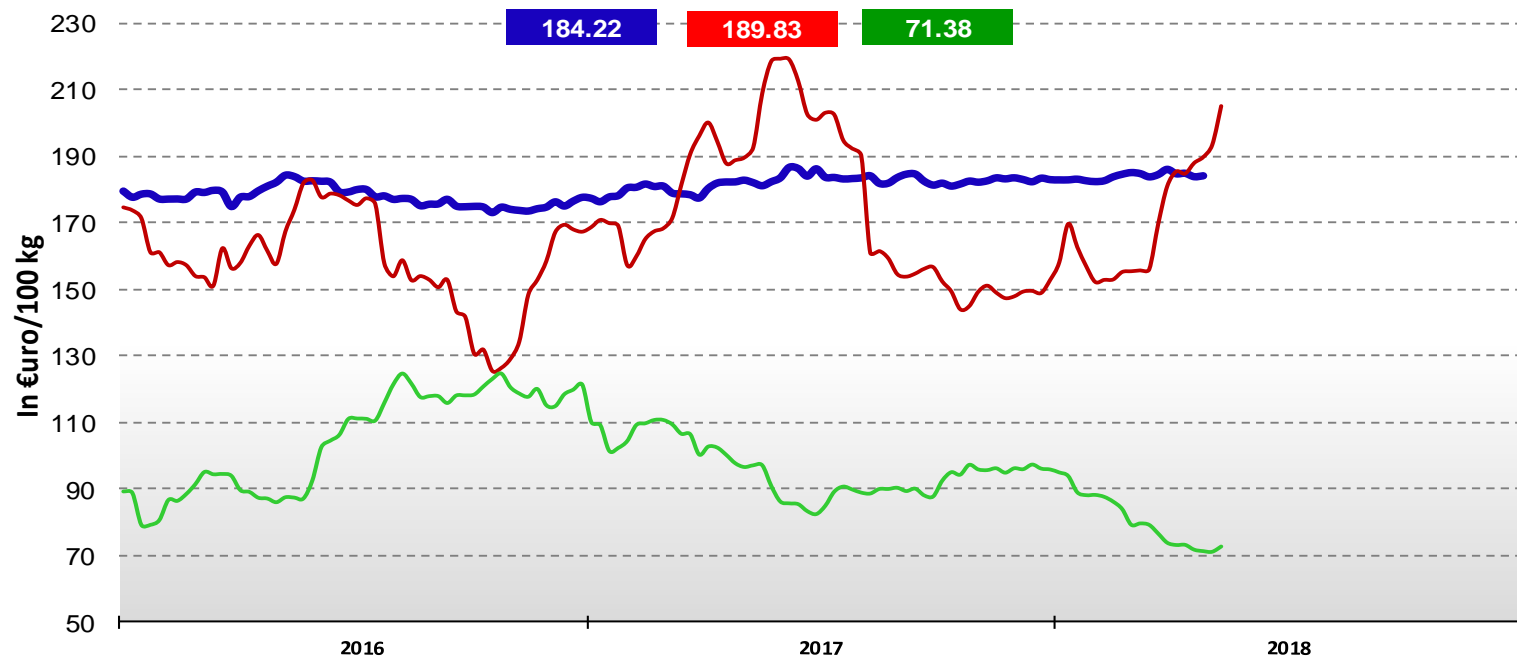
## Evolution of the weekly EU average price for Broiler

Latest price ==> 184.22 EUR/100 kg



Source: MSs notifications (Commission Implementing Regulation (EC) 2017/1185)

## Broiler prices in EU, USA and Brazil



Sources : EU = weighted average of MS prices - Broiler 65%  
 US = weekly USDA prices - Fresh chicken grade A ,Chi cago  
 BR = average of prices in main producing states - (Aveworld.com.br)

— EU — US — BR



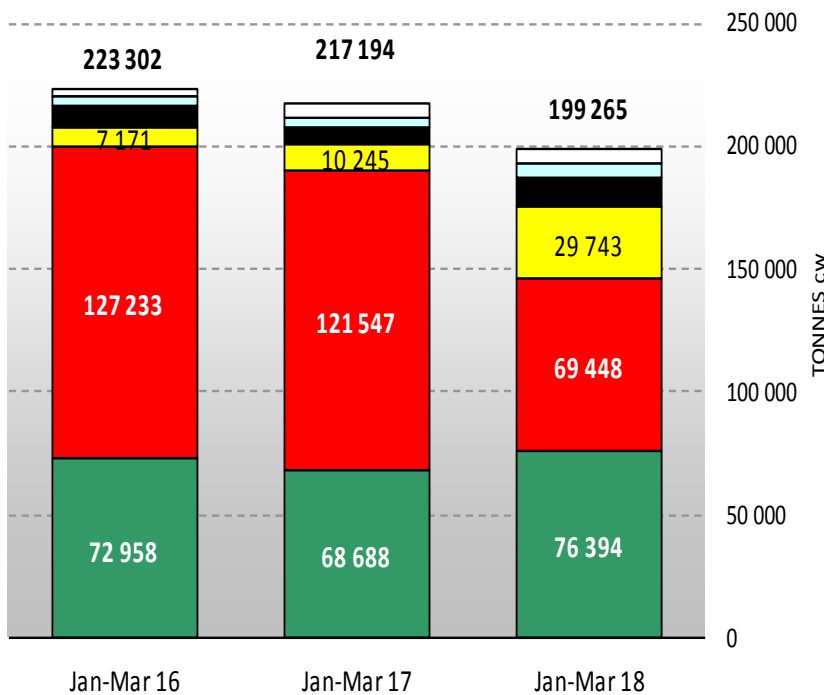
## Imports of Poultry meat from selected origins

	2014		2015		2016		2017		Jan-Mar 18		Compared to Jan-Mar 17
	tonnes	%	tonnes	%	tonnes	%	tonnes	%	tonnes	%	
Thailand	251 185	29.7%	274 524	31.4%	290 309	32.2%	265 738	32.9%	76 394	38.3%	+ 11%
Brazil	507 355	60.0%	501 327	57.3%	504 796	56.0%	401 465	49.7%	69 448	34.9%	- 43%
Ukraine	19 958	2.4%	42 513	4.9%	48 083	5.3%	80 083	9.9%	29 743	14.9%	+ 190%
Chile	25 815	3.1%	22 232	2.5%	28 808	3.2%	24 973	3.1%	11 647	5.8%	+ 67%
China	19 761	2.3%	18 403	2.1%	16 946	1.9%	19 203	2.4%	6 216	3.1%	+ 42%
Argentina	10 996	1.3%	8 529	1.0%	6 463	0.7%	6 300	0.8%	2 822	1.4%	+ 50%
Turkey	16	0.0%			441	0.0%	173	0.0%	1 480	0.7%	+++
Switzerland	4 307	0.5%	2 424	0.3%	2 548	0.3%	2 752	0.3%	571	0.3%	+ 37%
Others	6 351	0.8%	4 984	0.6%	3 656	0.4%	6 616	0.8%	946	0.5%	
Extra-EU	845 743		874 937		902 051		807 303		199 265		
% change			+ 3.5%		+ 3.1%		- 10.5%		- 8.3%		

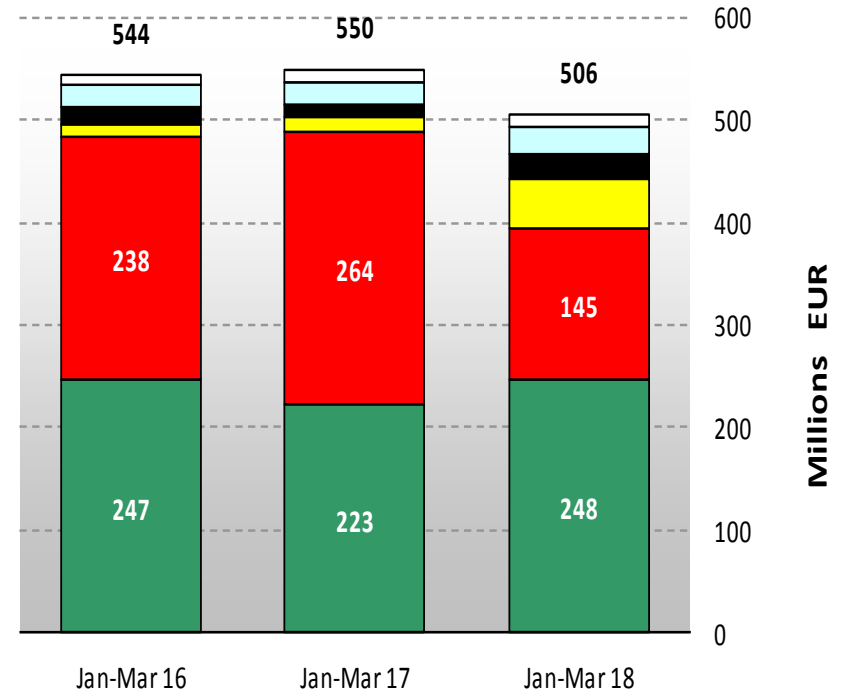


## EU Poultry meat Imports

EU IMPORTS of Poultry Meat (TONNES cwe)



EU IMPORTS of Poultry Meat (Millions EUR)



■ Thailand ■ Brazil ■ Ukraine ■ Chile ■ China ■ Other origins

■ Thailand ■ Brazil ■ Ukraine ■ Chile ■ China ■ Other origins



## Exports of Poultry Meat to Selected Destinations

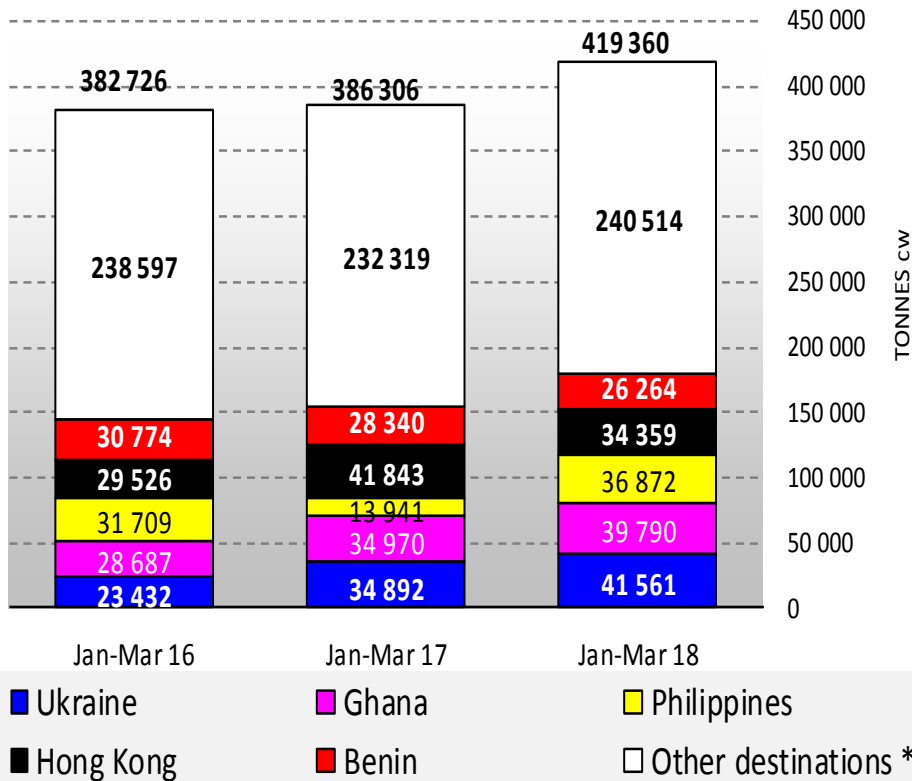
	2014		2015		2016		2017		Jan-Mar 18		Compared to Jan-Mar 17
	tonnes	%	tonnes	%	tonnes	%	tonnes	%	tonnes	%	
Ukraine	80 084	5.3%	90 850	6.1%	114 891	7.1%	163 057	9.8%	41 561	9.9%	+ 19%
Ghana	56 900	3.8%	68 283	4.6%	77 018	4.8%	135 298	8.1%	39 790	9.5%	+ 14%
Philippines	57 641	3.8%	100 719	6.8%	126 733	7.8%	128 245	7.7%	36 872	8.8%	+ 164%
Hong Kong	136 177	9.1%	100 944	6.8%	123 771	7.7%	148 272	8.9%	34 359	8.2%	- 18%
Benin	163 844	10.9%	138 414	9.3%	116 858	7.2%	106 557	6.4%	26 264	6.3%	- 7%
Saudi Arabia	123 574	8.2%	142 496	9.6%	121 645	7.5%	98 797	5.9%	25 850	6.2%	- 13%
Vietnam	19 884	1.3%	27 128	1.8%	36 180	2.2%	53 544	3.2%	18 212	4.3%	+ 31%
South Africa	203 412	13.5%	213 577	14.3%	271 092	16.8%	76 180	4.6%	15 619	3.7%	- 46%
Congo (Dem. Rep.)	33 697	2.2%	35 269	2.4%	44 492	2.8%	61 959	3.7%	12 762	3.0%	- 19%
Gabon	29 409	2.0%	37 330	2.5%	31 925	2.0%	49 009	2.9%	11 488	2.7%	- 24%
Russia	68 363	4.5%	1 223	0.1%	1 109	0.1%	993	0.1%	182	0.0%	- 21%
Other Destinations	530 998	35.3%	533 637	35.8%	551 005	34.1%	641 118	38.6%	156 401	37.3%	
Extra-EU	1 503 984		1 489 871		1 616 720		1 663 029		419 360		
% change			- 0.9%		+ 8.5%		+ 2.9%		+ 8.6%		



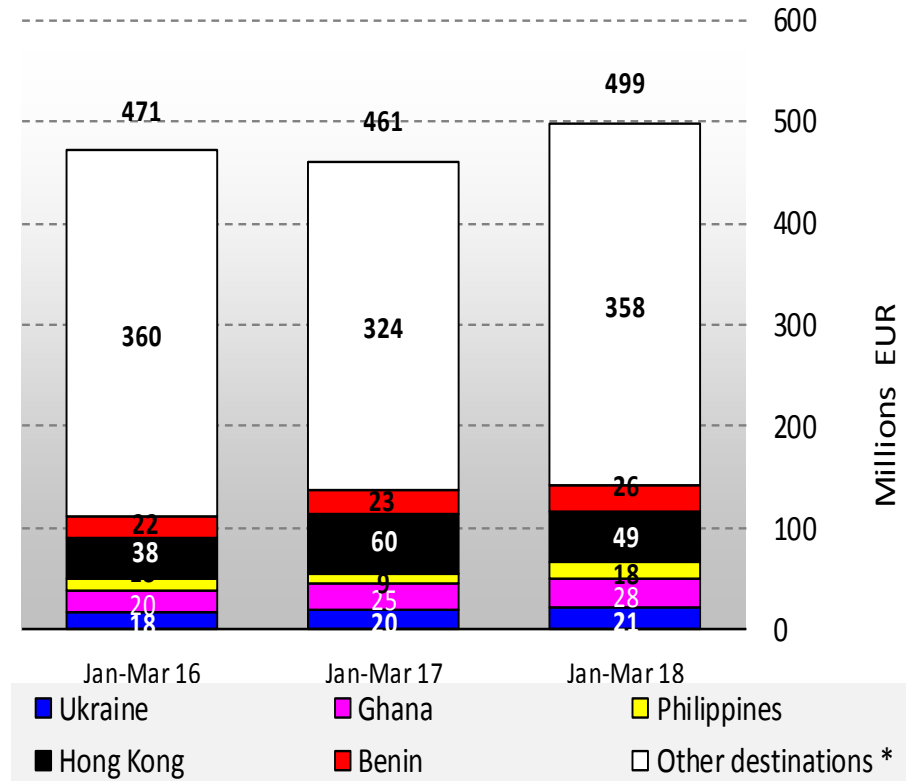


## EU Poultry meat Export

### EU EXPORTS of Poultry Meat (TONNES cwe)



### EU EXPORTS of Poultry Meat (Millions EUR)

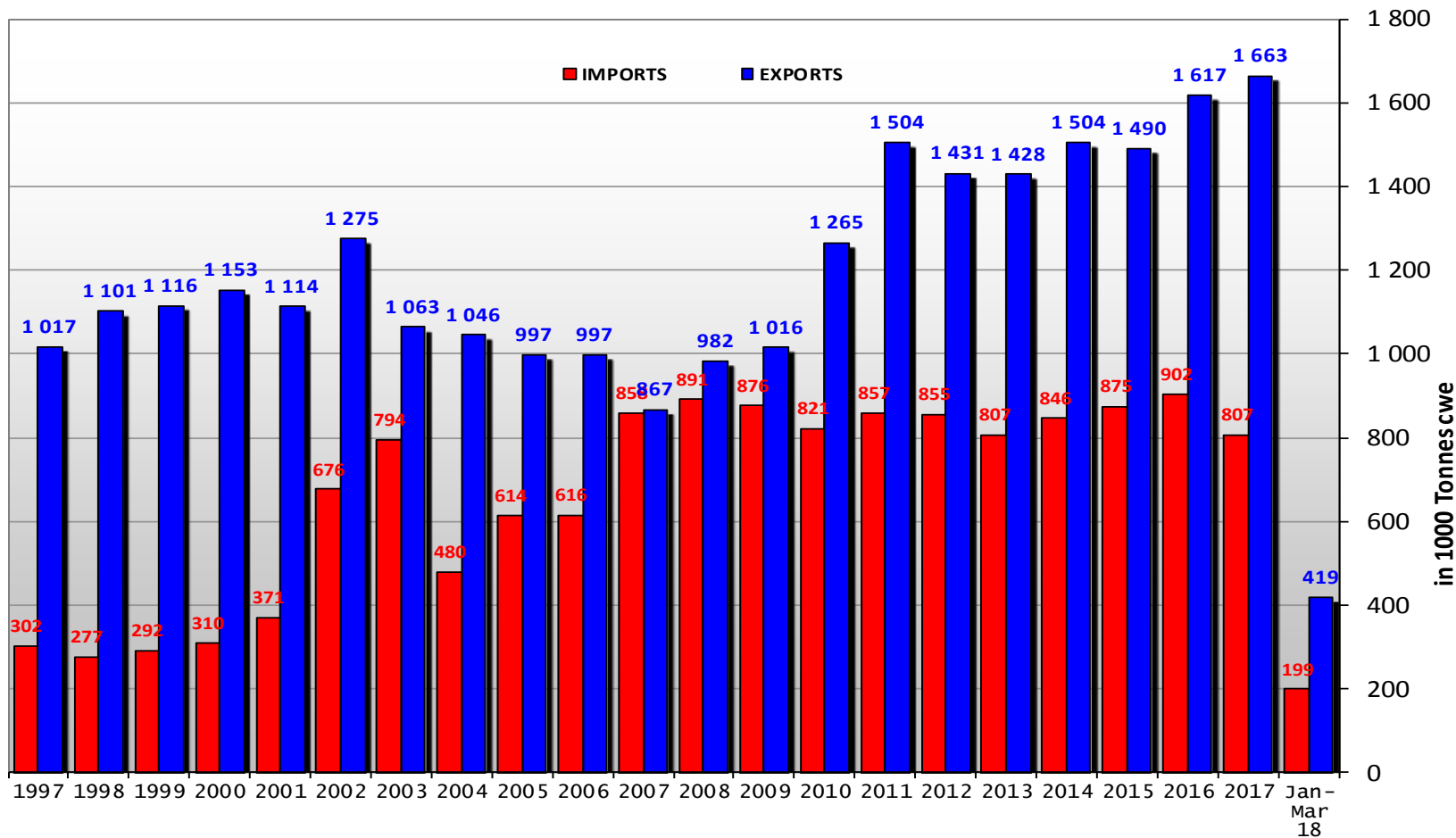


\* countries trading less than 499 (Millions EUR)



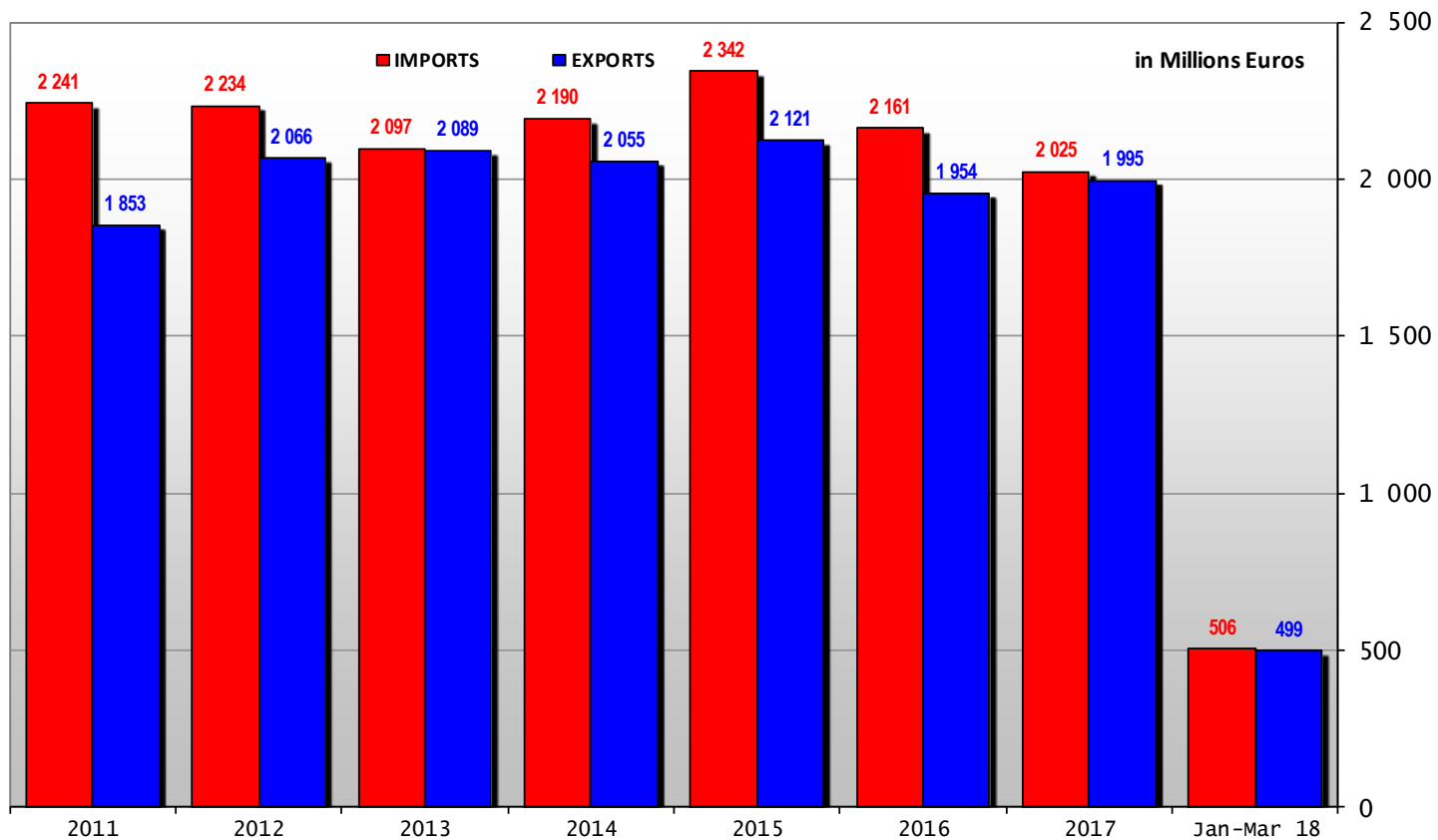
European Commission

# EU Poultry meat Trade Balance





## EU Poultry meat trade balance (in 1000 euros)



## Where to find data:

- [http://ec.europa.eu/agriculture/markets/index\\_en.htm](http://ec.europa.eu/agriculture/markets/index_en.htm)
- Click on link: Poultry
- Click on link: Presentations and prices  
(righthand side under: in this chapter)
- Choose the item (link) you want
- Poultry dashboard
- [http://ec.europa.eu/agriculture/dashboards/poultry-meat-dashboard\\_en.pdf](http://ec.europa.eu/agriculture/dashboards/poultry-meat-dashboard_en.pdf)