

# EU Market Situation for Poultry

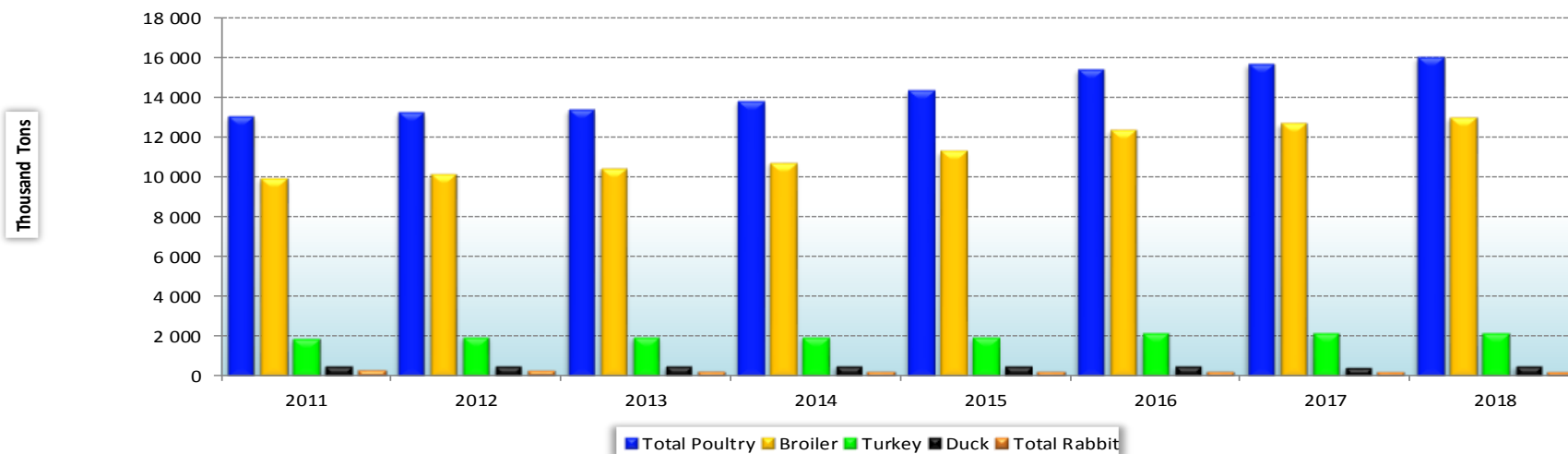
Civil Dialogue Group

28 November 2017



## Experts EU production forecast on Poultry and Rabbit

(Missing or incomplete data (BE-EL-CY) - No expert (BG-EE-LV-MT-SK))



	2010	2011	2012	2013	2014	2015	2016	2017	2018	% 2017/2016	% 2018/2017
<b>Total Poultry</b>	12 945	13 035	13 220	13 367	13 797	14 325	15 395	15 667	15 968	+ 1.8%	+ 1.9%
Broiler	9 876	9 932	10 173	10 445	10 729	11 295	12 348	12 685	12 981	+ 2.7%	+ 2.3%
Turkey	1 976	1 878	1 967	1 935	1 964	1 967	2 141	2 134	2 146	- 0.3%	+ 0.6%
Duck	481	500	500	485	512	503	507	456	511	- 10.1%	+ 12.1%
<b>Total Rabbit</b>	329	328	281	260	246	243	228	212	200	- 7.1%	- 5.4%

## EU production of broiler (expert forecast November 2017)

Source : Experts FWG

Qty in Tonnes

% change

	2016	2017	2018	%2017/2016	%2018/2017
PL	2 345 000	2 560 000	2 765 000	9.2	8.0
UK	1 518 000	1 566 000	1 621 000	3.2	3.5
DE	1 285 000	1 298 000	1 300 000	1.0	0.2
ES	1 268 250	1 236 500	1 211 500	-2.5	-2.0
FR	1 134 000	1 156 000	1 160 000	1.9	0.3
NL	1 081 000	1 081 000	1 080 000	0.0	-0.1
IT	981 000	975 000	985 000	-0.6	1.0
RO	365 000	405 000	415 000	11.0	2.5
HU	394 600	402 100	409 700	1.9	1.9
PT	278 000	281 000	283 000	1.1	0.7
BE	246 000	246 000	246 000	0.0	0.0
EL	185 000	185 000	185 000	0.0	0.0
DK	155 000	158 000	160 000	1.9	1.3
CZ	159 000	160 000	160 000	0.6	0.0
SE	137 200	144 000	148 000	5.0	2.8
LT	132 000	125 000	135 000	-5.3	8.0
FI	113 500	123 000	126 000	8.4	2.4
IE	120 000	122 000	124 000	1.7	1.6
AT	107 230	111 520	115 980	4.0	4.0
SK	80 100	80 100	80 100	0.0	0.0
BG	75 000	75 000	75 000	0.0	0.0
HR	67 400	69 000	70 400	2.4	2.0
SI	58 500	62 700	63 100	7.2	0.6
CY	24 000	24 500	24 500	2.1	0.0
LV	17 000	17 000	17 000	0.0	0.0
EE	13 780	13 780	13 780	0.0	0.0
<b>EU</b>	<b>12 347 960</b>	<b>12 684 600</b>	<b>12 981 460</b>	<b>2.7</b>	<b>2.3</b>

## EU production of turkey (expert forecast November 2017)

Source : Experts FWG

Qty in Tonnes

% change

	2016	2017	2018	%2017/2016	%2018/2017
PL	415 000	427 500	435 000	3.0	1.8
DE	408 700	397 000	400 000	-2.9	0.8
FR	373 400	355 000	350 000	-4.9	-1.4
IT	331 000	325 000	330 000	-1.8	1.5
ES	187 000	201 000	204 000	7.5	1.5
UK	164 000	164 000	158 000	0.0	-3.7
HU	101 200	101 000	101 000	-0.2	0.0
PT	38 700	39 200	40 000	1.3	2.0
NL	28 000	28 000	28 000	0.0	0.0
AT	24 500	24 500	24 500	0.0	0.0
HR	13 200	13 400	14 000	1.5	4.5
RO	10 000	12 000	14 000	20.0	16.7
CZ	9 000	9 000	9 000	0.0	0.0
FI	7 900	7 900	8 200	0.0	3.8
IE	7 000	6 500	6 500	-7.1	0.0
LT	5 900	6 000	6 500	1.7	8.3
SI	5 000	5 100	5 200	2.0	2.0
SE	4 100	4 400	4 400	7.3	0.0
BE	3 300	3 300	3 300	0.0	0.0
EL	2 500	2 500	2 500	0.0	0.0
SK	1 000	1 000	1 000	0.0	0.0
DK	500	300	300	-40.0	0.0
CY	200	200	200	0.0	0.0
BG	100	100	100	0.0	0.0
LV					
EE					
MT					
<b>EU</b>	<b>2 141 200</b>	<b>2 133 900</b>	<b>2 145 700</b>	<b>-0.3</b>	<b>0.6</b>

## EU production of duck (expert forecast November 2017)

Source : Experts FWG

	Qty in Tonnes			% change	
	2016	2017	2018	%2017/2016	%2018/2017
FR	207 600	189 000	225 000	-9.0	19.0
HU	86 300	61 900	80 000	-28.3	29.2
PL	59 150	57 000	60 000	-3.6	5.3
DE	49 500	45 000	45 000	-9.1	0.0
UK	30 000	29 000	28 000	-3.3	-3.4
BG	22 000	22 000	22 000	0.0	0.0
NL	16 000	16 000	15 000	0.0	-6.3
PT	10 000	10 000	10 000	0.0	0.0
CZ	8 500	8 500	8 500	0.0	0.0
IE	5 100	5 800	6 200	13.7	6.9
IT	7 000	6 000	6 000	-14.3	0.0
ES	3 840	3 700	3 600	-3.6	-2.7
DK	800	800	800	0.0	0.0
SK	600	600	600	0.0	0.0
HR	550	530	500	-3.6	-5.7
EL	100	100	100	0.0	0.0
AT	100	100	100	0.0	0.0
LT	32	35	40	9.4	14.3
BE					
SI					
SE					
RO					
FI					
CY					
LV					
EE					
MT					
<b>EU</b>	<b>507 172</b>	<b>456 065</b>	<b>511 440</b>	<b>-10.1</b>	<b>12.1</b>

## EU production of rabbit (expert forecast November 2017)

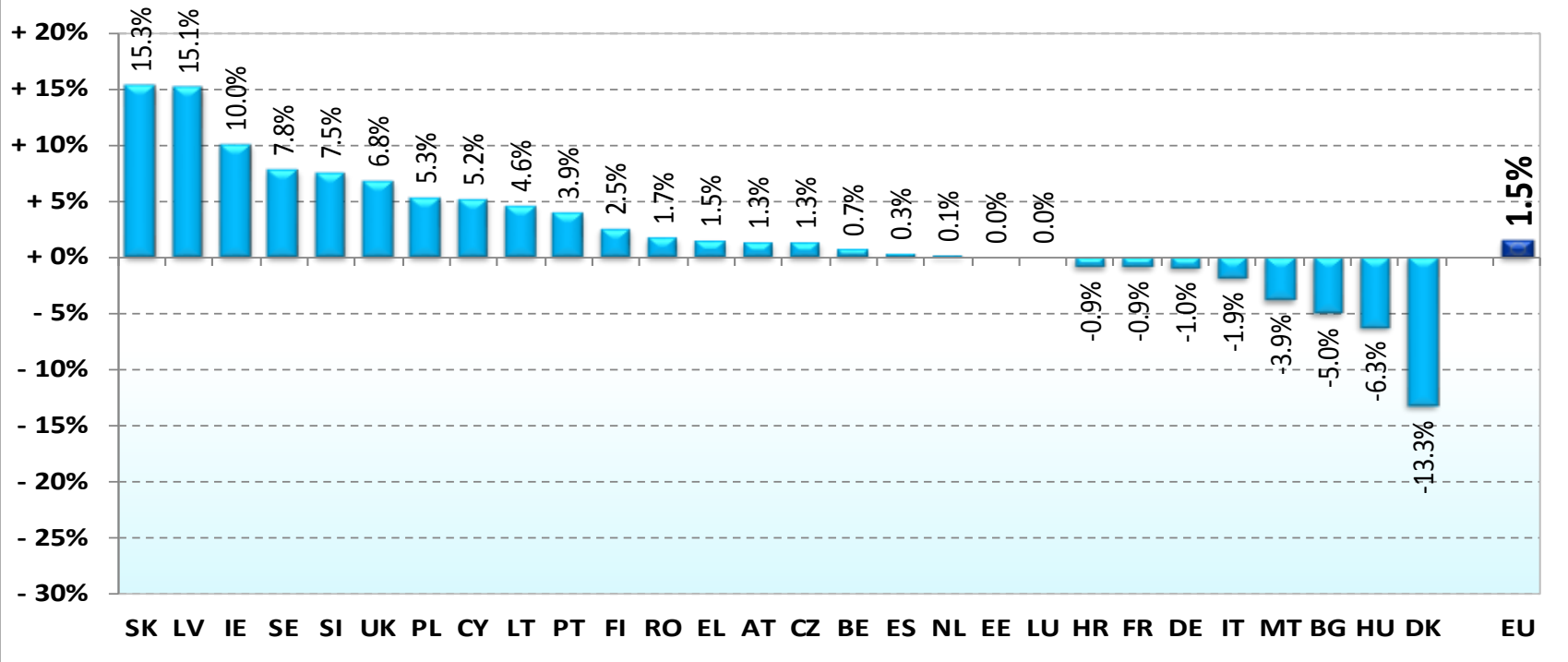
Source : Experts F<sup>1</sup>

Qty in Tonnes

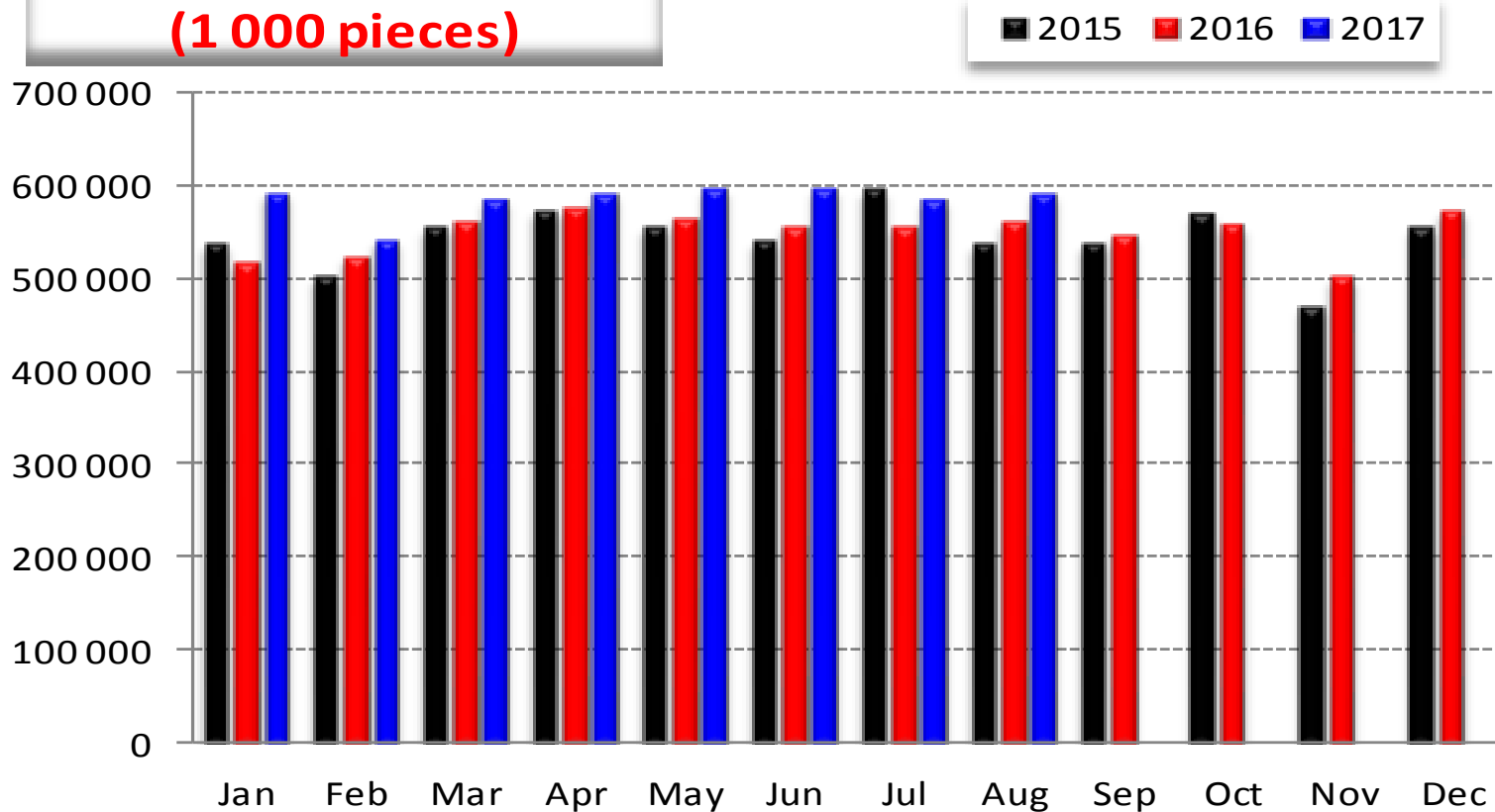
% change

	2016	2017	2018	%2017/2016	%2018/2017
FR	68 000	61 000	55 000	-10.3	-9.8
ES	59 600	56 000	54 000	-6.0	-3.6
IT	50 000	44 000	40 000	-12.0	-9.1
PL	25 000	25 500	26 000	2.0	2.0
BE	10 000	10 000	10 000	0.0	0.0
PT	6 200	6 200	6 200	0.0	0.0
EL	5 000	5 000	5 000	0.0	0.0
SK	3 600	3 600	3 600	0.0	0.0
CY	610	600	600	-1.6	0.0
LT	2	2	2	0.0	0.0
MT					
AT	0	0	0		
DK	0	0	0		
IE	0	0	0		
NL					
CZ					
BG					
UK					
DE					
HU					
SE					
RO					
FI					
HR					
LV					
EE					
SI					
<b>EU</b>	<b>228 012</b>	<b>211 902</b>	<b>200 402</b>	<b>-7.1</b>	<b>-5.4</b>

## Change in Poultry slaughter 2017/2016 (up to August)



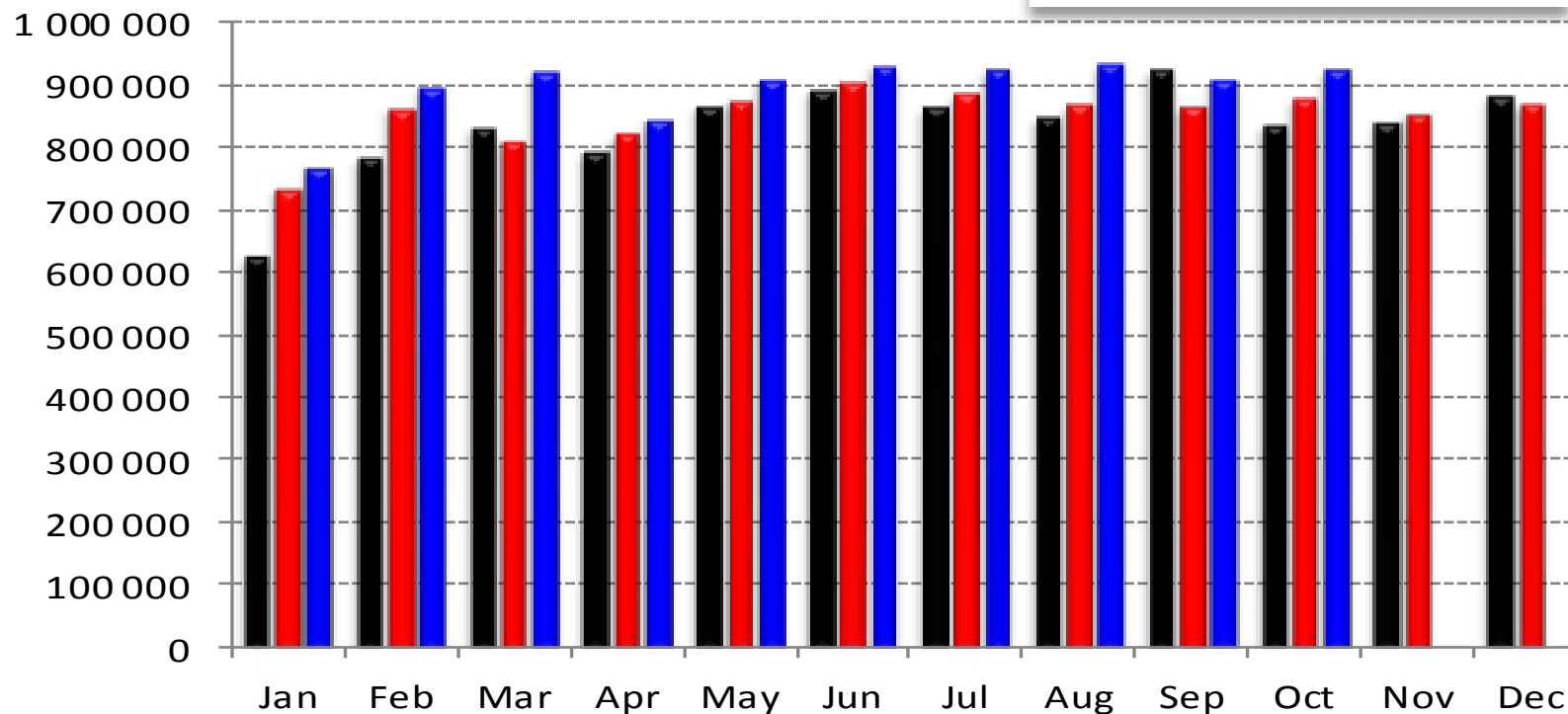
## Placings of broiler chicks (1 000 pieces)





## Production forecast of broiler (In tonnes)

■ 2015 ■ 2016 ■ 2017



# PRICES



Prices

EU  
WEEK PRICES **46**

EVOLUTION SINCE

last WEEK

last MONTH

last YEAR

**BROILER**

**183.17**

€/100 kg carcase weight

+ 0.6%

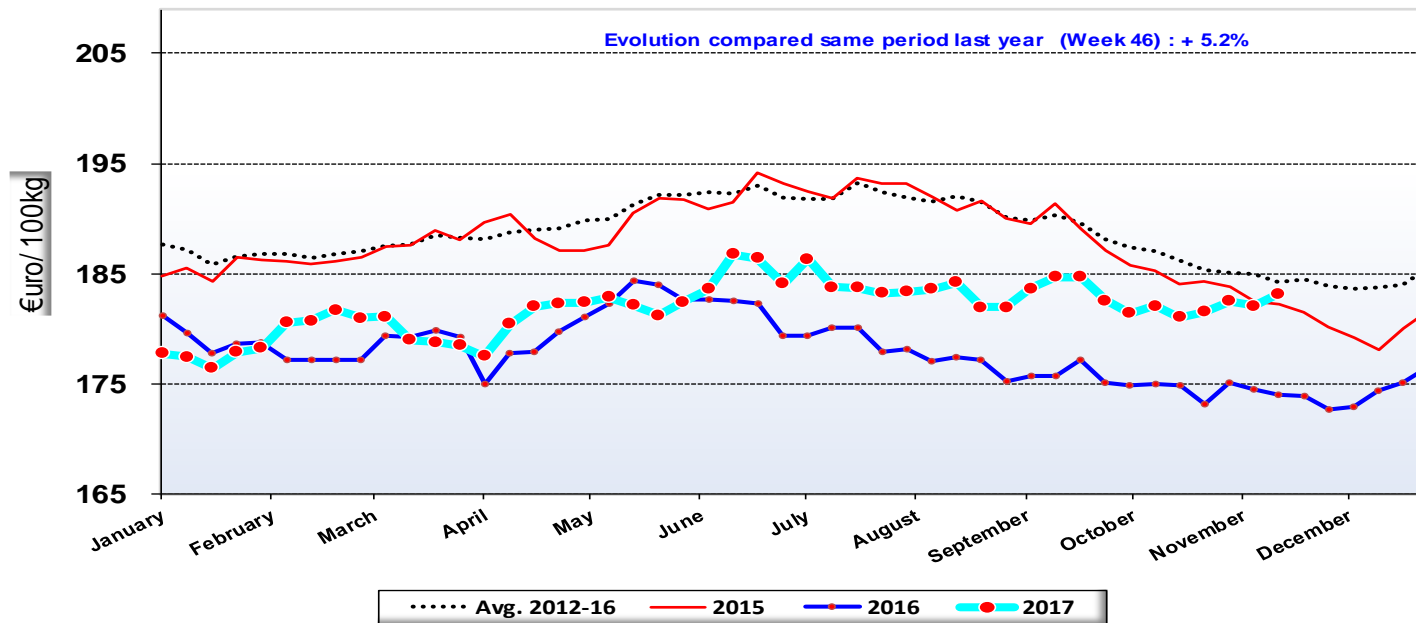
+ 1.2%

+ 5.2%



## Evolution of the weekly EU average price for **Broiler**

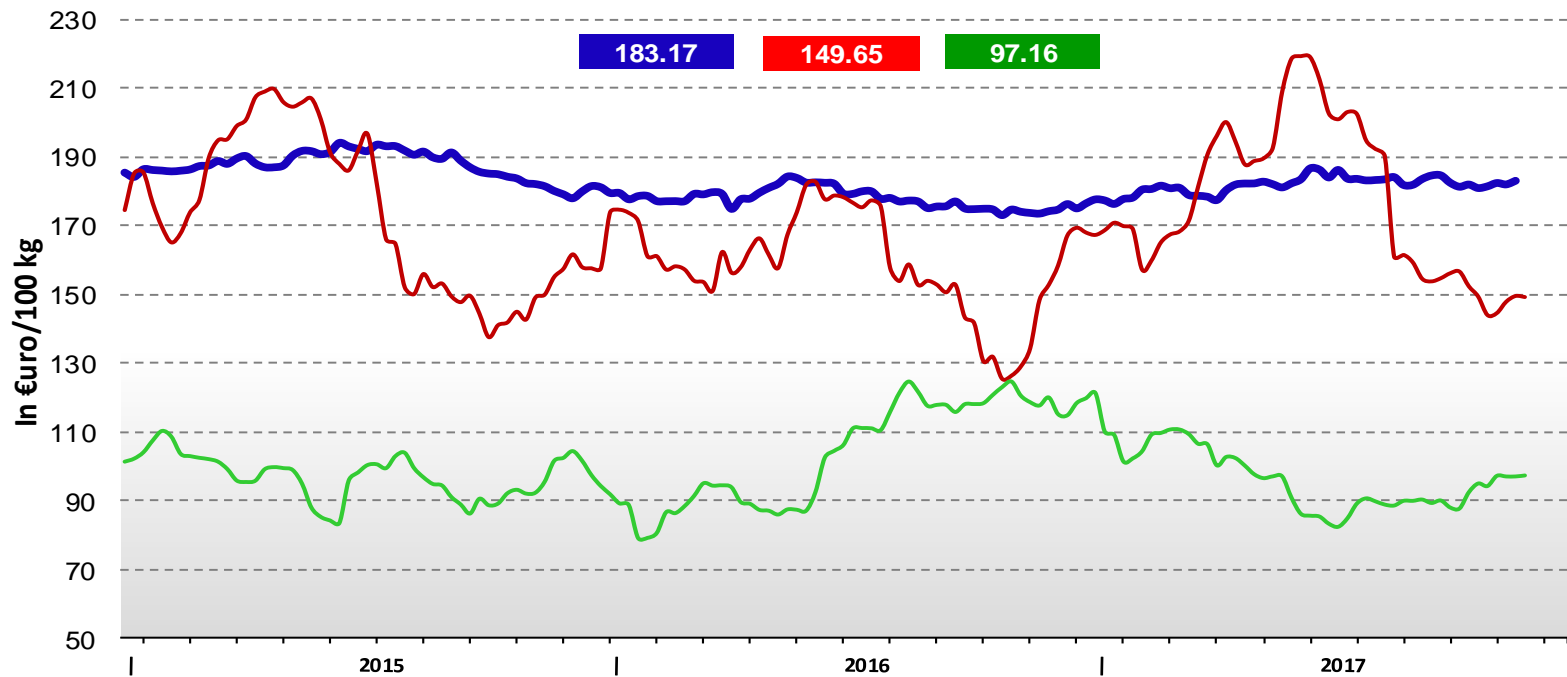
Latest price ==> 183.17 EUR/100 kg



Source: MSs notifications (Commission Implementing Regulation (EC) 2017/1185)



## Broiler prices in EU, USA and Brazil



Sources : EU = weighted average of MS prices - Broiler 65%  
US = weekly USDA prices - Fresh chicken grade A, Chicago  
BR = average of prices in main producing states - (Aveworld.com.br)

— EU — US — BR



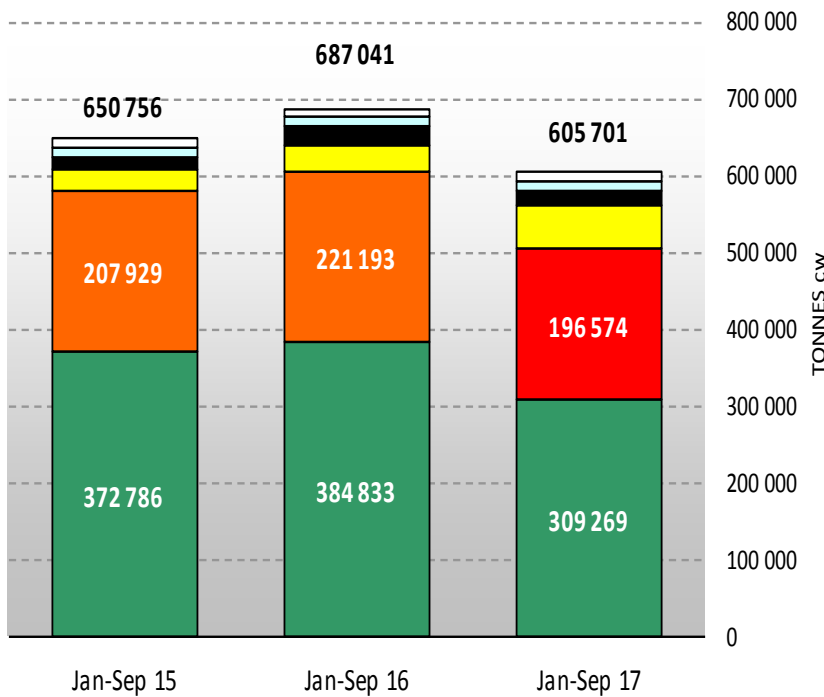
## Imports of Poultry meat from selected origins

	2013		2014		2015		2016		Jan-Sep 17		Compared to Jan-Sep 16
	tonnes	%	tonnes	%	tonnes	%	tonnes	%	tonnes	%	
Brazil	506 374	62.7%	507 355	60.0%	501 327	57.3%	502 985	55.9%	309 269	51.1%	- 20%
Thailand	228 238	28.3%	251 185	29.7%	274 524	31.4%	290 072	32.2%	196 574	32.5%	- 11%
Ukraine	276	0.0%	19 958	2.4%	42 513	4.9%	48 039	5.3%	56 535	9.3%	+ 61%
Chile	30 515	3.8%	25 815	3.1%	22 232	2.5%	28 875	3.2%	17 097	2.8%	- 30%
China	18 145	2.2%	19 761	2.3%	18 403	2.1%	16 946	1.9%	13 858	2.3%	+ 12%
Argentina	10 783	1.3%	10 996	1.3%	8 529	1.0%	6 463	0.7%	4 800	0.8%	+ 2%
South Africa	55	0.0%	701	0.1%	724	0.1%	302	0.0%	2 144	0.4%	+++
Switzerland	3 817	0.5%	4 307	0.5%	2 424	0.3%	2 543	0.3%	2 056	0.3%	+ 12%
Others	9 071	1.1%	5 666	0.7%	4 260	0.5%	3 780	0.4%	3 370	0.6%	
Extra-EU	807 274		845 743		874 937		900 004		605 701		
% change			+ 4.8%		+ 3.5%		+ 2.9%		- 11.8%		

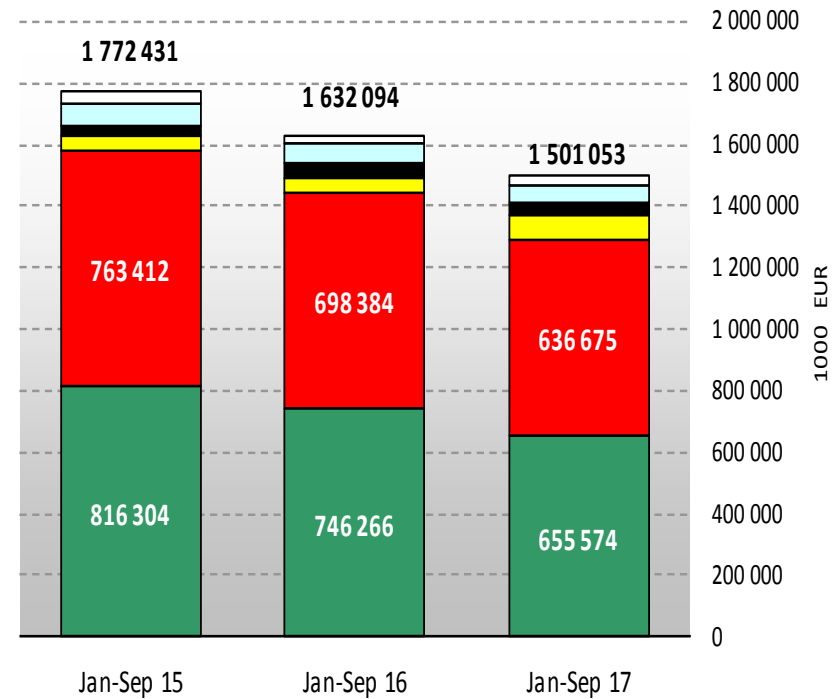


## EU Poultry meat Imports

### EU IMPORTS of Poultry Meat (TONNES cwe)



### EU IMPORTS of Poultry Meat (1000 EUR)



■ Brazil ■ Thailand ■ Ukraine ■ Chile ■ China ■ Other origins

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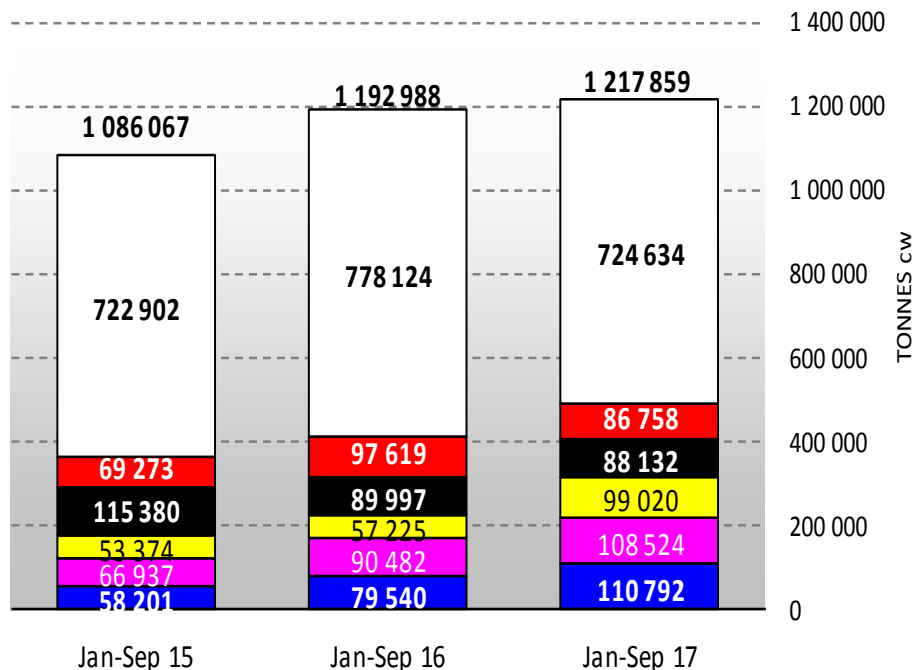
## Exports of Poultry Meat to Selected Destinations

	2013		2014		2015		2016		Jan-Sep 17		Compared to Jan-Sep 16
	tonnes	%	tonnes	%	tonnes	%	tonnes	%	tonnes	%	
Ukraine	75 965	5.3%	80 084	5.3%	90 850	6.1%	114 899	7.1%	110 792	9.1%	+ 39%
Hong Kong	116 963	8.2%	136 177	9.1%	100 945	6.8%	123 766	7.7%	108 524	8.9%	+ 20%
Ghana	75 252	5.3%	56 900	3.8%	68 283	4.6%	77 159	4.8%	99 020	8.1%	+ 73%
Benin	139 247	9.7%	163 844	10.9%	138 414	9.3%	116 882	7.2%	88 132	7.2%	- 2%
Philippines	35 696	2.5%	57 641	3.8%	100 719	6.8%	126 845	7.8%	86 758	7.1%	- 11%
Saudi Arabia	154 787	10.8%	123 574	8.2%	142 496	9.6%	121 645	7.5%	73 163	6.0%	- 18%
South Africa	158 548	11.1%	203 412	13.5%	213 577	14.3%	270 176	16.7%	62 984	5.2%	- 70%
Congo (Dem. Rep.)	28 625	2.0%	33 697	2.2%	35 269	2.4%	44 465	2.8%	43 278	3.6%	+ 59%
Vietnam	13 564	0.9%	19 884	1.3%	27 128	1.8%	36 115	2.2%	40 124	3.3%	+ 50%
Gabon	25 070	1.8%	29 409	2.0%	37 330	2.5%	31 925	2.0%	38 566	3.2%	+ 89%
Russia	95 200	6.7%	68 363	4.5%	1 223	0.1%	1 109	0.1%	695	0.1%	- 18%
Other Destinations	509 553	35.7%	530 998	35.3%	533 195	35.8%	551 247	34.1%	465 823	38.2%	
Extra-EU	1 428 470		1 503 984		1 489 430		1 616 232		1 217 859		
% change			+ 5.3%		- 1.0%		+ 8.5%		+ 2.1%		

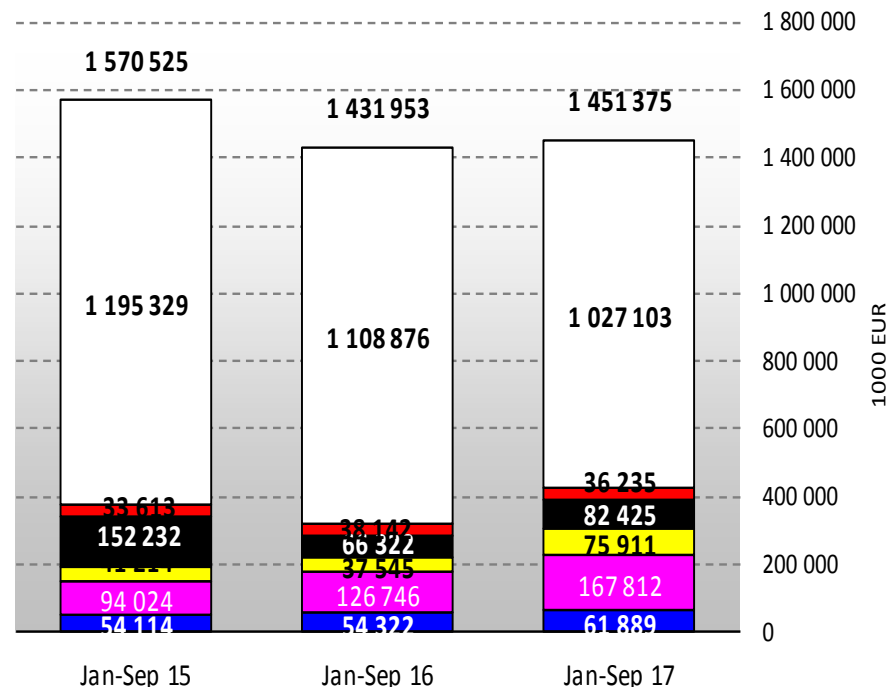


## EU Poultry meat Export

### EU EXPORTS of Poultry Meat (TONNES cwe)



### EU EXPORTS of Poultry Meat (1000 EUR)



■ Ukraine ■ Hong Kong ■ Ghana ■ Benin ■ Philippines □ Other destinations \*

■ Ukraine ■ Hong Kong ■ Ghana ■ Benin ■ Philippines □ Other destinations \*

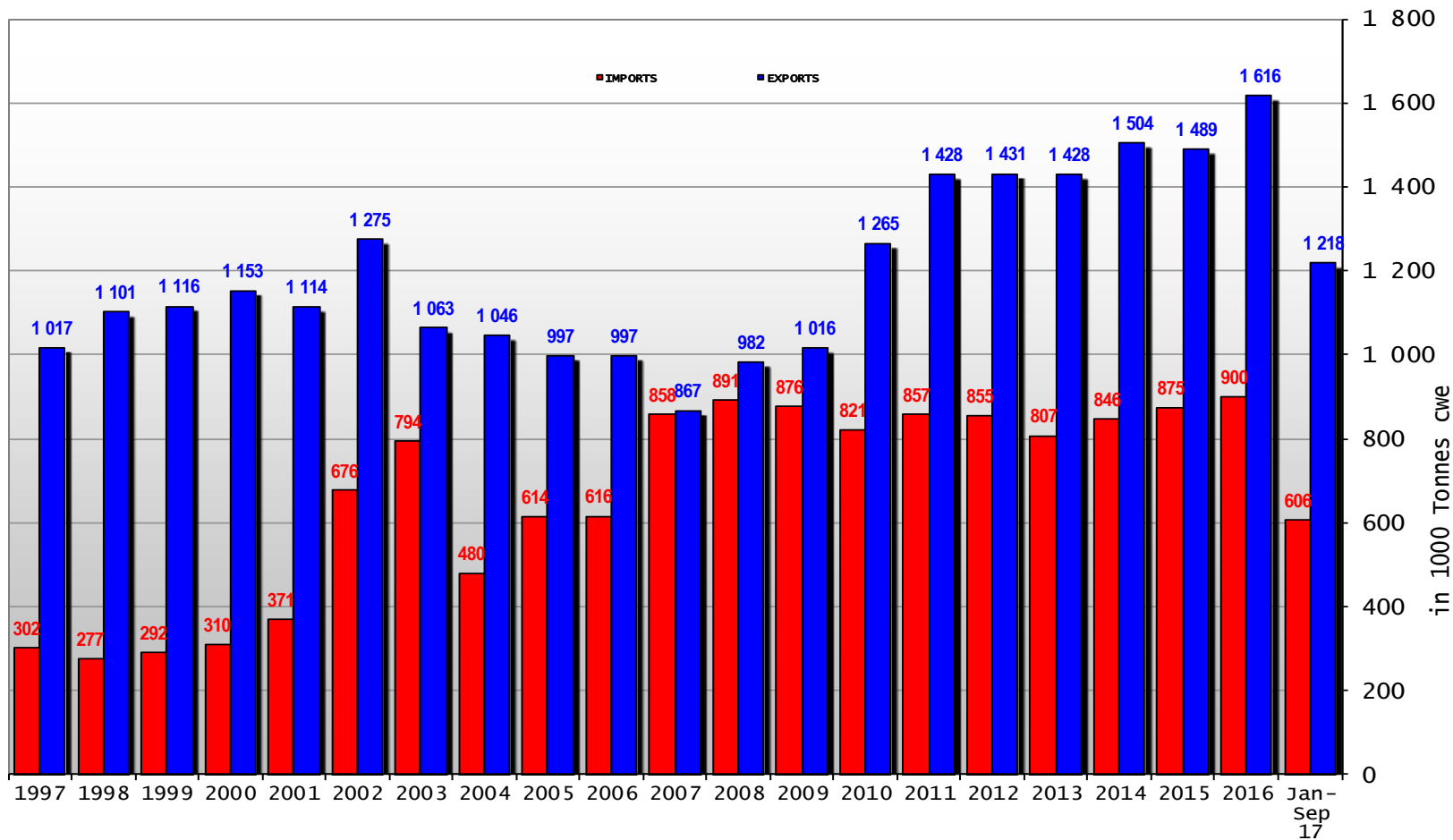
\* countries trading less than 1 452 000 ('000 EUR)





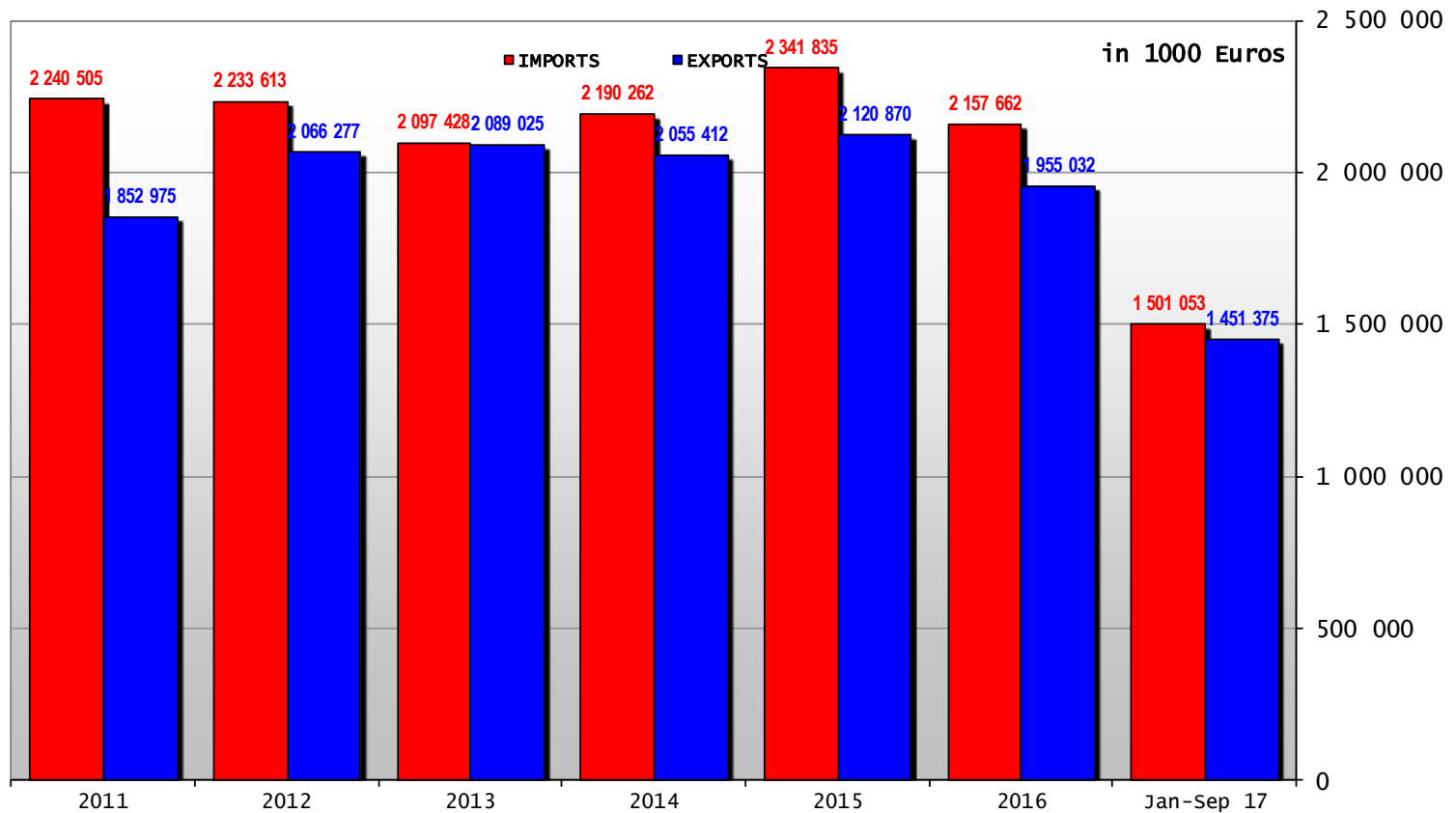
European Commission

# EU Poultry meat Trade Balance





## EU Poultry meat trade balance (in 1000 euros)



## Where to find data:

- [http://ec.europa.eu/agriculture/markets/index\\_en.htm](http://ec.europa.eu/agriculture/markets/index_en.htm)
- Click on link: Poultry
- Click on link: Presentations and prices  
(righthand side under: in this chapter)
- Choose the item (link) you want
- Poultry dashboard
- [http://ec.europa.eu/agriculture/dashboards/poultry-meat-dashboard\\_en.pdf](http://ec.europa.eu/agriculture/dashboards/poultry-meat-dashboard_en.pdf)