



European Commission
Agriculture and Rural Development



group housing of pregnant sows as applicable from 1 January 2013

The European Pig Market

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DG Agriculture and Rural Development



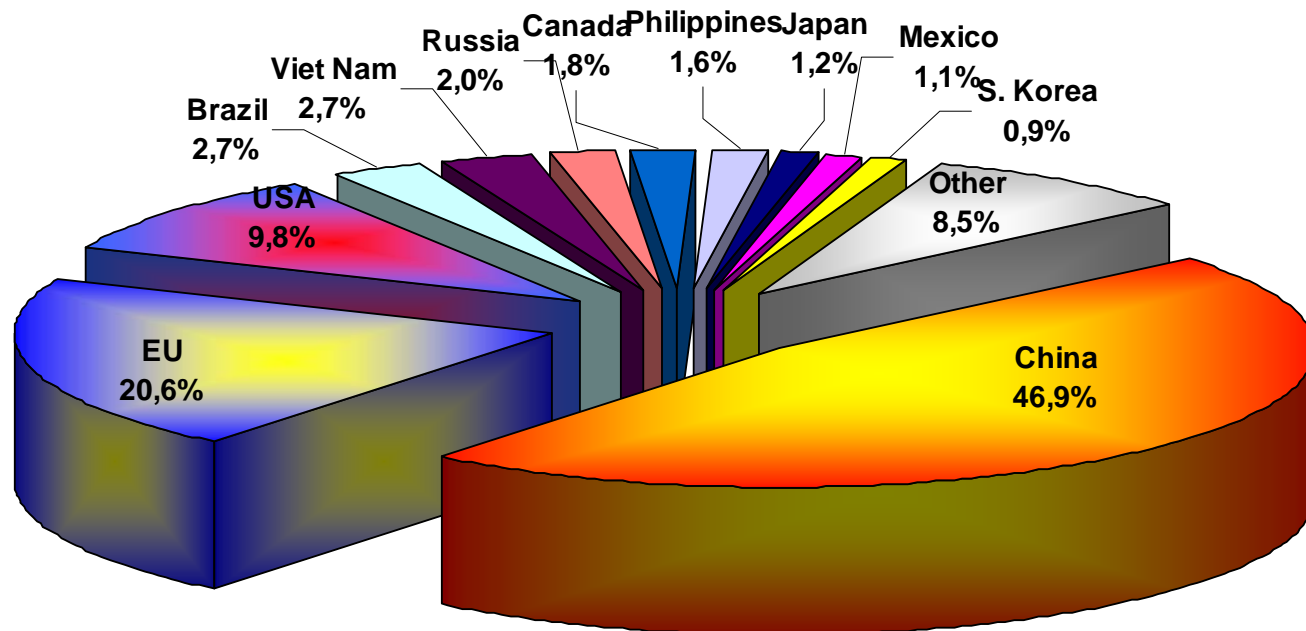
Some key figures of EU pig production

- 152 million pigs
- therefrom 13 million sows
- production 23 million tonnes of pigmeat (cwt)
- self sufficiency 110%
- export 3 million tons (12% of production)
- import 40 000 tons (0,2% of consumption)
- consumption 40kg / citizen



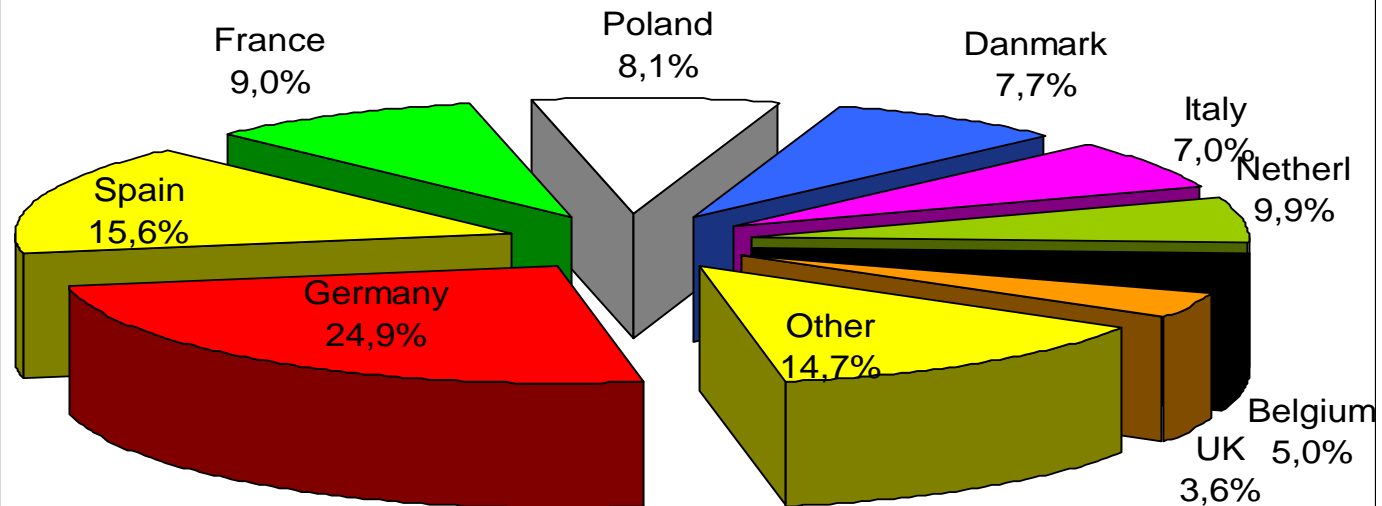
2009 World pig meat production (FAO Data)

Total Production 106,326 Mio T (forecast)



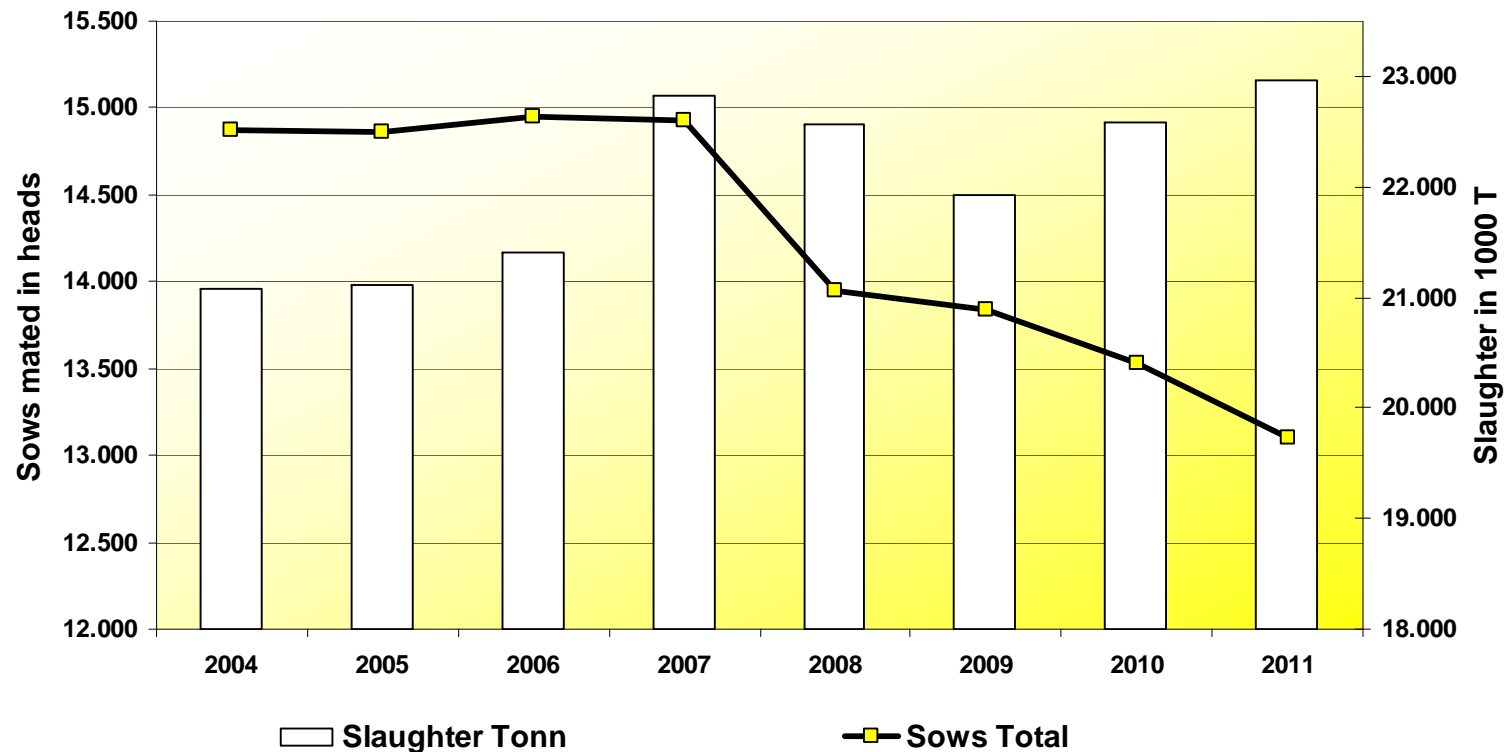


The b(p)ig players on the EU market (% of total slaughter)



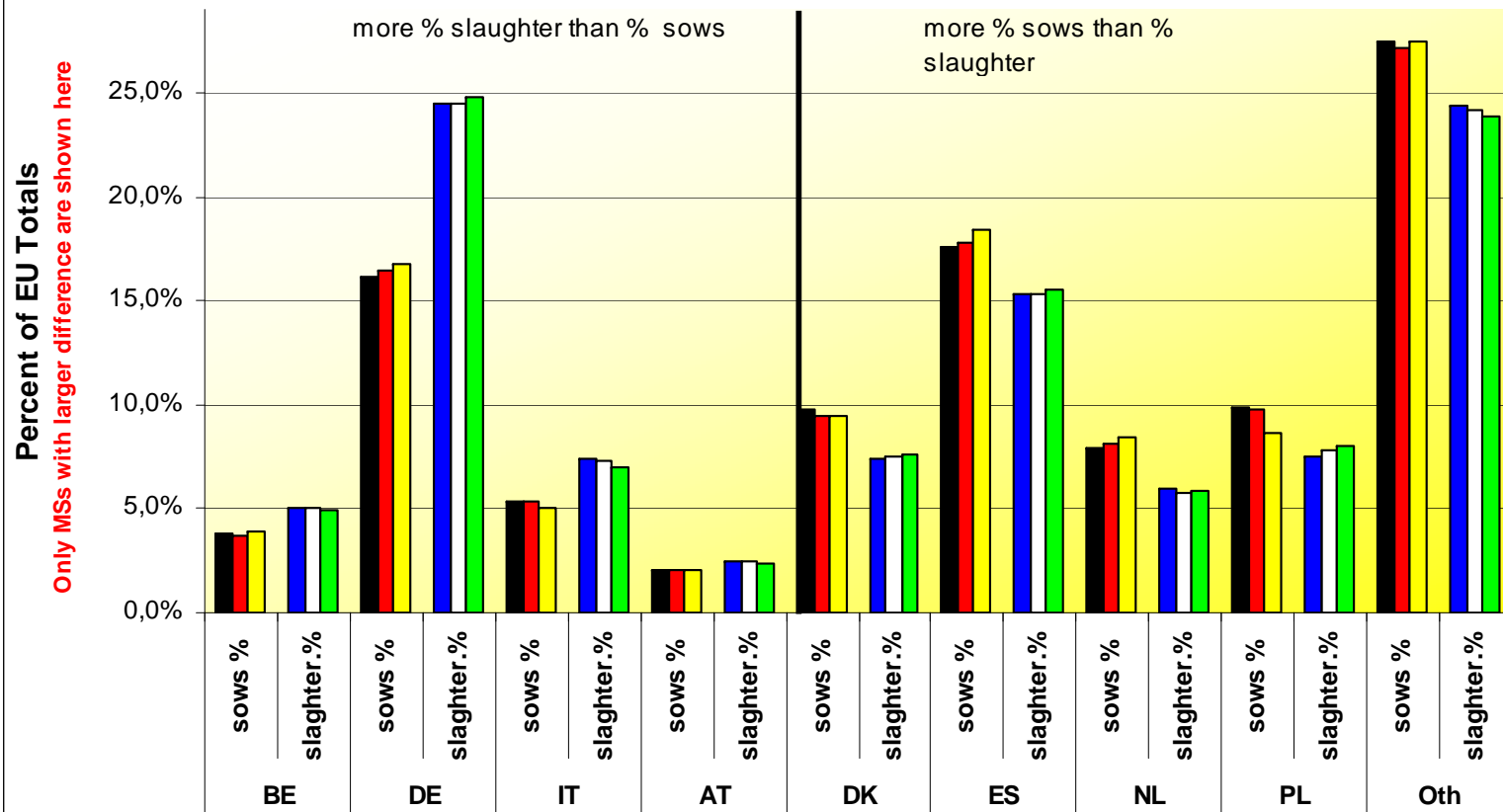


More meat produced with less sows



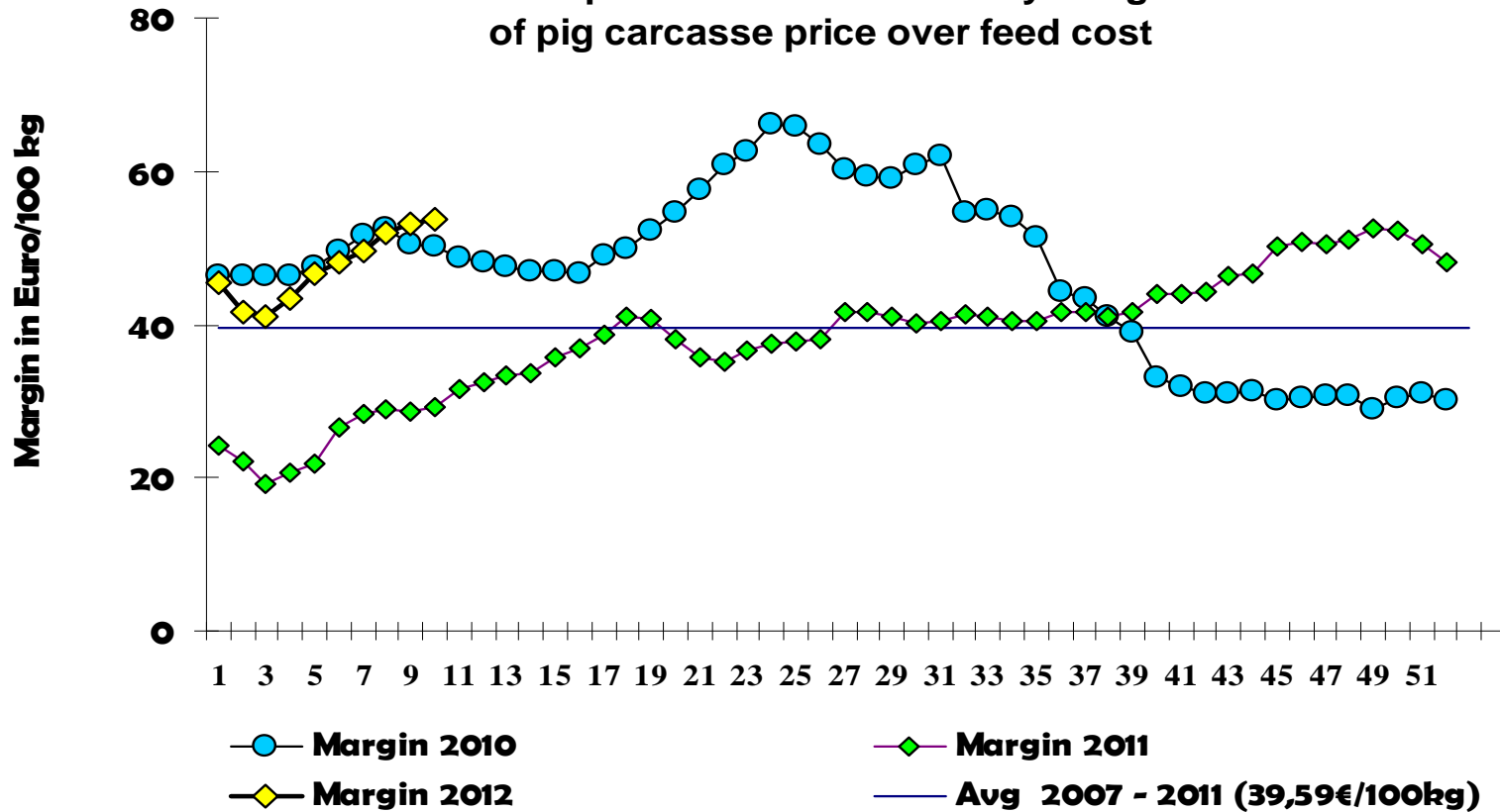


“net importers“ and “net exporters“ of live pigs



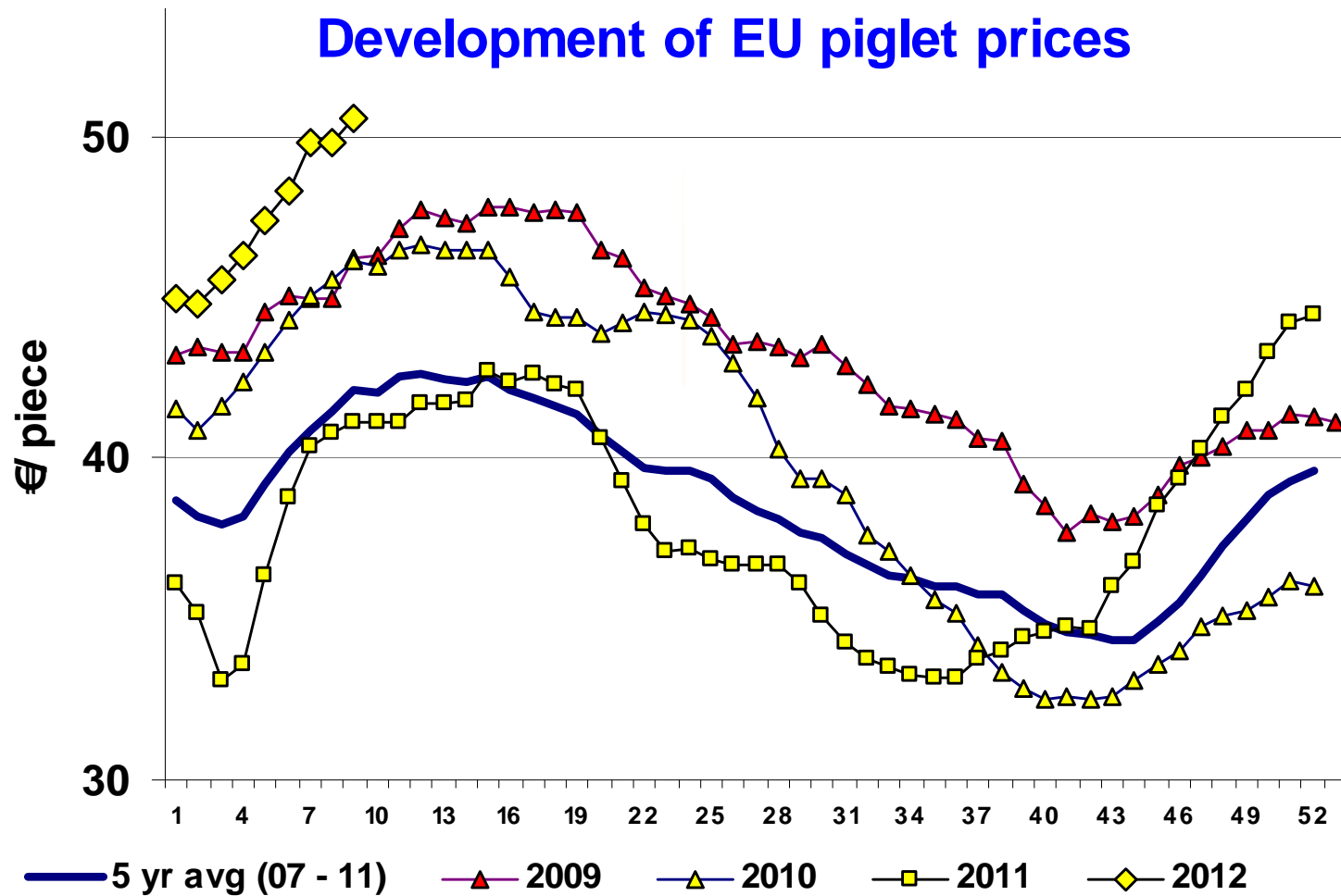


Development of the Community margin
of pig carcasse price over feed cost



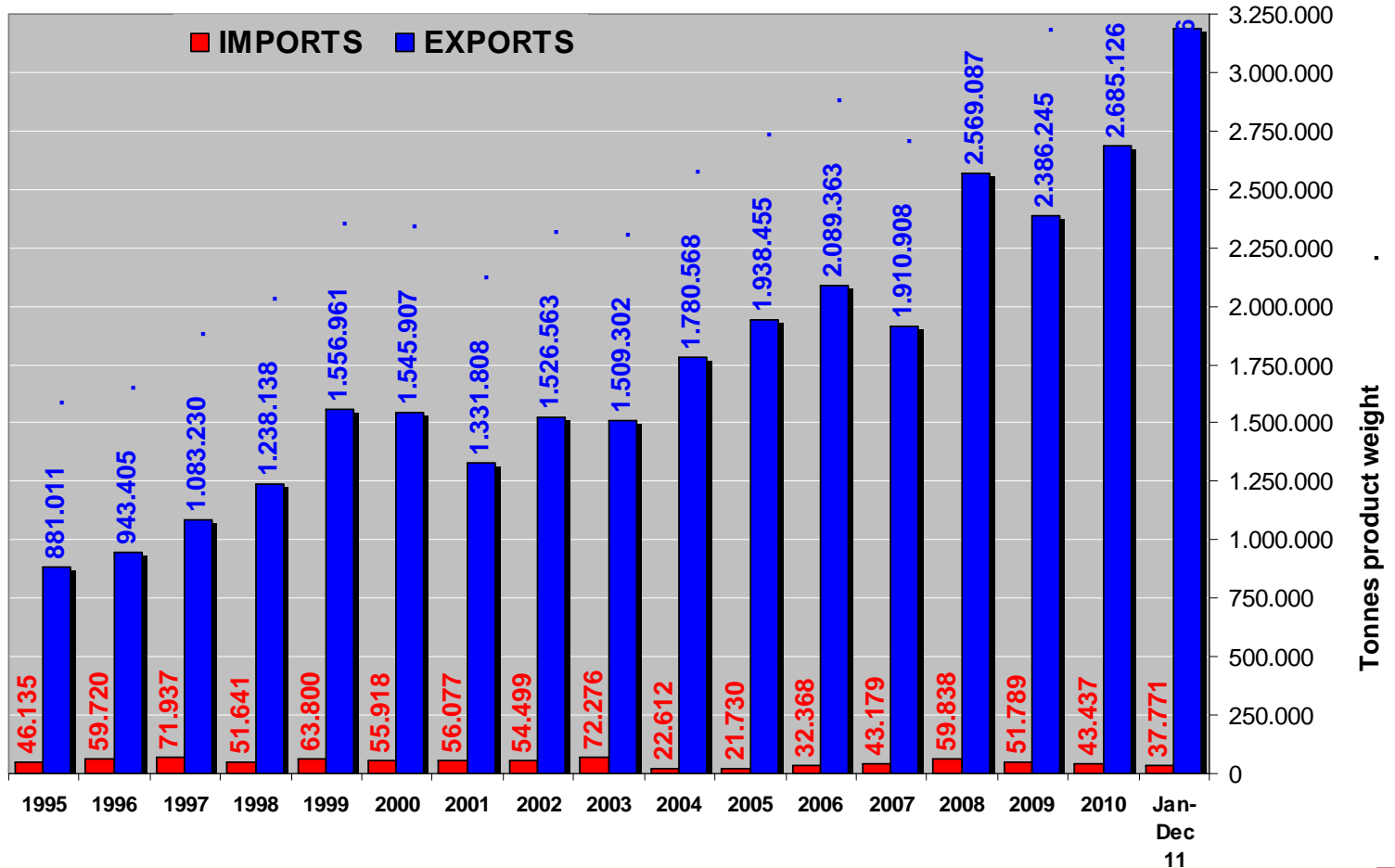


Development of EU piglet prices



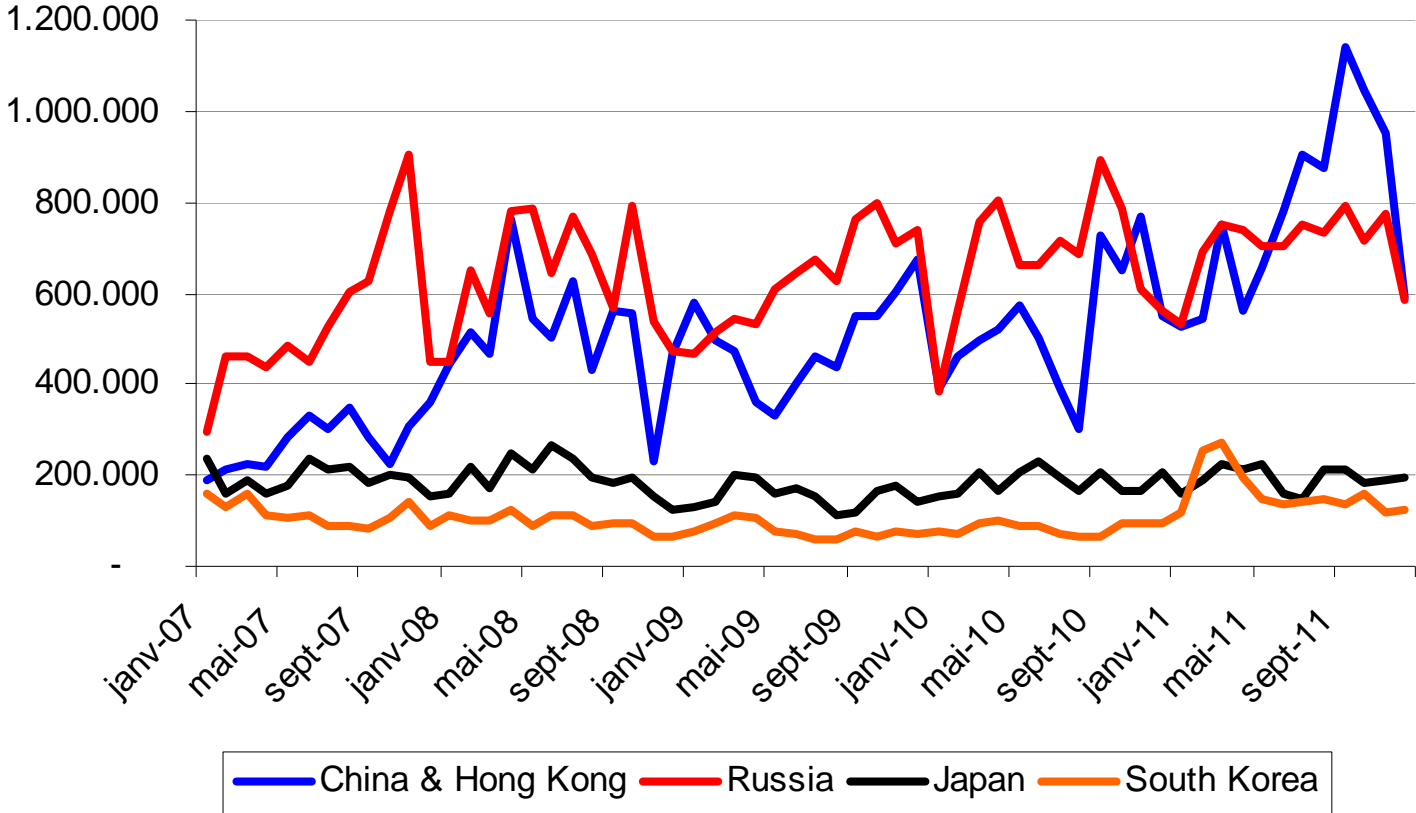


EU trade of PIG products





EU Monthly Export of Pig Meat in Tons



Trends in main pig producing Member States



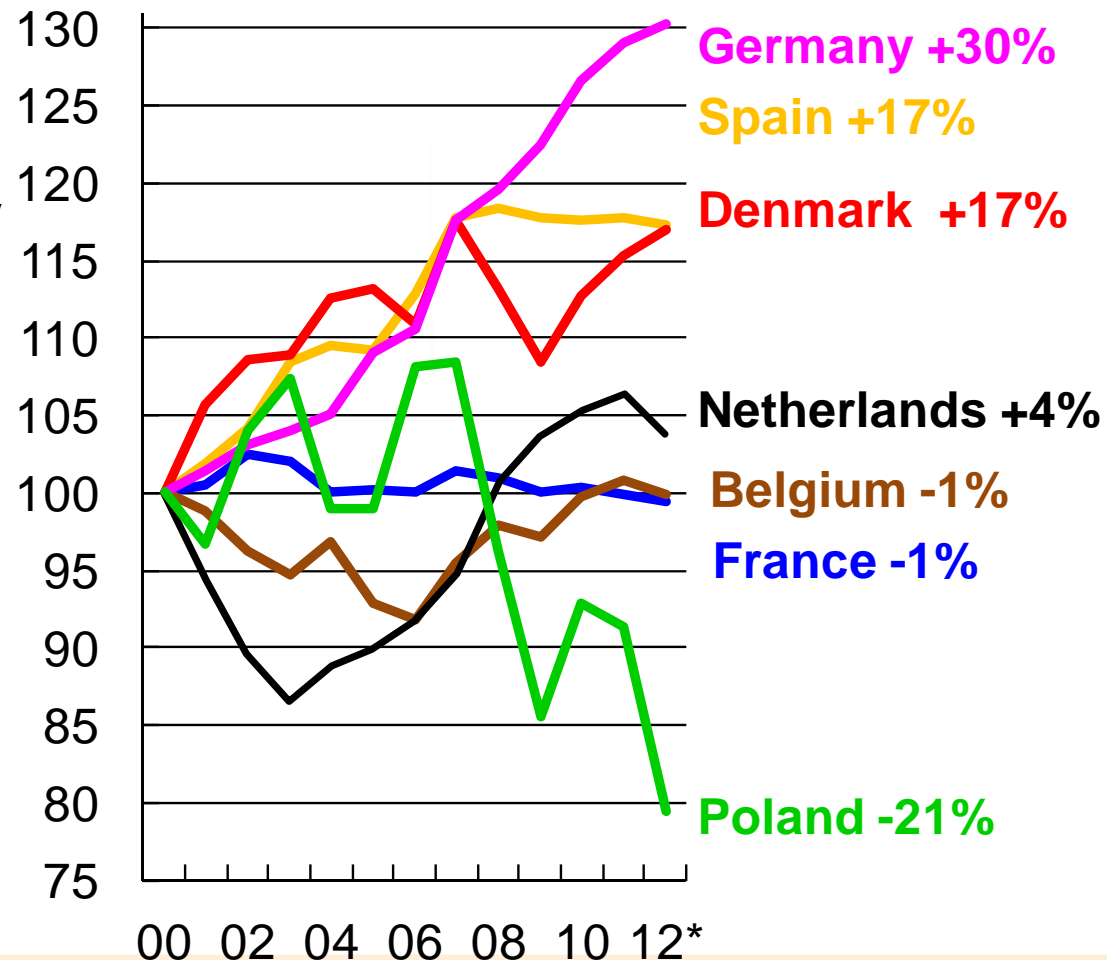
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index base 100 : 2000

Trend 2000 - 2012

Production forecast per country
Will either stabilize or decrease

Source: GIRA Meat Club 2011





Thanks for your attention!

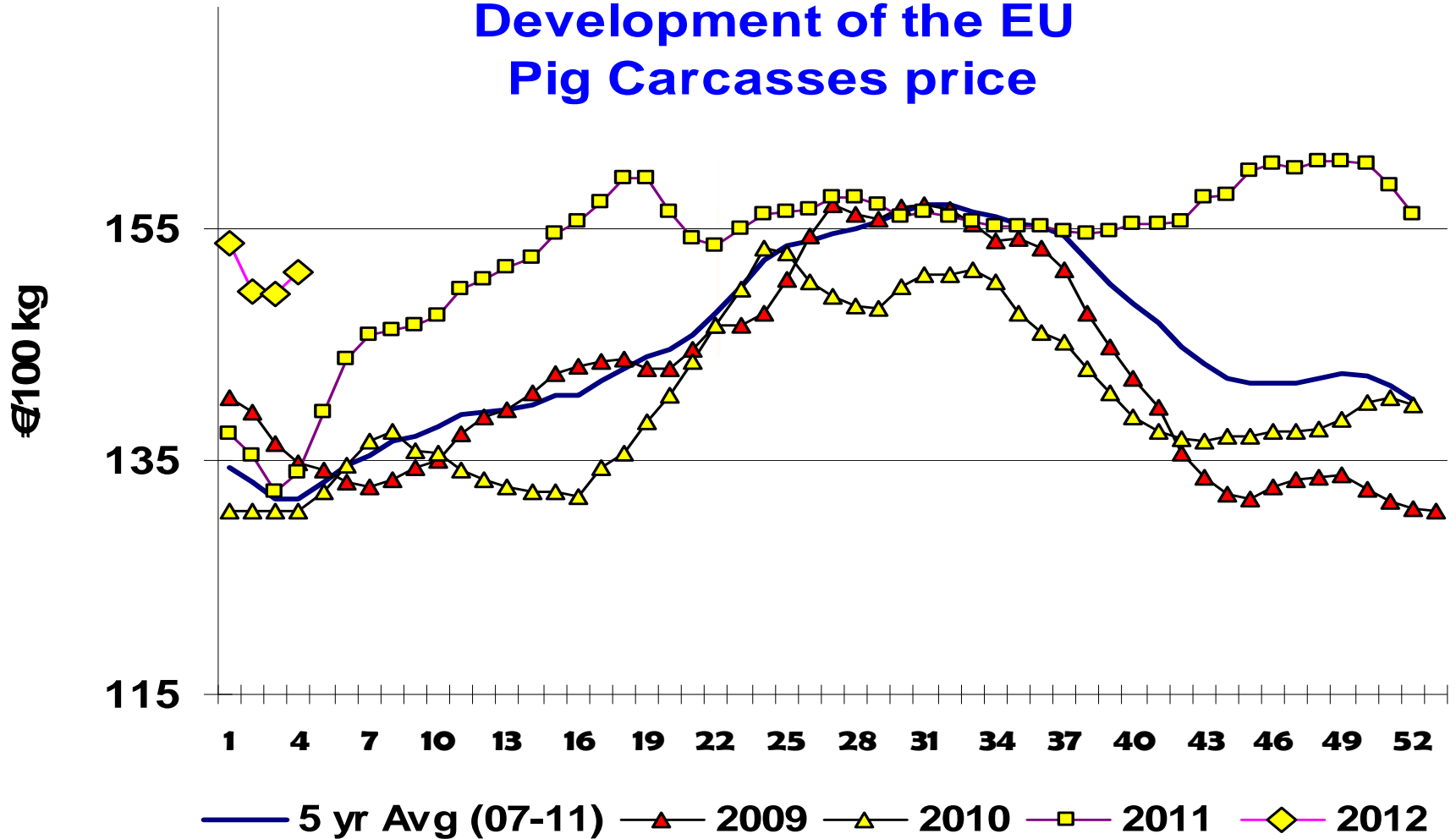


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Additional slides



Development of the EU Pig Carcasses price





EU exports of selected PIG products: Trade figures (COMEXT – tonnes product weight)

Destinations	2007		2008		2009		2010		Jan-Nov 11		Compared to Jan-Nov 11
	tonnes	%	tonnes	%	tonnes	%	tonnes	%	tonnes	%	
Russia	647.052	33,9%	769.044	29,9%	760.880	31,9%	809.149	30,1%	788.788	26,7%	+ 5%
Hong Kong	243.171	12,7%	462.299	18,0%	413.548	17,3%	421.948	15,7%	509.979	17,2%	+ 31%
China	86.345	4,5%	147.951	5,8%	178.725	7,5%	212.020	7,9%	362.687	12,3%	+ 92%
Japan	232.951	12,2%	236.609	9,2%	186.134	7,8%	223.903	8,3%	211.953	7,2%	+ 4%
South Korea	137.421	7,2%	115.757	4,5%	95.163	4,0%	100.796	3,8%	181.802	6,1%	+ 99%
Ukraine	2.757	0,1%	189.001	7,4%	147.030	6,2%	137.882	5,1%	104.274	3,5%	- 17%
Belarus	10.509	0,5%	55.276	2,2%	28.369	1,2%	80.284	3,0%	97.201	3,3%	+ 42%
Philippines	34.243	1,8%	40.912	1,6%	26.572	1,1%	89.388	3,3%	88.179	3,0%	+ 7%
Croatia	56.151	2,9%	63.426	2,5%	70.697	3,0%	67.581	2,5%	63.571	2,1%	+ 7%
Angola	48.637	2,5%	49.003	1,9%	45.424	1,9%	44.501	1,7%	56.706	1,9%	+ 45%
USA	66.472	3,5%	61.471	2,4%	55.495	2,3%	58.627	2,2%	55.002	1,9%	+ 2%
Australia	34.583	1,8%	45.621	1,8%	46.703	2,0%	50.310	1,9%	41.264	1,4%	- 11%
Other	310.615	16,3%	332.719	13,0%	329.795	13,8%	388.931	14,5%	396.875	13,4%	
EXTRA EU15-25	1.910.908		2.569.087		2.384.536		2.685.319		2.958.281		
% change			+ 34%		- 7%		+ 13%		+ 20,5%		



Outlook on the pig market

(simulation from September 2011)

