



European
Commission



SHEEP / GOAT FORECAST GROUP

Market Situation for Sheep & Goats

23 October 2017

Agriculture
and Rural
Development

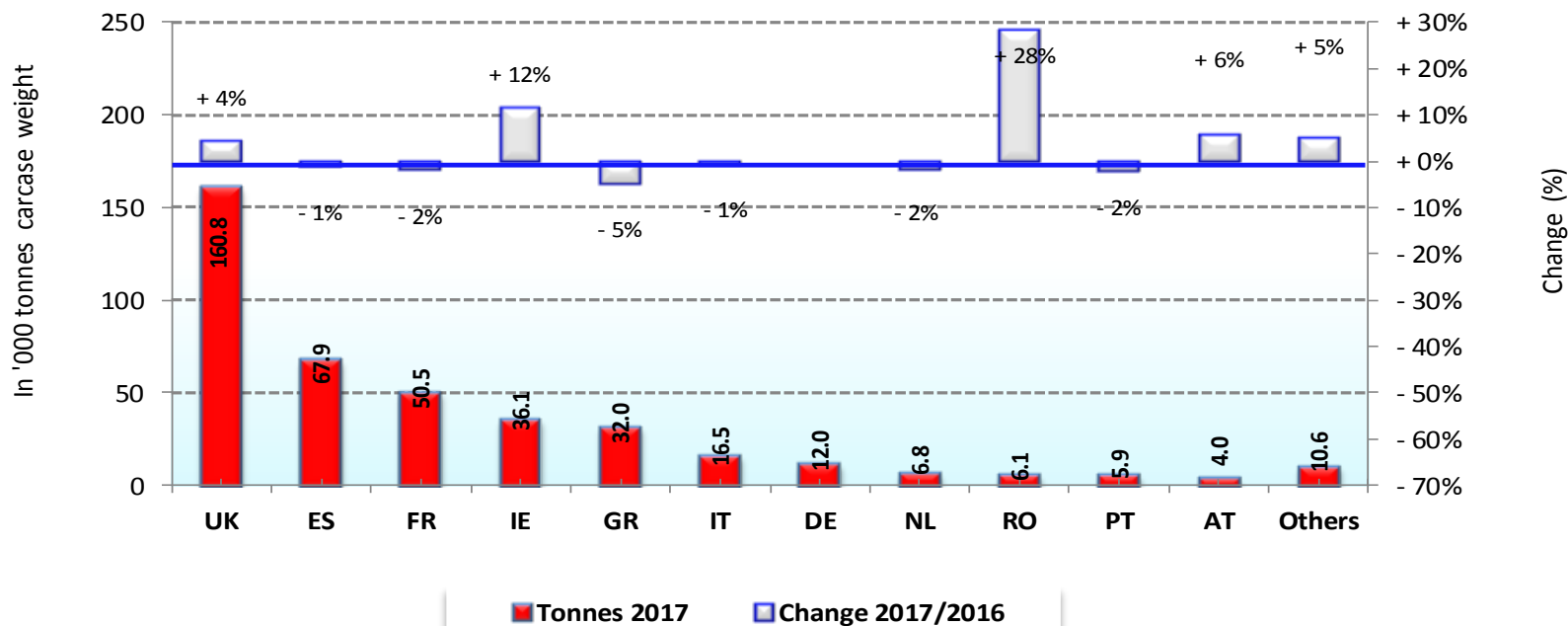


European
Commission

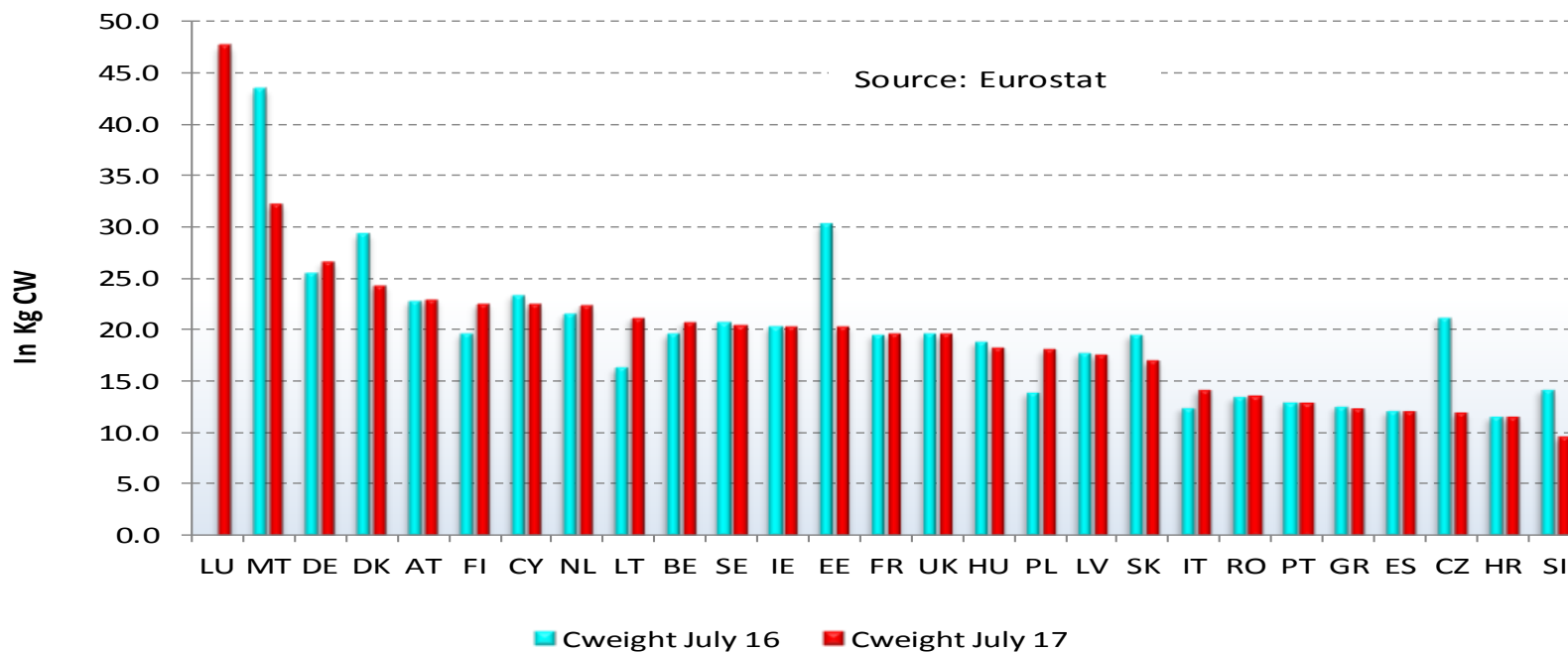


Production

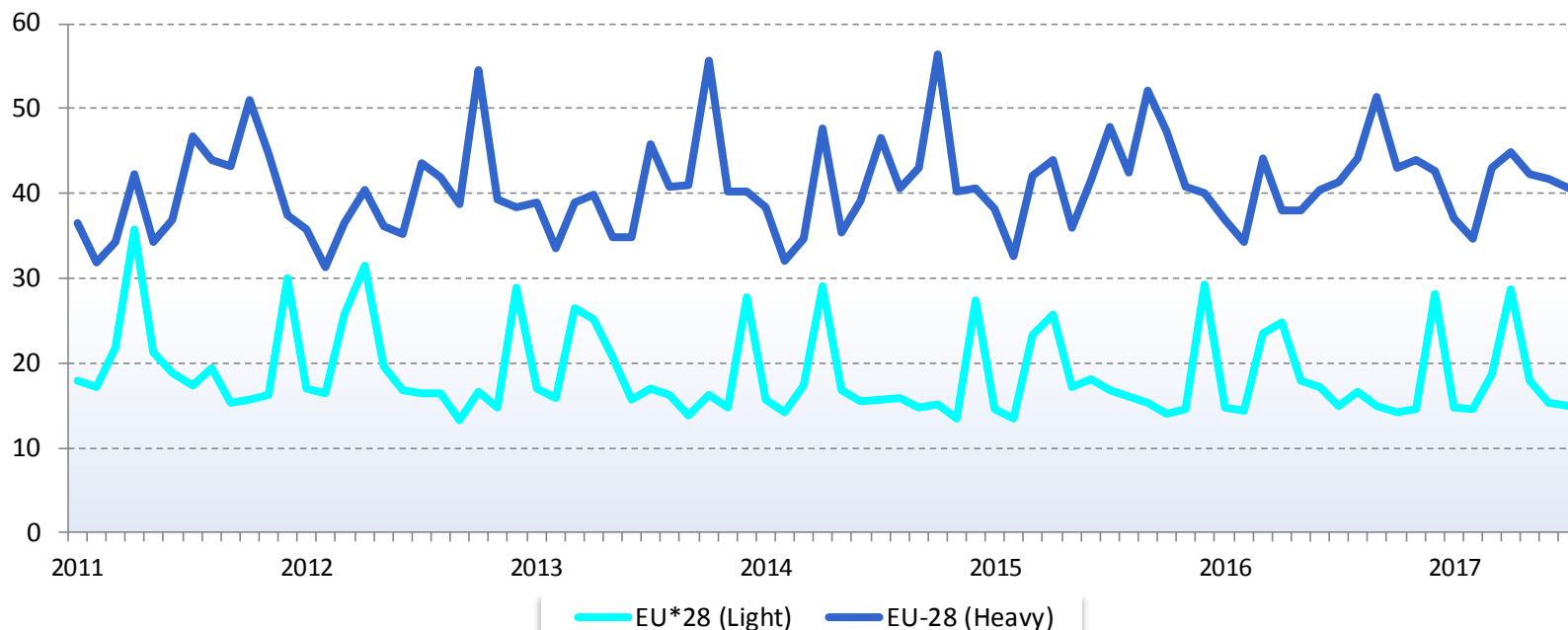
Sheep slaughtering for EU main producers (up to July)



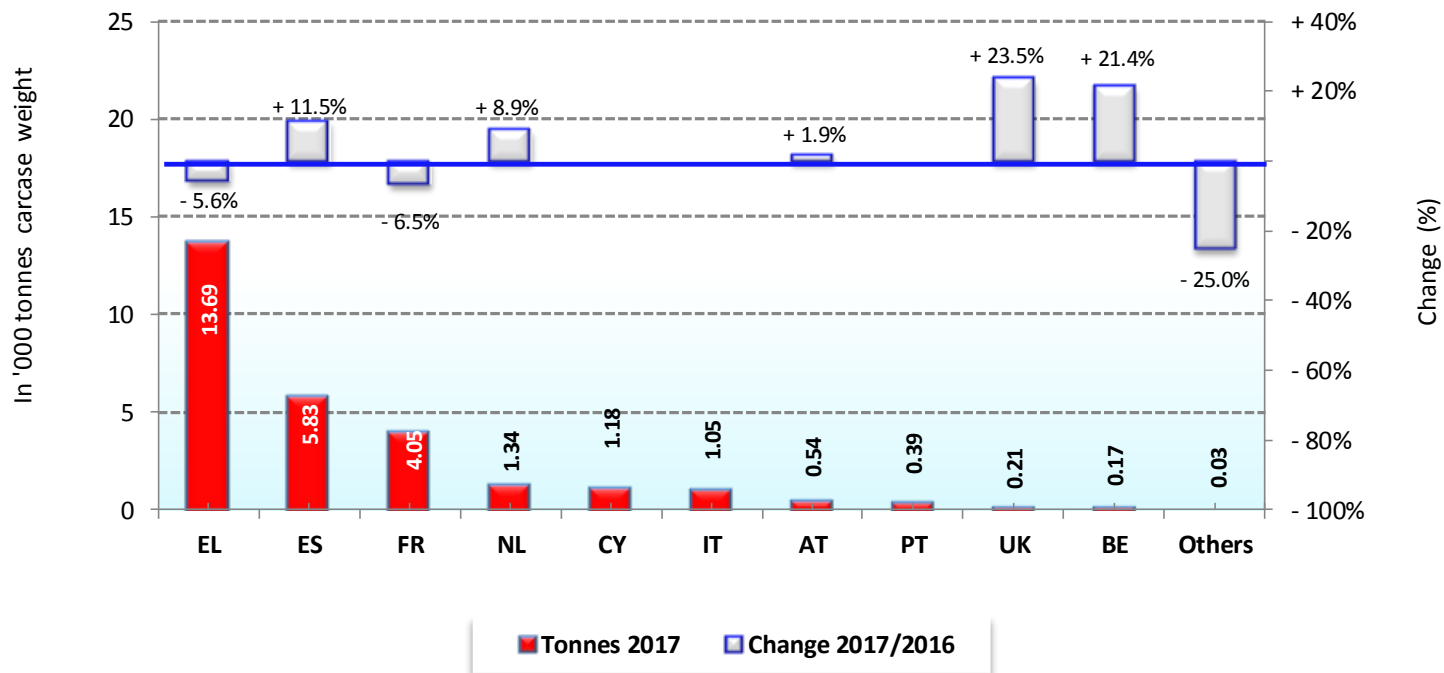
Evolution sheep average carcass weight per MS (July 17 versus July 16)



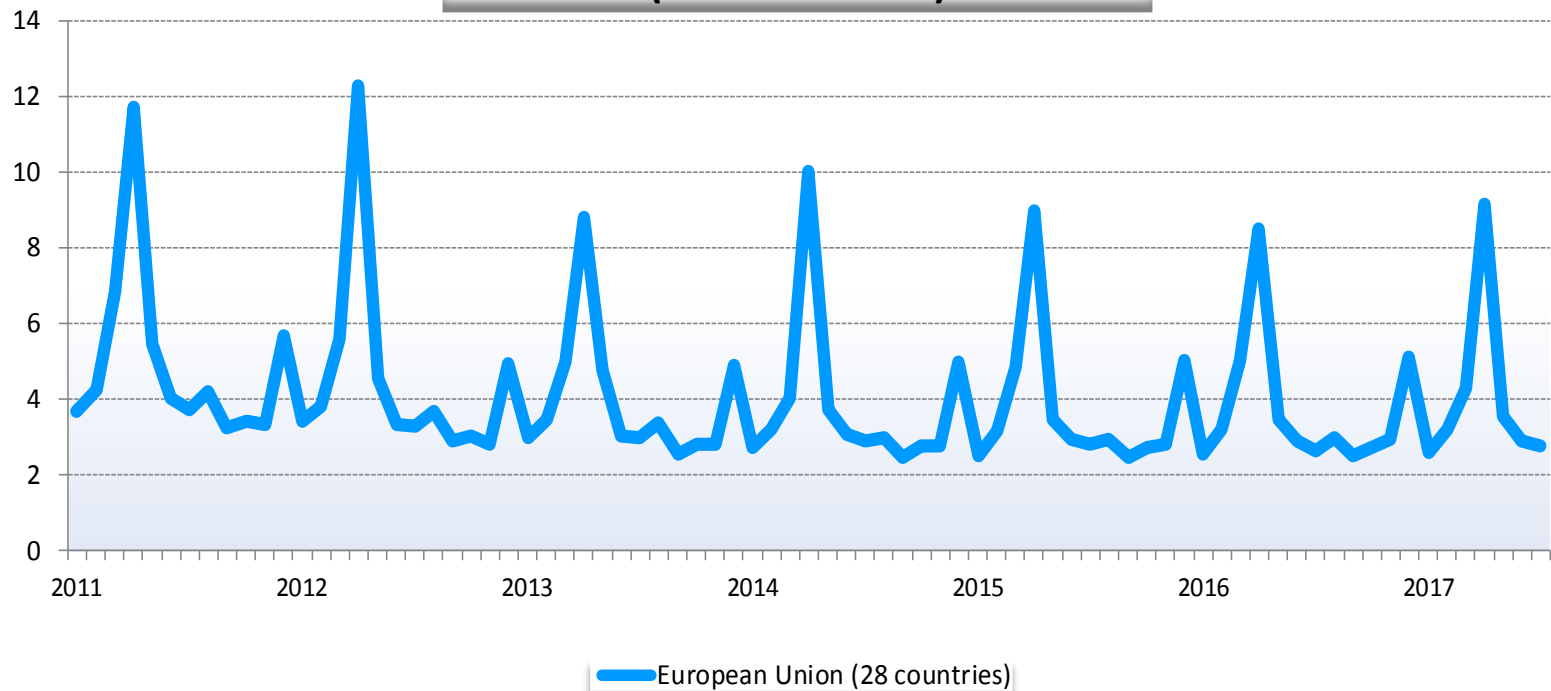
Monthly sheep slaughtering in the EU (In '000 tonnes)



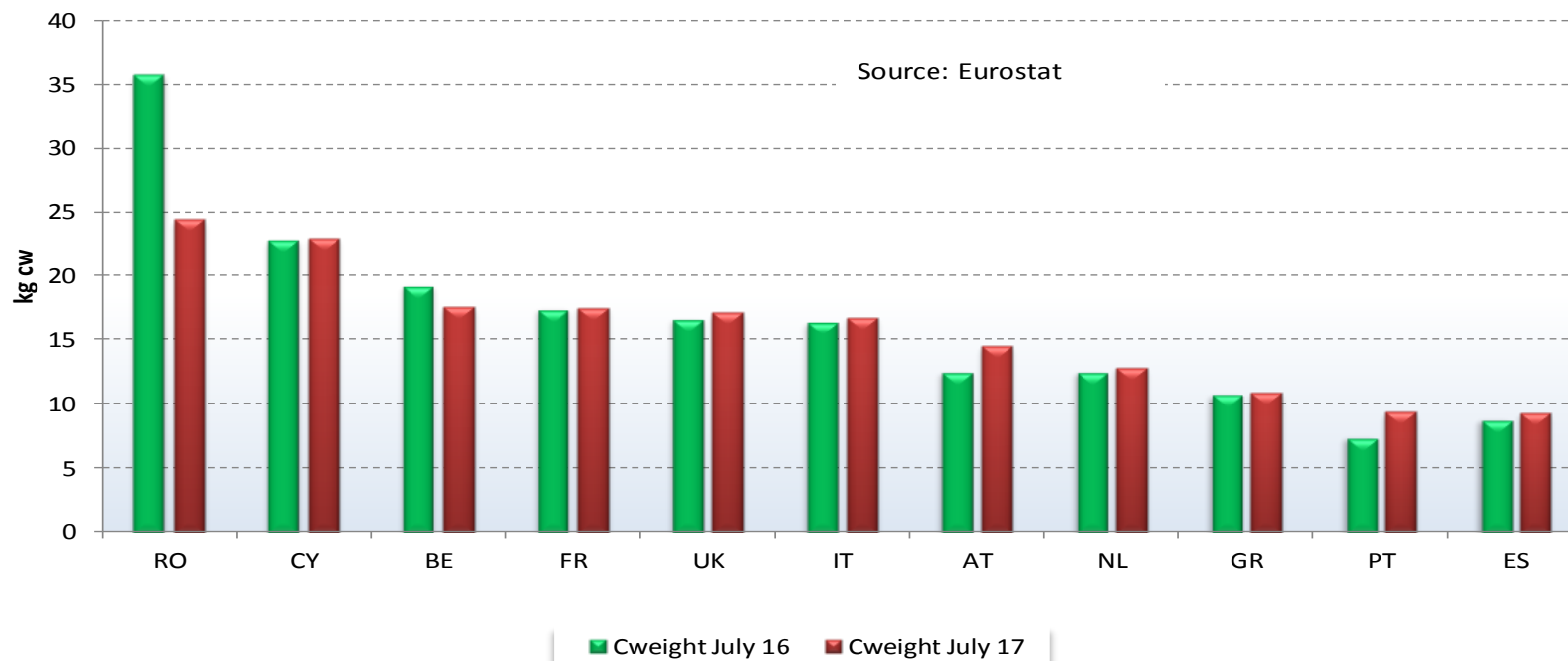
Goat slaughtering for EU main producers (up to July)



Monthly goat slaughtering in the EU (In '000 tonnes)



Evolution goat average carcass weight per MS (July 17 versus July 16)



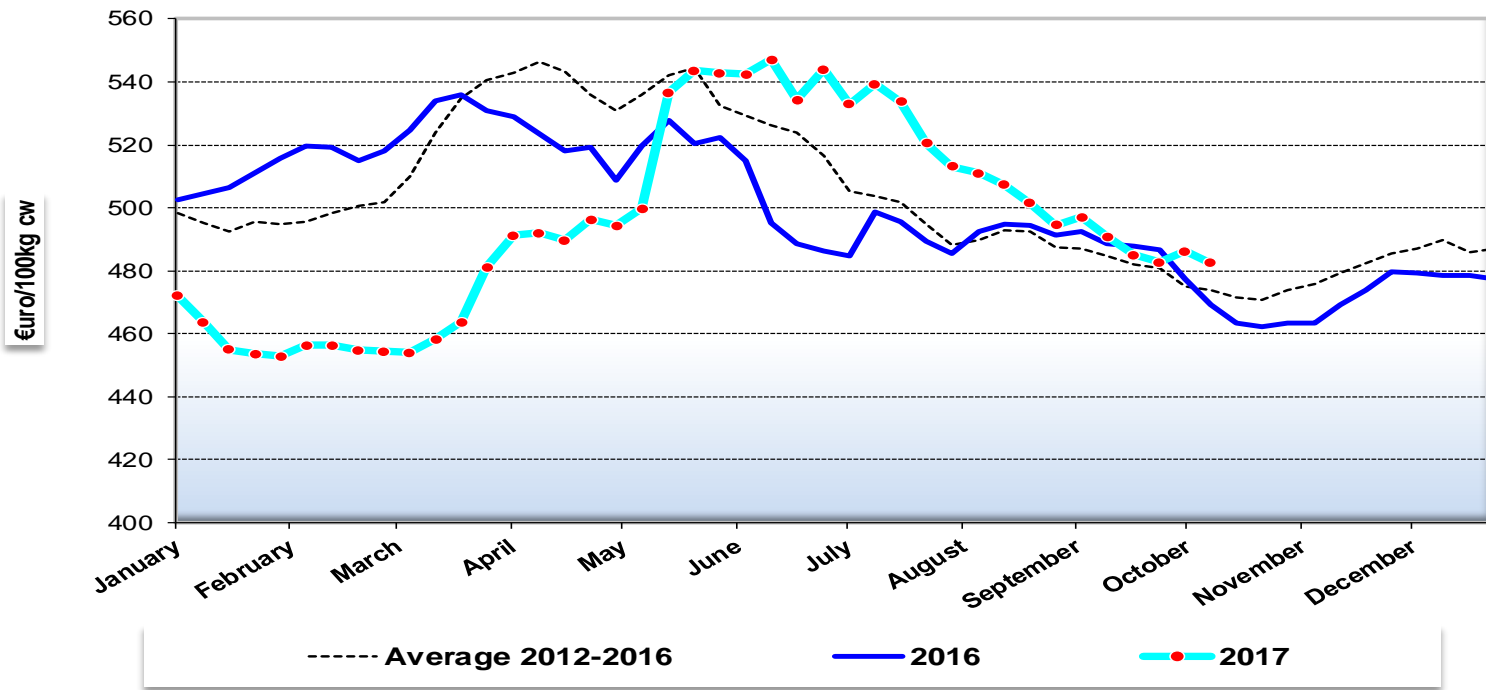


Prices



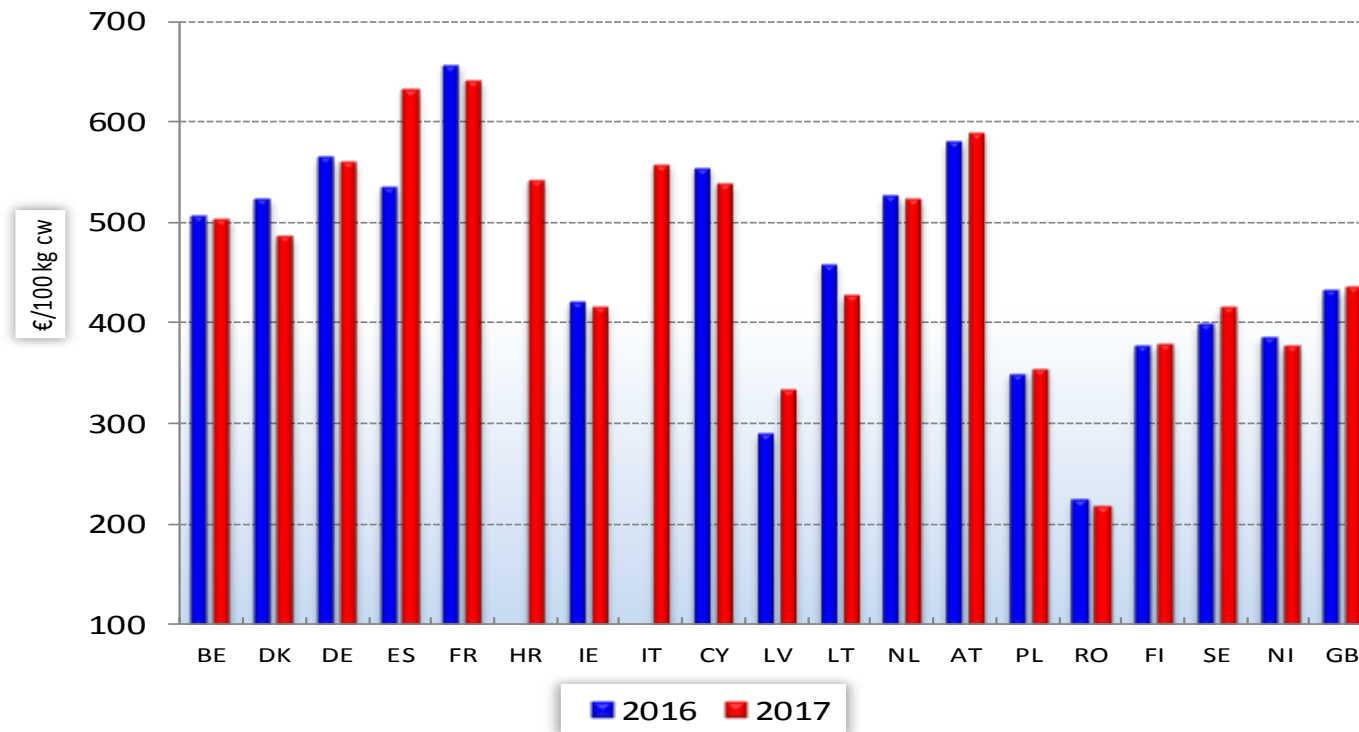
Evolution heavy lamb prices in the EU

Latest price ==> 482.40 EUR/100 kg





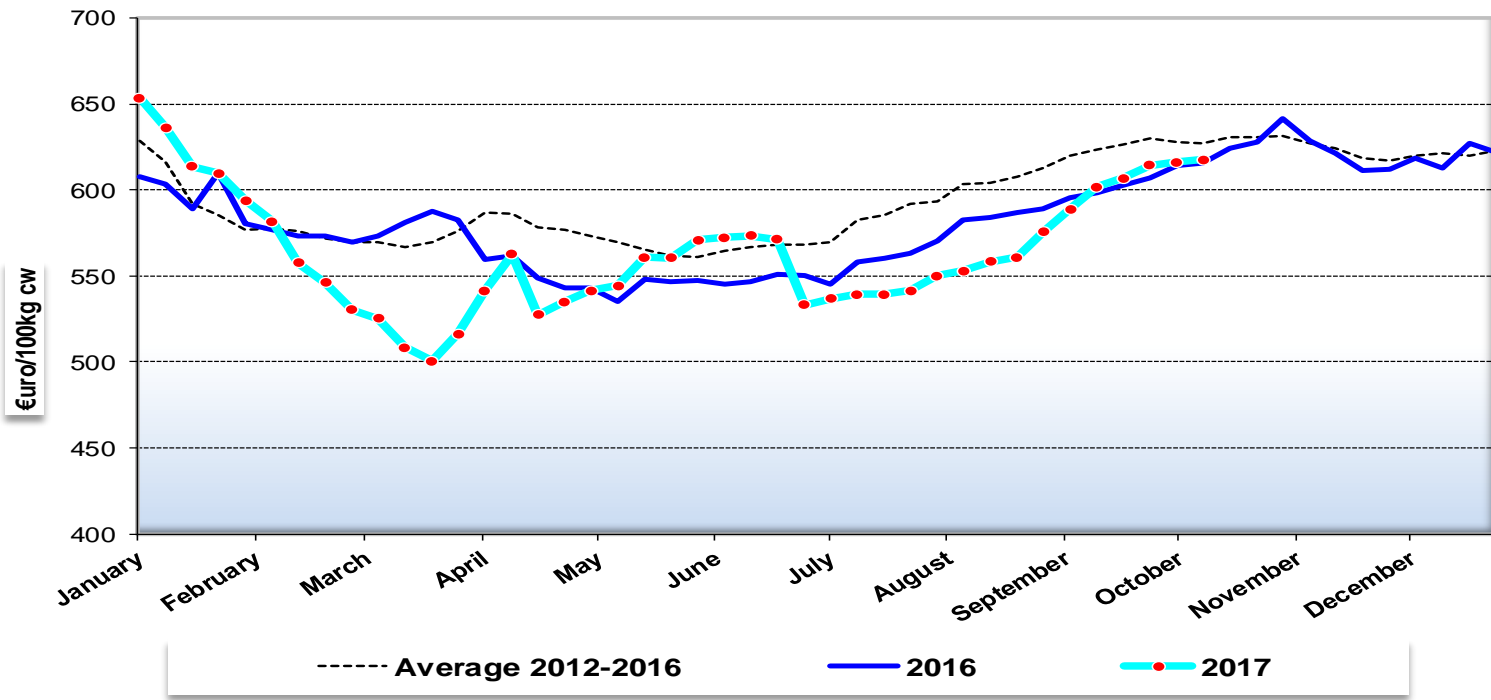
**Heavy lamb prices
week 41**





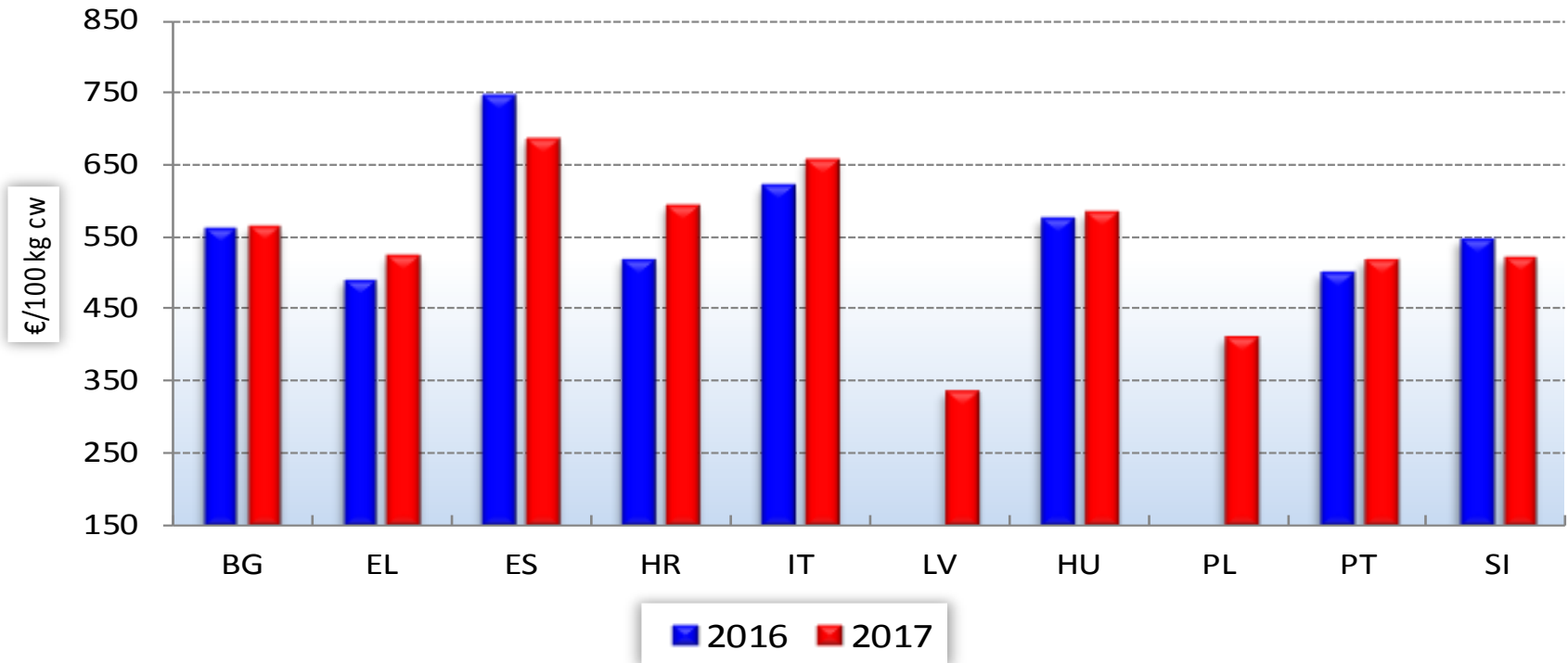
Evolution **light** lamb prices in the EU

Latest price ==> 617.66 EUR/100 kg



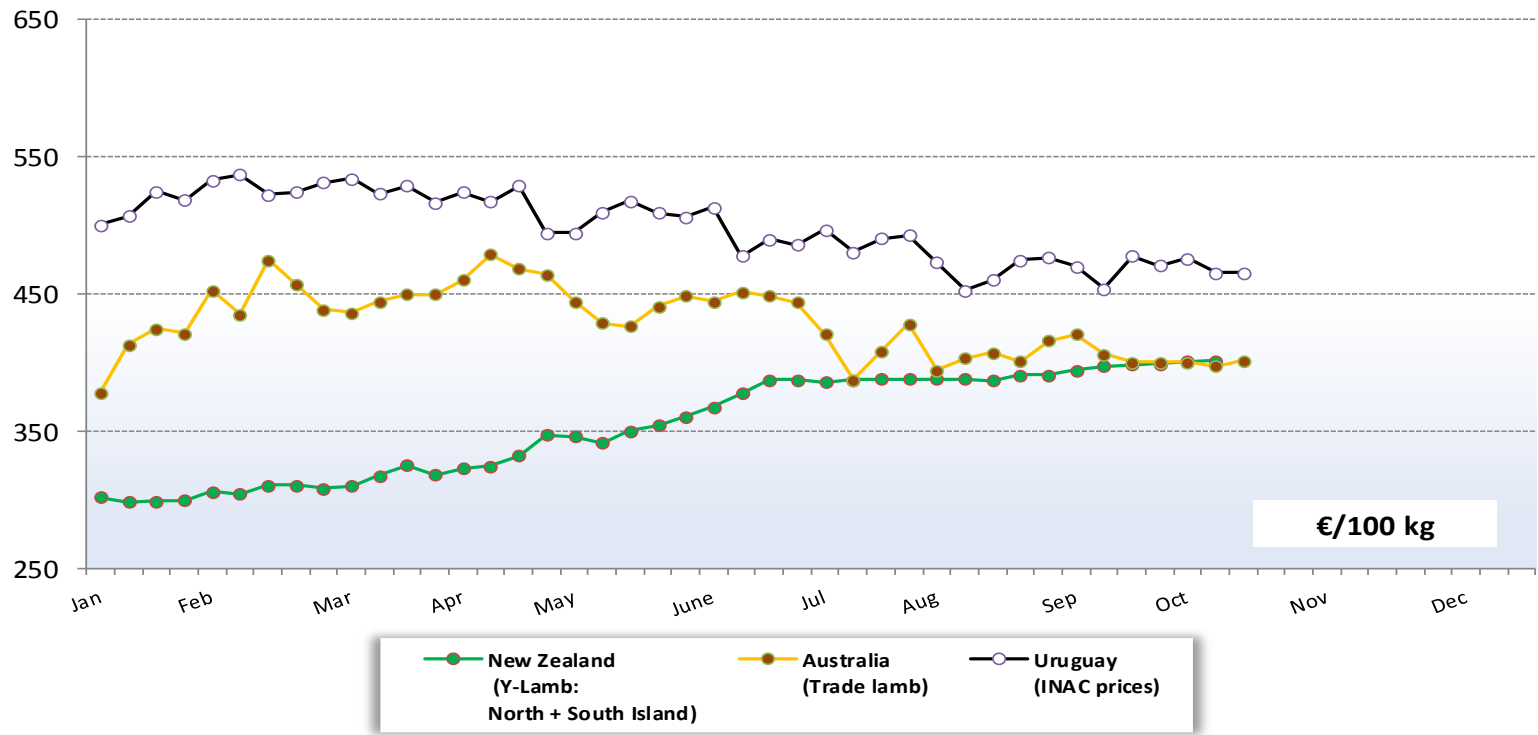


Light lamb prices week 41





Market Prices (2017)





European
Commission

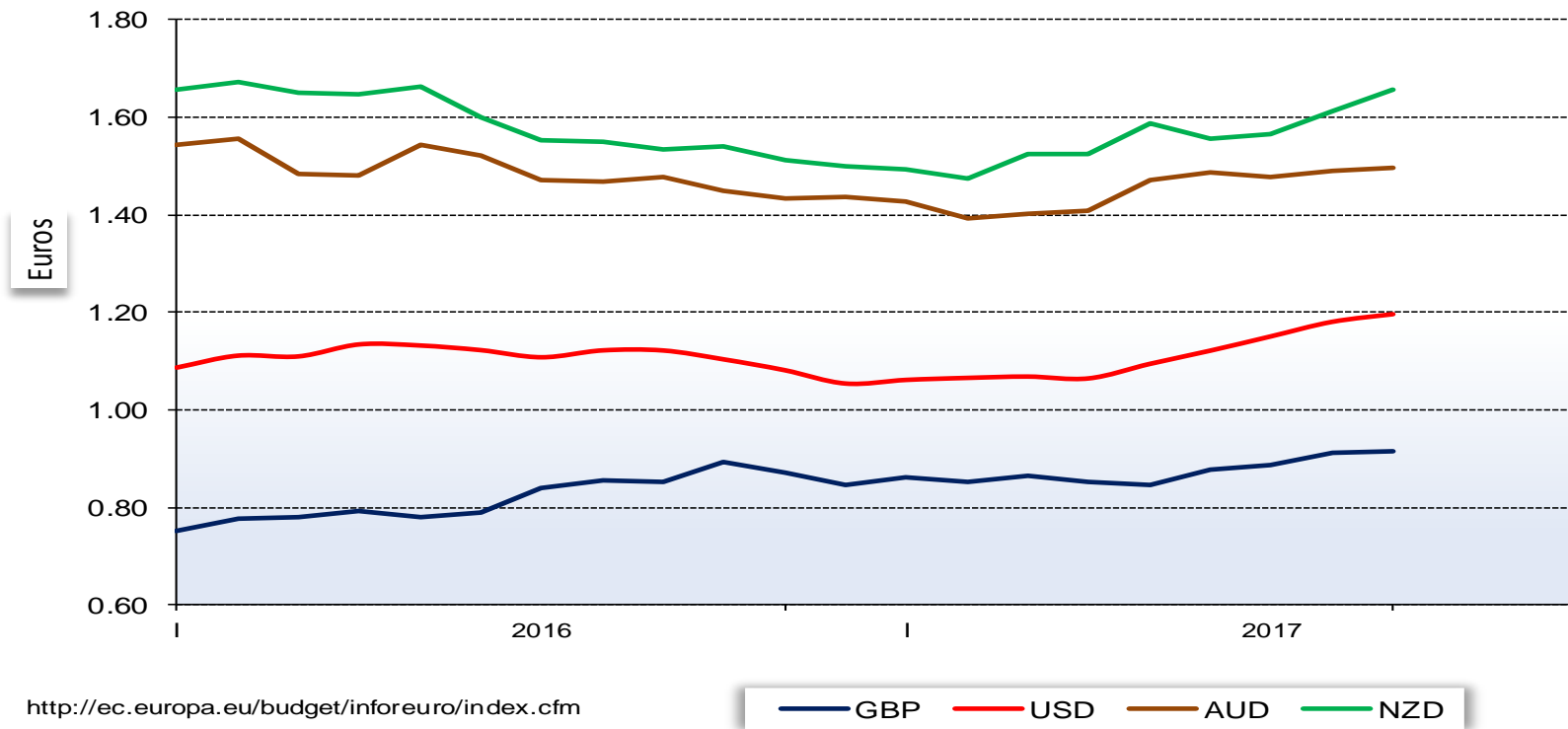


Trade



European
Commission

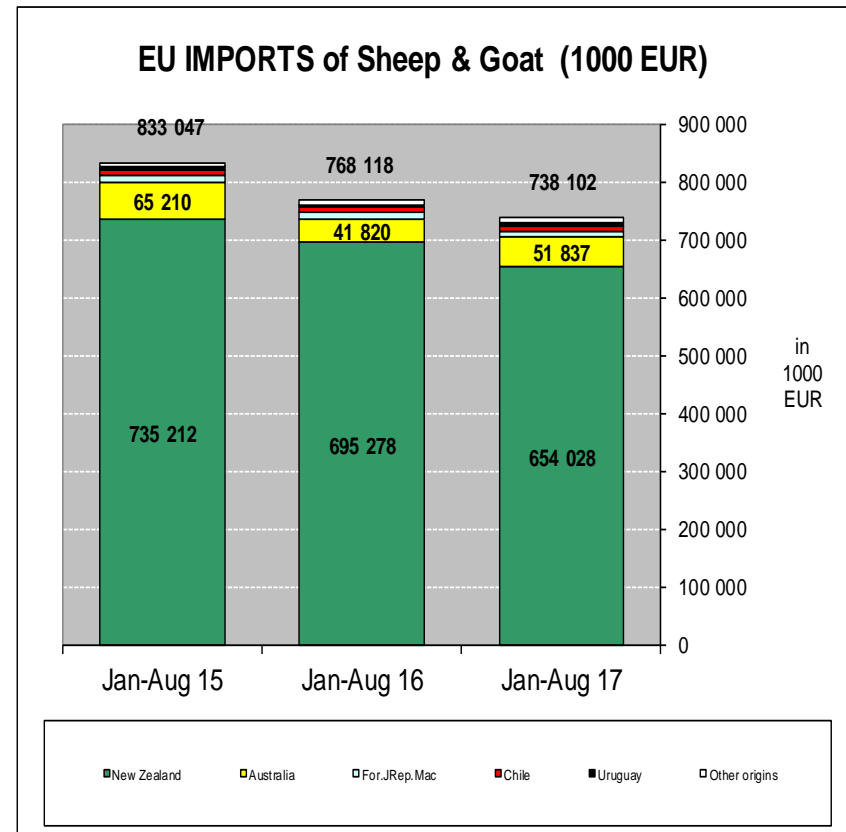
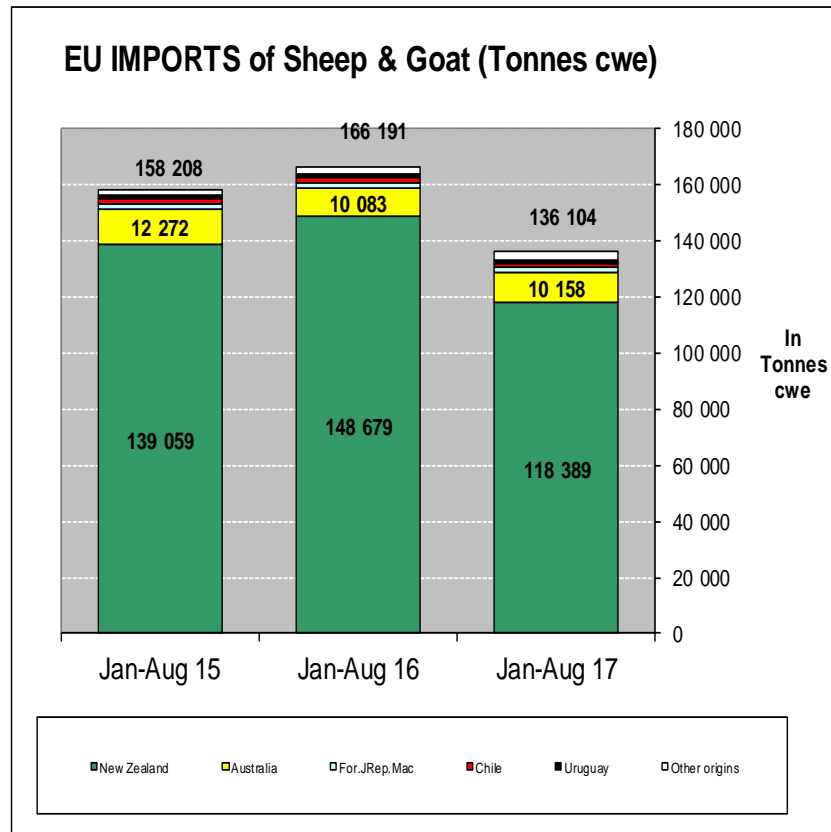
EXCHANGE RATE



<http://ec.europa.eu/budget/inforeuro/index.cfm>



EU imports of sheep & goatmeat and live animals Trade figures (COMEXT)





UTILISATION OF SHEEPMEAT AND GOATMEAT TARIFF QUOTAS IN 2017

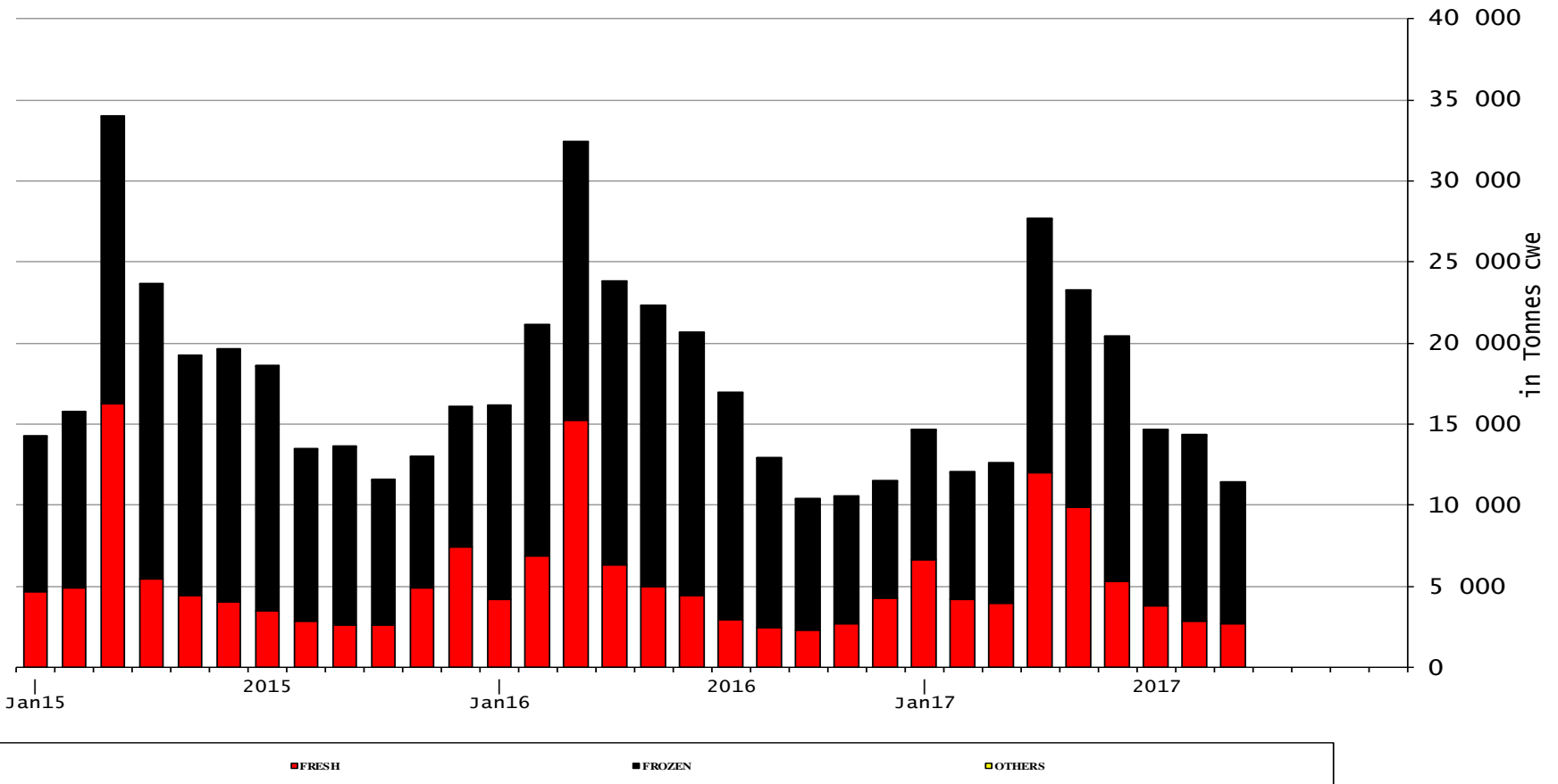
EU-28 : **January > December 2017**

Reg. 1354/2011

COUNTRY GROUP No	CN CODES	ORIGIN	Period: 01/01/2017 - 18-10-2017				Unit: tonnes cwe
			Annual quota	Balance (remaining amount)	Actual import	Quota use %	Period: 01/01/2016 - 31/12/2016
1	0204	Argentina	23 000	22 350	650	3%	832
		Australia	19 186	6 979	12 207	64%	18 323
		New Zealand	228 254	105 962	122 292	54%	173 224
		Uruguay	5 800	4 373	1 427	25%	1 583
		Chile	7 800	5 819	1 981	25%	2 540
		Norway	300	300	0	0%	1
		Greenland	100	100	0	0%	0
		Faeroes	20	20	0	2%	1
		Turkey	200	200	0	0%	0
		Others	200	49	151	76%	0
	Erga Omnes	200	4	196	98%	186	
2	0204 0210 99 21 0210 99 29 0210 99 60	Iceland	1 850	675	1 175	64%	1 316
3	0104 10 30 0104 10 80 0104 20 90	Erga Omnes	92	92	0	0%	0
TOTAL			287 002	146 923	140 079	49%	198 006

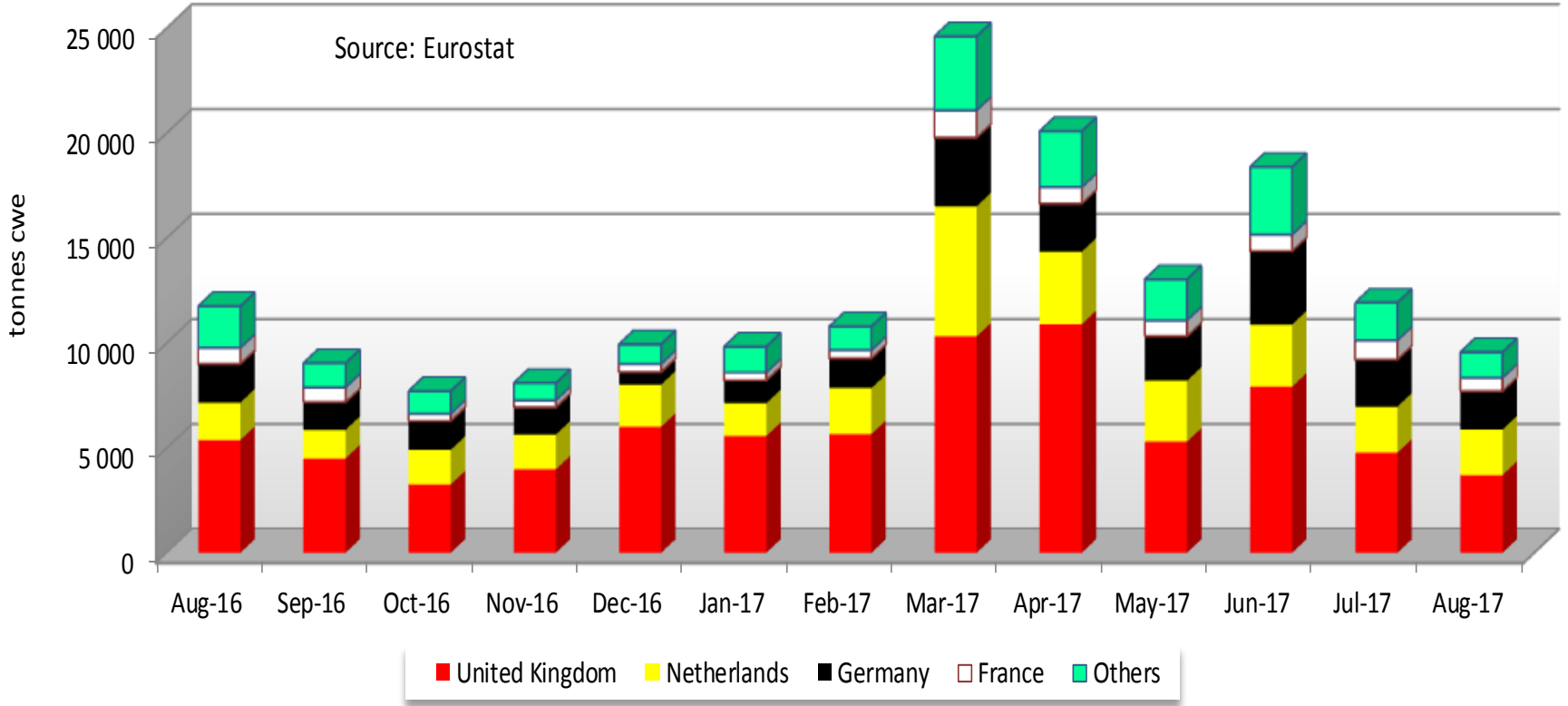


EU-28 Imports of Sheep and Goat products

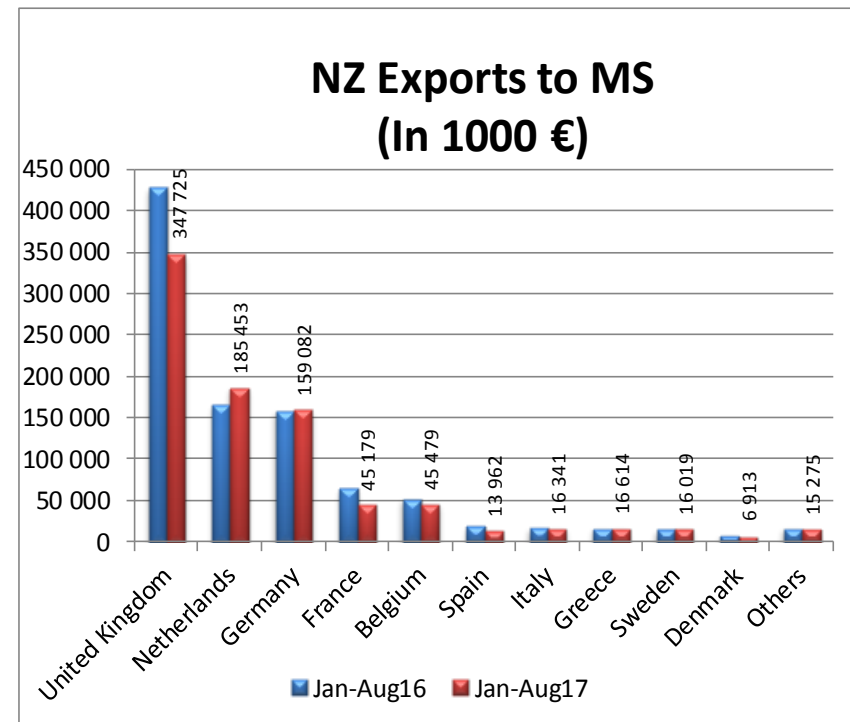
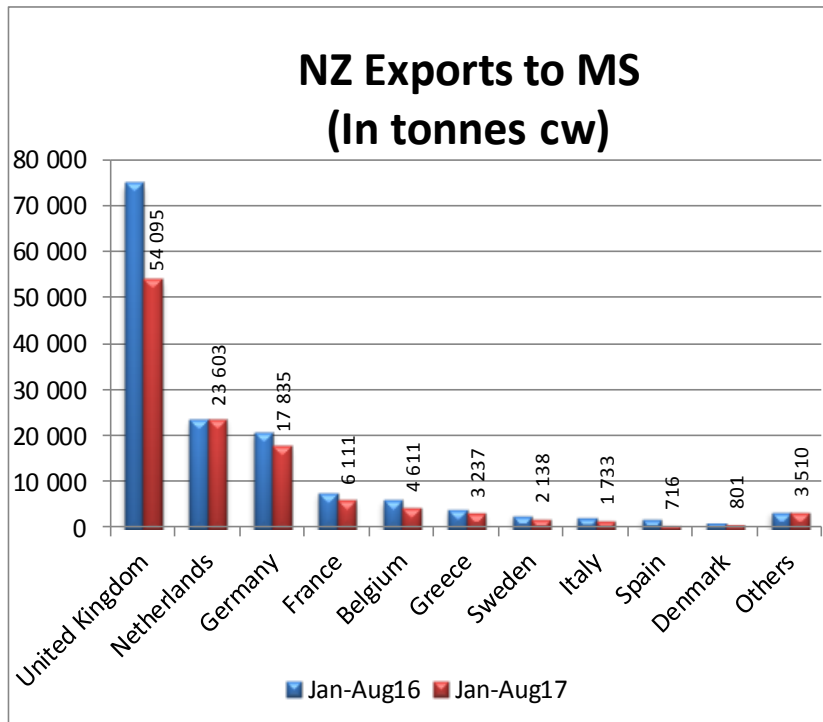




Evolution NZ exports of sheep meat to the EU

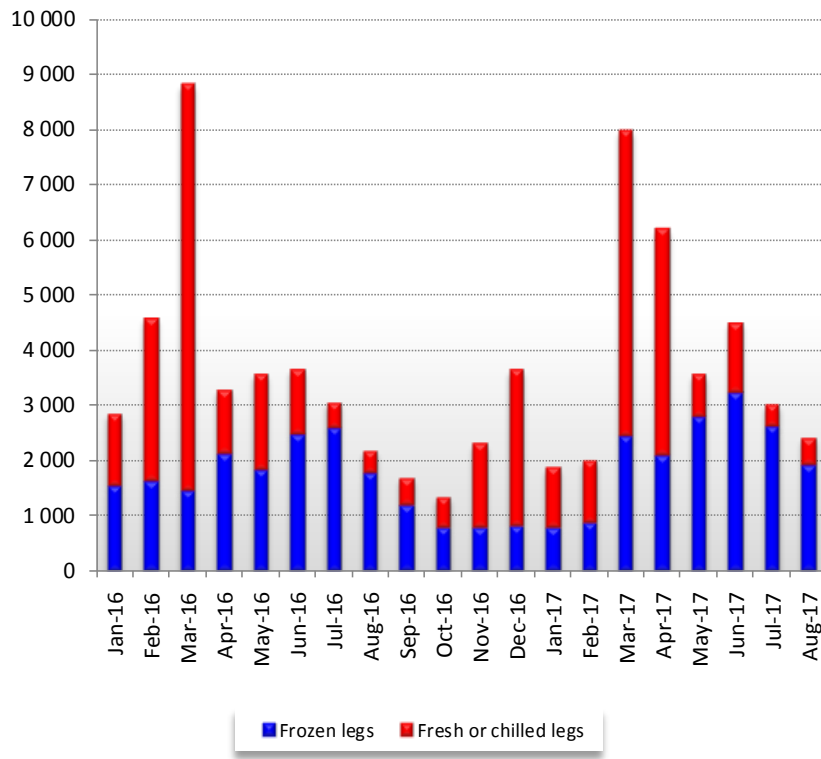


Evolution NZ Exports of sheep meat in MS

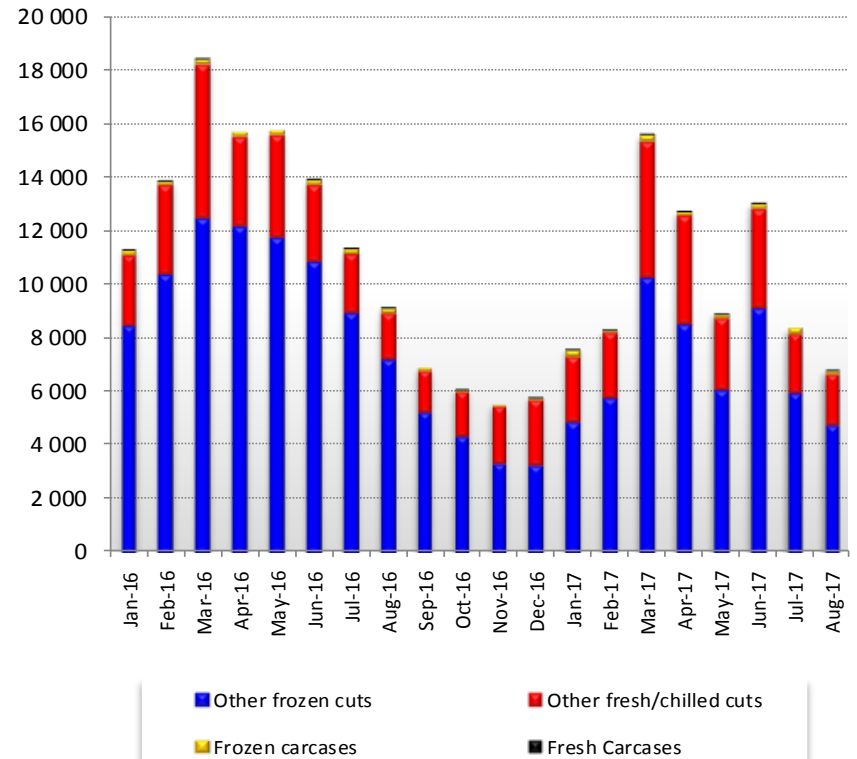


Evolution NZ Exports of sheep meat products in EU (in cw)

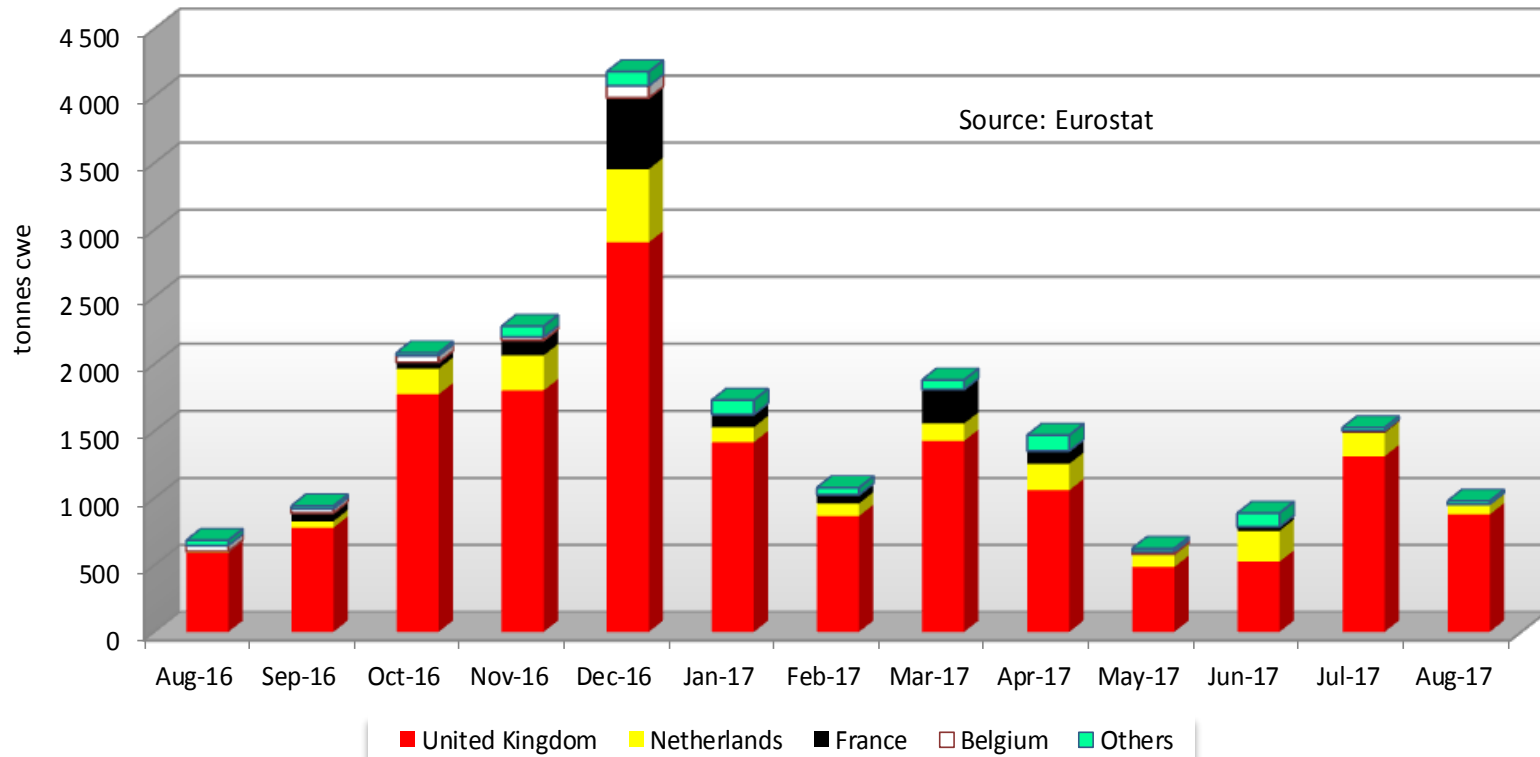
Sheep legs



Other meat products



Evolution AUS exports of sheep meat to the EU





EU exports of sheep & goatmeat and live animals Trade figures (COMEXT)

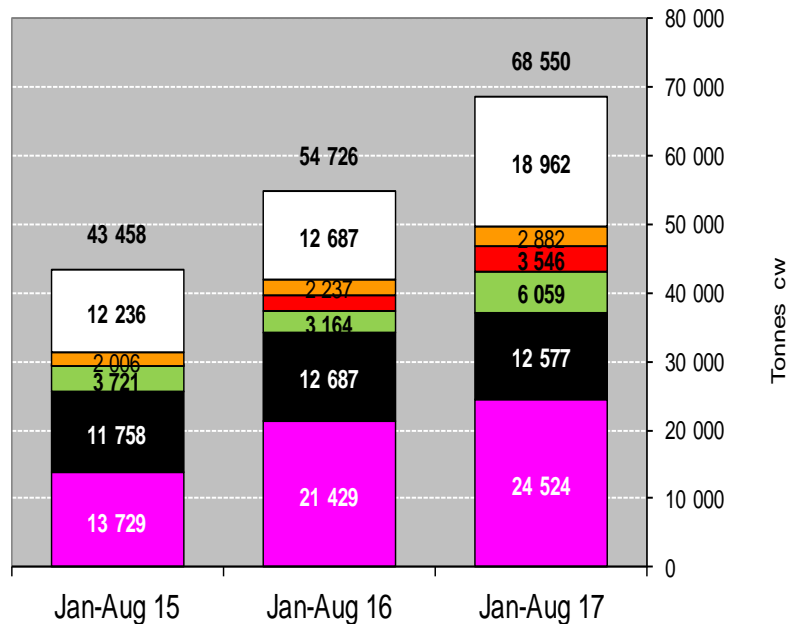
EXPORT

	2013		2014		2015		2016		Jan-Aug 17		Compared to Jan-Aug 16
	tonnes	%	tonnes	%	tonnes	%	tonnes	%	tonnes	%	
Libya	23 502	31.3%	25 122	33.9%	21 280	33.6%	27 875	35.1%	24 524	35.8%	+ 14.4%
Jordan	7 036	9.4%	7 841	10.6%	14 405	22.8%	18 350	23.1%	12 577	18.3%	- 0.9%
Hong Kong	23 122	30.8%	19 375	26.2%	5 643	8.9%	6 203	7.8%	6 059	8.8%	+ 91.5%
Israel	11	0.0%	12	0.0%	71	0.1%	3 395	4.3%	3 546	5.2%	+ 40.6%
Switzerland	3 243	4.3%	2 589	3.5%	2 945	4.7%	3 206	4.0%	2 882	4.2%	+ 28.8%
Lebanon	2 434	3.2%	3 029	4.1%	4 035	6.4%	2 902	3.7%	2 069	3.0%	- 6.8%
U.A.Emirates	320	0.4%	1 096	1.5%	577	0.9%	697	0.9%	1 775	2.6%	+++
Algeria	1 355	1.8%	1 951	2.6%	2 538	4.0%	2 043	2.6%	1 699	2.5%	+ 2.0%
Turkey	669	0.9%	157	0.2%	552	0.9%	361	0.5%	1 127	1.6%	+++
Ghana	3 138	4.2%	1 810	2.4%	2 920	4.6%	2 230	2.8%	1 119	1.6%	- 33.6%
Kuwait	67	0.1%	77	0.1%	0	0.0%	413	0.5%	878	1.3%	+++
Ivory Coast	1 118	1.5%	1 350	1.8%	1 164	1.8%	1 610	2.0%	859	1.3%	- 8.9%
Vietnam	25	0.0%	123	0.2%	352	0.6%	1 047	1.3%	759	1.1%	+ 60.6%
Oman	54	0.1%	143	0.2%	24	0.0%	768	1.0%	735	1.1%	+ 145.1%
Other Destinations	9 055	12.0%	9 386	12.7%	6 761	10.7%	8 315	10.5%	7 941	11.6%	+ 49.5%
Extra-EU	75 149		74 060		63 266		79 418		68 550		
% change			- 1%		- 15%		+ 26%		+ 25.3%		



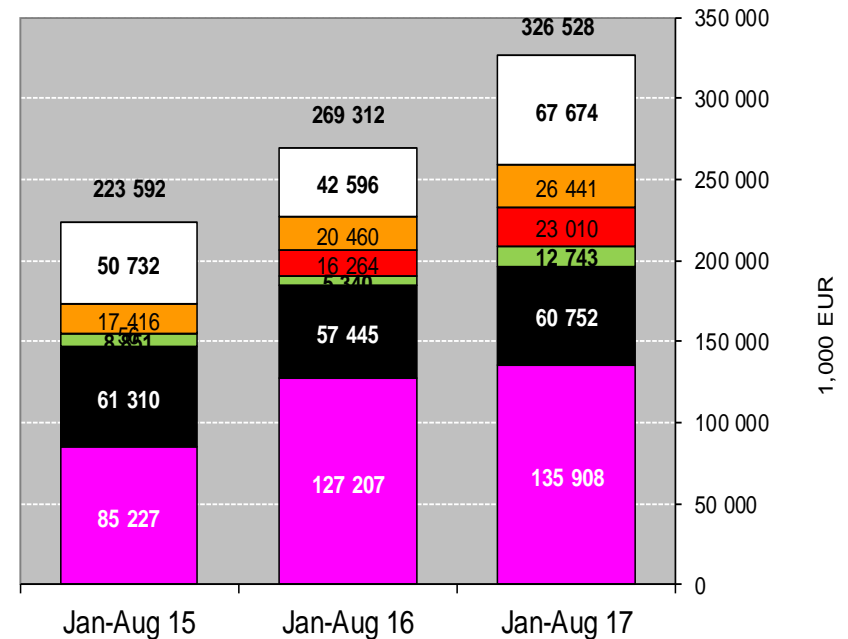
EU exports of sheep & goatmeat and live animals Trade figures (COMEXT)

EU EXPORTS of Sheep & Goat (Tonnes cwe)



■ Libya
 ■ Jordan
 ■ Hong Kong
 ■ Israel
 ■ Switzerland
 ■ Other destinations

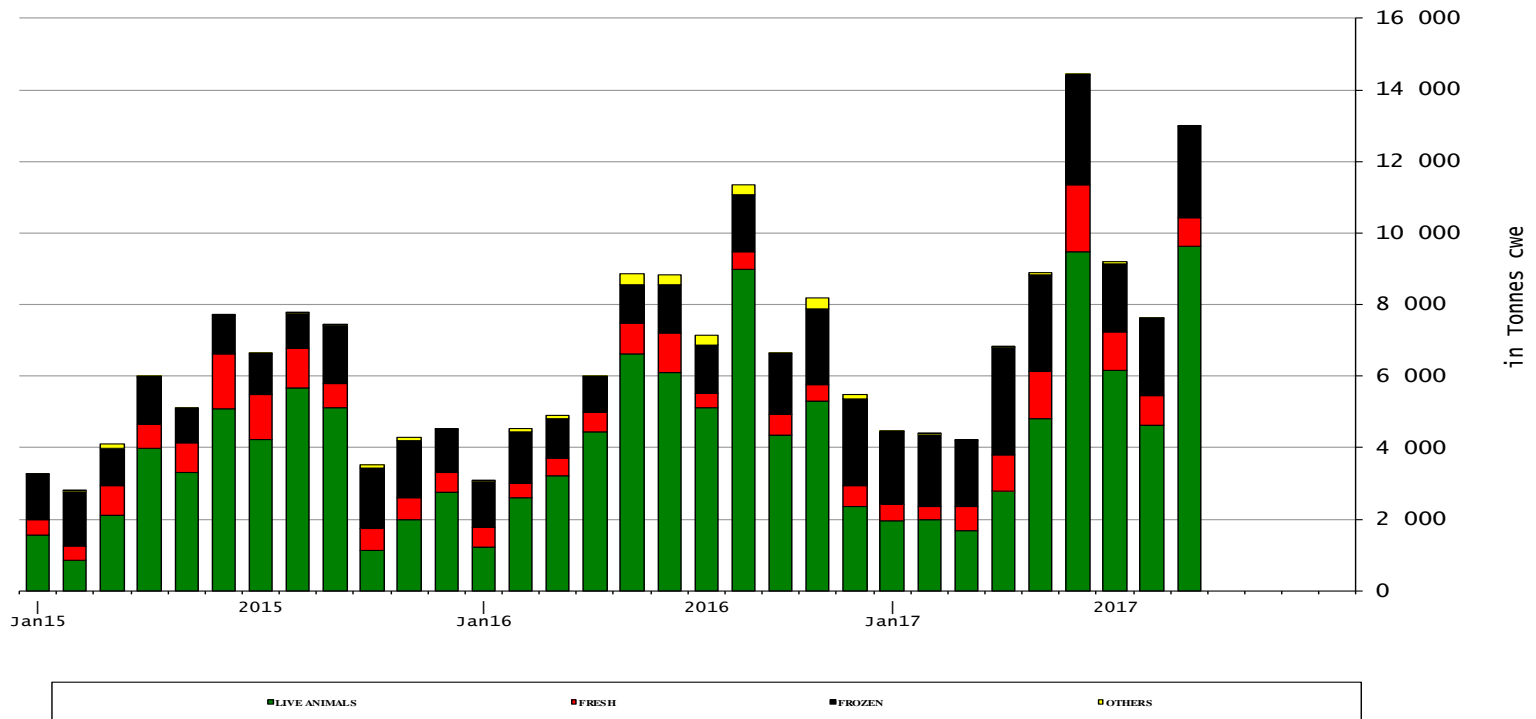
EU EXPORTS of Sheep & Goat (1000 EUR)



■ Libya
 ■ Jordan
 ■ Hong Kong
 ■ Israel
 ■ Switzerland
 ■ Other destinations

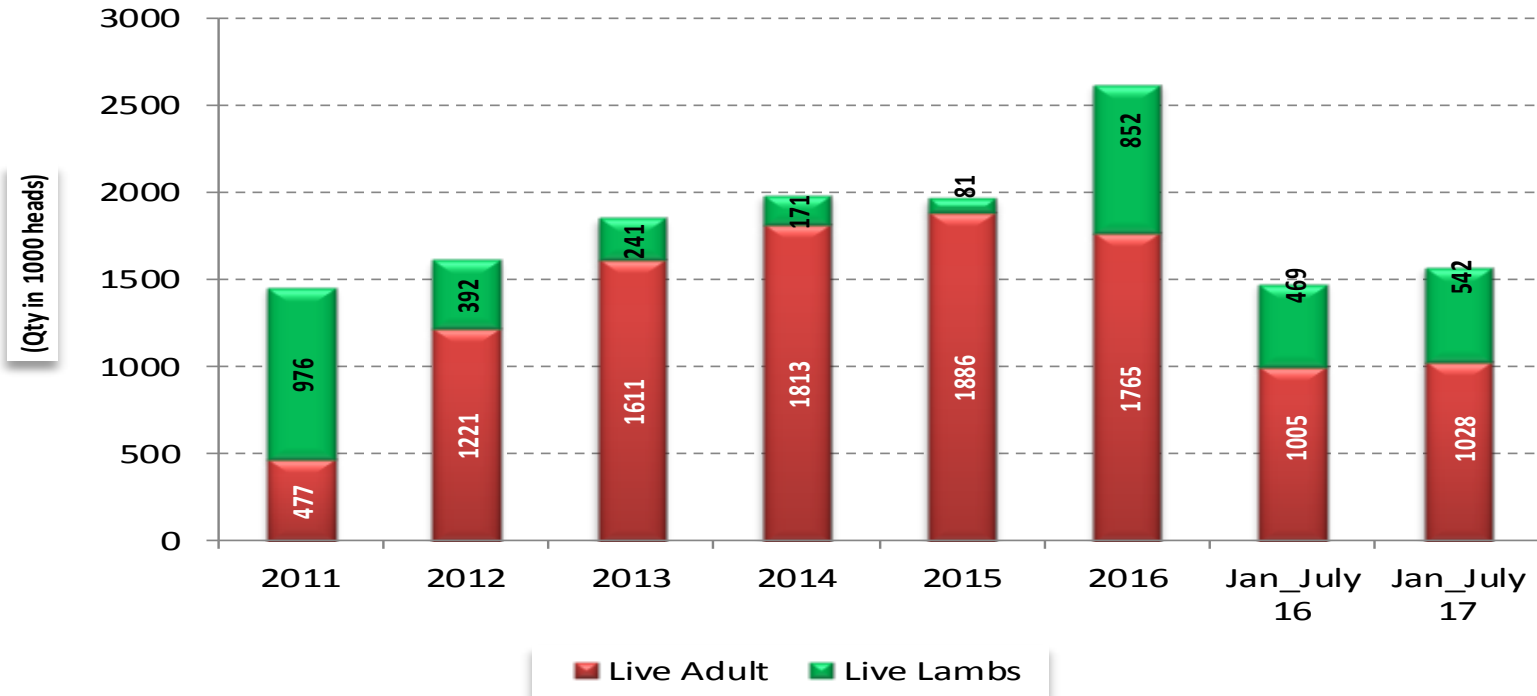


EU-28 Exports of Sheep and Goat products



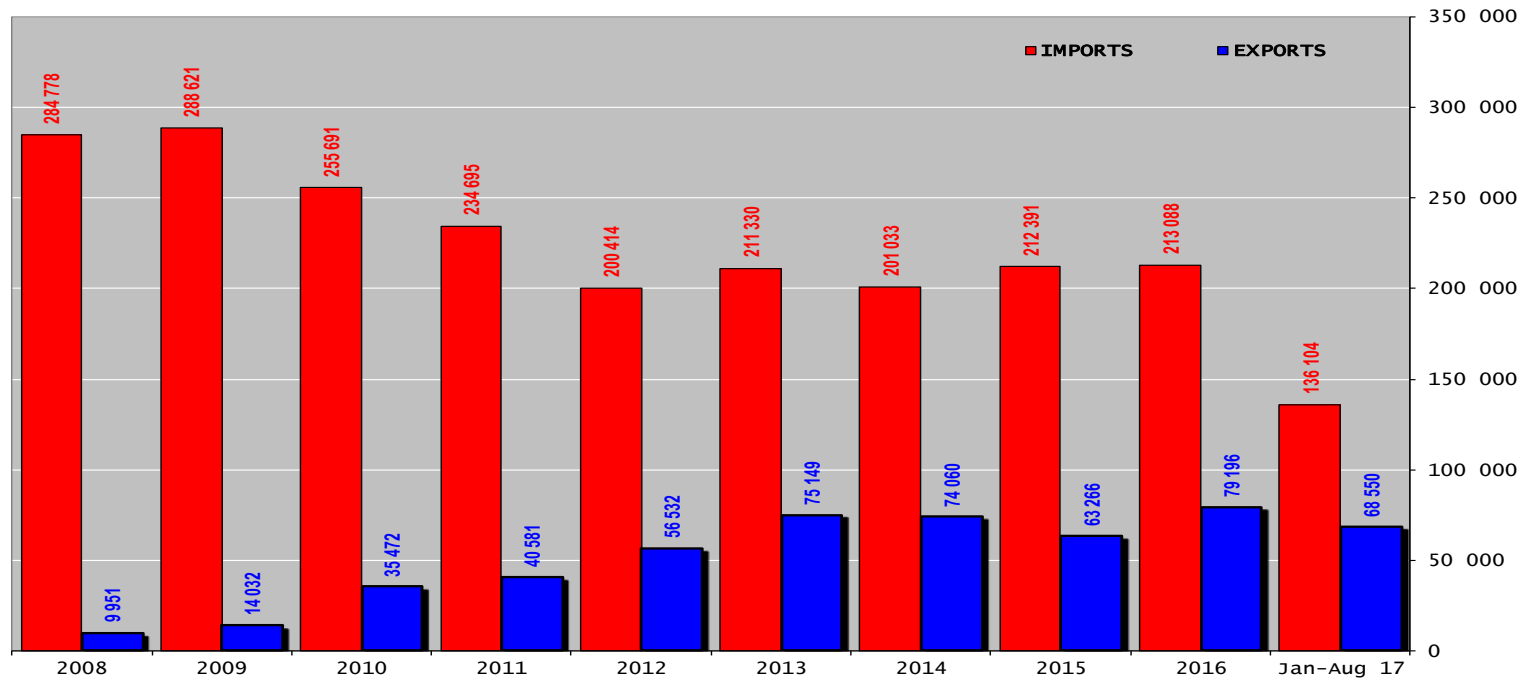


Evolution EU 28 exports of live sheep (Excluding pure-bred breeding)

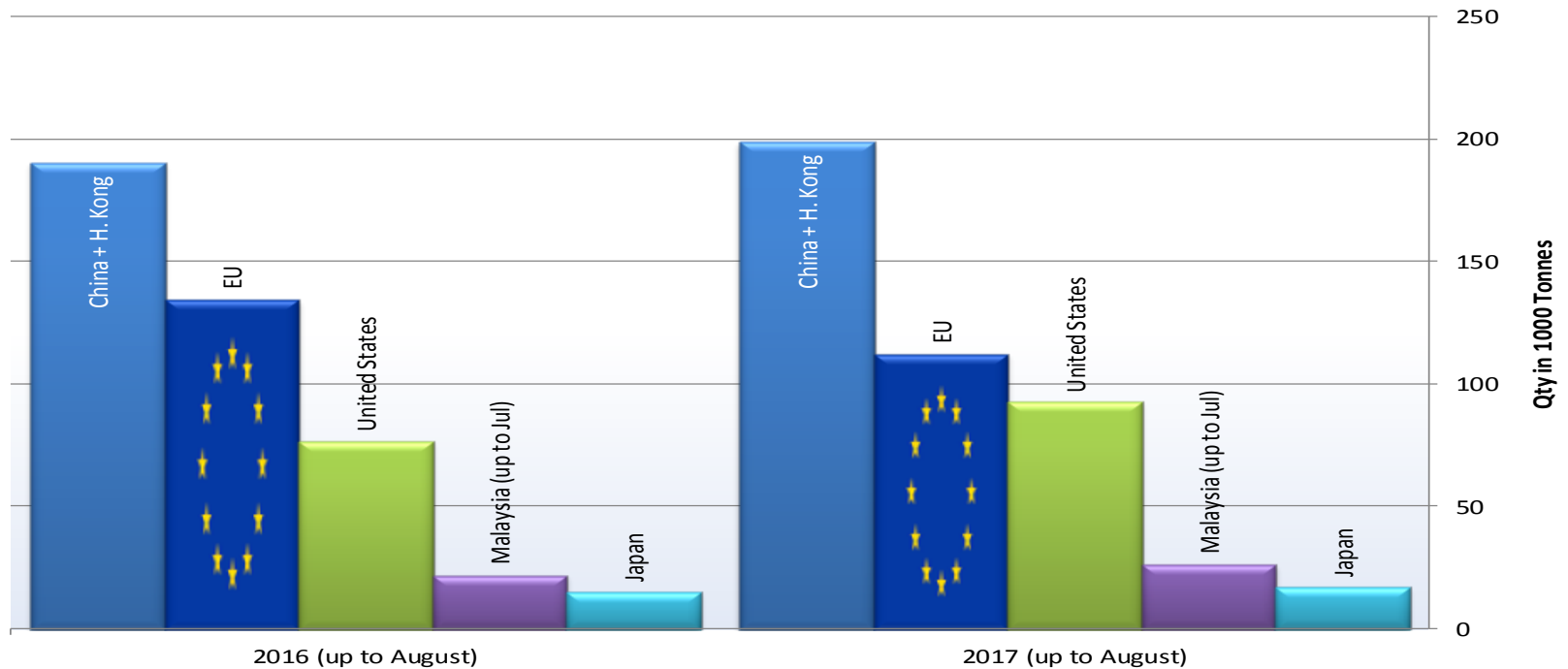




■ EU Sheep and Goat Meat Trade Balance, tonnes cwe



Main Importers of SHEEP&Goat Products (up to August)

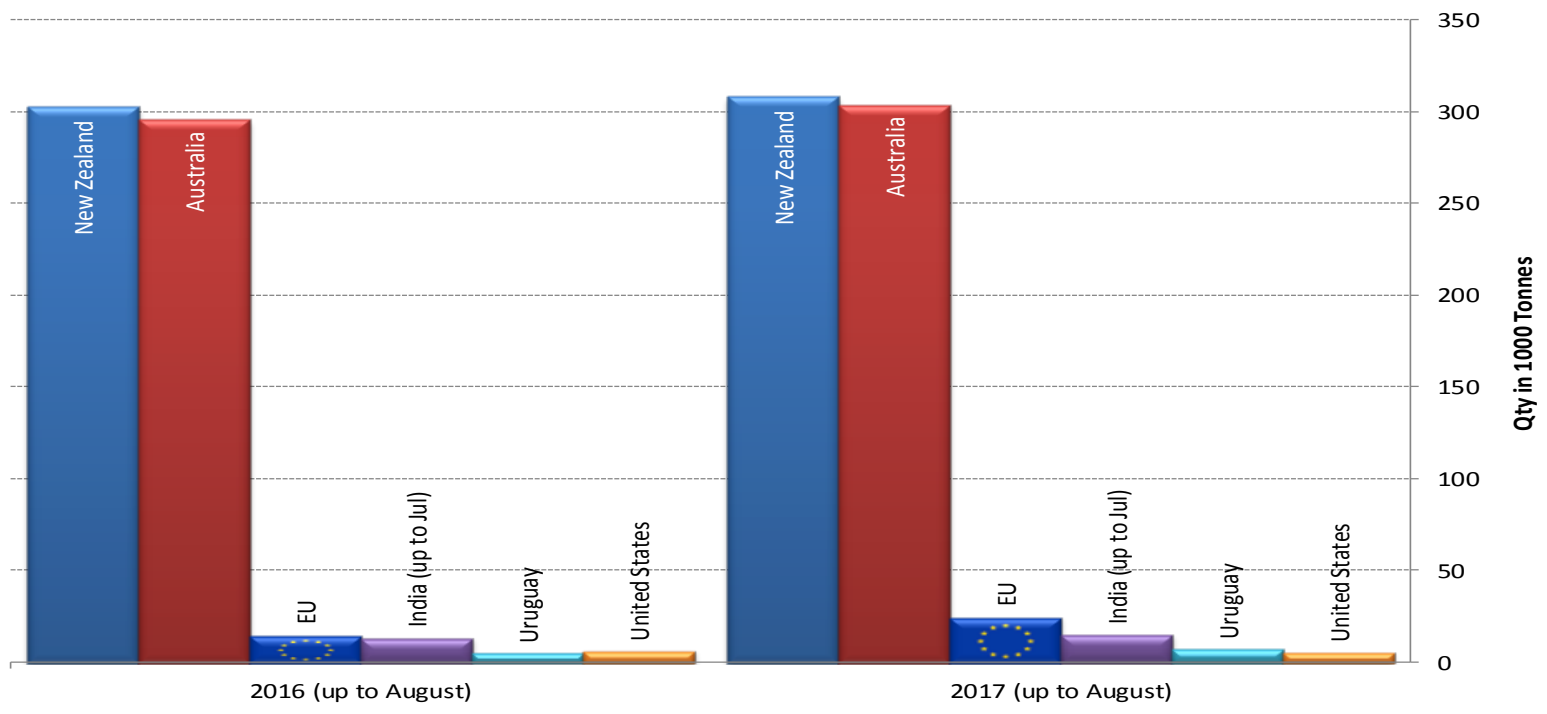


Source : GTA

Excl. Live animals



Main Exporters of SHEEP&GOAT Products (up to August)



Source : GTA

Excl. Live animals



European
Commission



Outlook



SHEEP LIVESTOCK BALANCE (Thousand Heads)

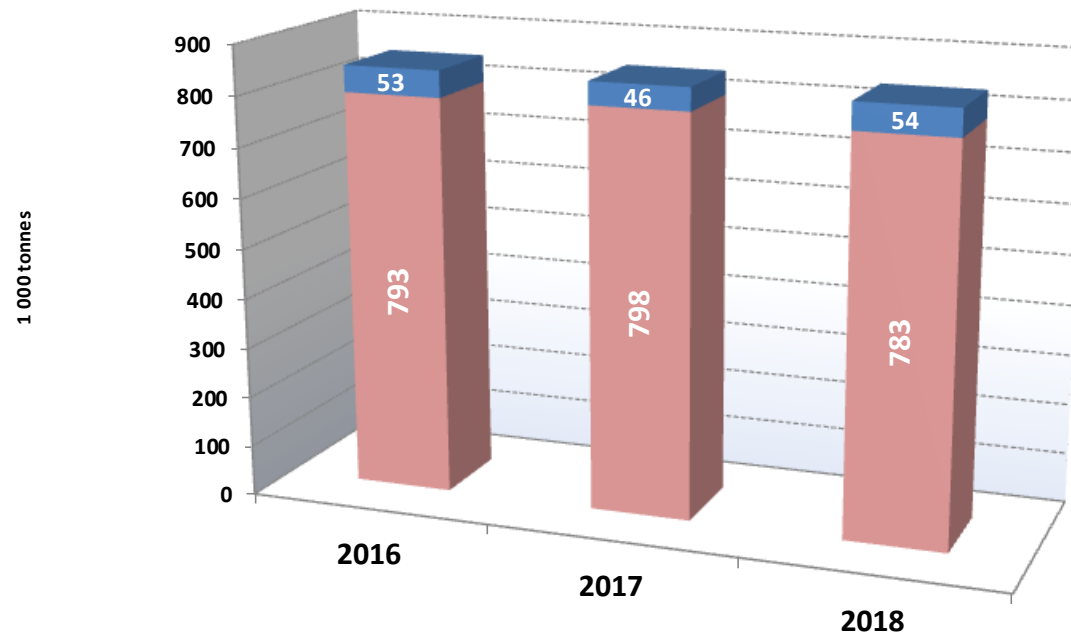
Estimates of OCTOBER 2017

		2016	2017(f)	2018(f)	17/16 %	18/17 %
BE		105.0	105.0	104.0		- 1.0%
BG		1 360.0	1 300.0	1 290.0	- 4.4%	- 0.8%
CZ		11.8	12.4	12.4	+ 4.6%	
DK		77.7	77.3	77.3	- 0.5%	
DE		1 574.0	1 580.0	1 600.0	+ 0.4%	+ 1.3%
EE		5.6	6.6	6.6	+ 18.9%	
IE		3 438.2	3 470.0	3 450.0	+ 0.9%	- 0.6%
EL		9 216.0	9 050.0	8 900.0	- 1.8%	- 1.7%
ES		15 963.0	15 360.0	14 745.0	- 3.8%	- 4.0%
FR		7 157.0	7 007.6	6 902.5	- 2.1%	- 1.5%
HR		571.6	679.5	690.0	+ 18.9%	+ 1.5%
HU		1 141.0	1 150.0	1 150.0	+ 0.8%	
MT		4.9	5.9	5.9	+ 20.7%	
IT		7 284.9	7 248.4	7 270.2	- 0.5%	+ 0.3%
CY		143.9	151.0	151.0	+ 4.9%	
LV		125.0	130.0	135.0	+ 4.0%	+ 3.8%
LT		7.5	7.2	7.2	- 4.0%	
LU		2.3	2.5	2.5	+ 9.5%	
NL		551.6	546.5	546.5	- 0.9%	
AT		378.0	378.0	378.0		
PL		180.0	200.0	260.0	+ 11.1%	+ 30.0%
PT		2 068.0	2 092.0	2 092.0	+ 1.2%	
RO		9 875.0	13 328.0	13 000.0	+ 35.0%	- 2.5%
SI		9.8	10.8	10.8	+ 9.6%	
SE		578.2	584.2	590.3	+ 1.0%	+ 1.0%
SK		376.0	372.0	371.0	- 1.1%	- 0.3%
FI		61.2	64.2	64.2	+ 4.9%	
UK		23 819.0	24 400.0	24 250.0	+ 2.4%	- 0.6%
EU heads	Total	86 086	89 319	88 062		
	Change		+ 3.76%	- 1.41%	+ 3.8%	- 1.4%

Red figures - Eurostat data

Sheep + goat production balance (Foreseen from FWG* experts)

Missing expert data from :
BE, NL, PL

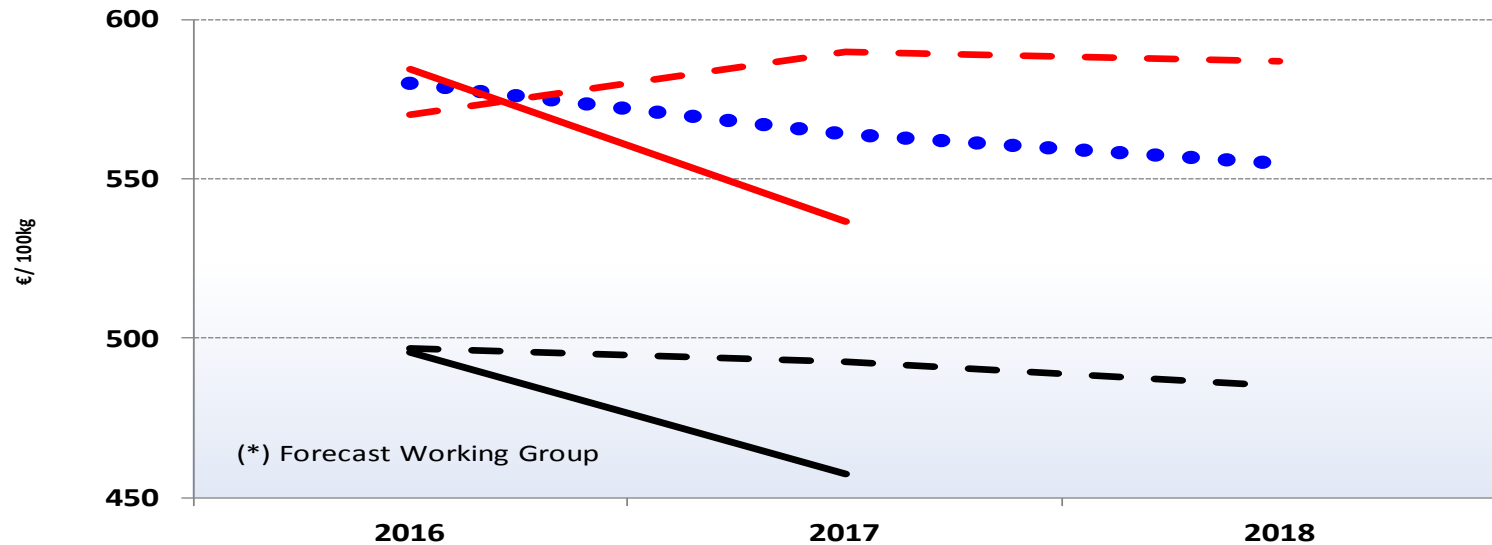


(*) Forecast Working Group

■ Sheep ■ Goat

Prices for lamb and goat meat (based on FWG (*) experts or weekly reported data)

Missing expert data from :
BE, NL



- Expected average heavy lamb price
- Expected average kid meat price
- Expected average light lamb price
- EU average price reported for heavy lamb
- EU average price reported for light lamb



Follow market updates via the Dashboard

http://ec.europa.eu/agriculture/dashboards/index_en.htm